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EDUCATION:

- 1991** **Duke University**
M.A. in Public Policy
- 1989** **University of Michigan**
B.A. in Political Science

EMPLOYMENT:

- 1999-present** **Boston College, Center for Retirement Research**
Associate Director for External Relations
- 1991-1999** **U.S. General Accounting Office**
1994-1999 Senior Evaluator
1991-1994 Evaluator

PROFESSIONAL ACTIVITIES:

- 2010-present National Academy of Social Insurance, Member

HONORS:

- 1998 Outstanding performance recognition for project team on the implications of investing Social Security funds in equity markets
- 1995-1996 Special Assignment, Legislative Assistant to Chairman of U.S. Senate Finance Committee
- 1992-1993 Outstanding performance recognition (received twice)

PUBLICATIONS:

Books

Why Target Date Funds? with Alicia H. Munnell and Steven A. Sass. 2011 (forthcoming).
Chestnut Hill, MA: Center for Retirement Research at Boston College.

Managing Your Money in Retirement with Steven A. Sass and Alicia H. Munnell. 2011. Chestnut Hill, MA: Center for Retirement Research at Boston College.

The Social Security Claiming Guide with Steven A. Sass and Alicia H. Munnell. 2009. Chestnut Hill, MA: Center for Retirement Research at Boston College.

The Social Security Fix-It Book Revised 2009 Edition with Steven A. Sass and Alicia H. Munnell. 2009. Chestnut Hill, MA: Center for Retirement Research at Boston College.

The Social Security Fix-It Book with Steven A. Sass and Alicia H. Munnell. 2007. Chestnut Hill, MA: Center for Retirement Research at Boston College.

Other Articles

“How Important are Inheritances for Baby Boomers?” with Alicia H. Munnell, Anthony Webb, and Zhenya Karamcheva. 2011. *Issue in Brief* 11-1. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Important are Intergenerational Transfers for Baby Boomers?” with Alicia H. Munnell, Anthony Webb, and Zhenya Karamcheva. 2011. Working Paper 2011-1. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Employers Lukewarm About Retaining Older Workers,” with Steven Sass and Jean-Pierre Aubry. 2007. *Work Opportunities Issue in Brief* 10. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Will Reverse Mortgages Rescue the Baby Boomers?” with Wei Sun and Anthony Webb. 2006. *Issue in Brief* 54. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“National Saving and Social Security Reform,” with Robert Triest. 2005. *Just the Facts on Retirement Issues* 18. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“The Graying of Massachusetts: Aging, the New Rules of Retirement, and the Changing Workforce,” with Alicia H. Munnell, Kevin E. Cahill, and Steven A. Sass. 2004. Boston, MA: MassInc and Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Are Older Workers Responding to the Bear Market?” with Jonathan Gemus. 2002. *Just the Facts on Retirement Issues* 5. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“A Primer on Reverse Mortgages,” with Long Tran. 2001. *Just the Facts on Retirement Issues* 3. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Social Security and the Federal Budget.” 2000. *Just the Facts on Retirement Issues* 2. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Budget Surpluses: Experiences of Other Nations and Implications for the United States.” 1999. Washington, DC: U.S. General Accounting Office.

“Social Security Financing: Implications of Government Stock Investing for the Trust Fund, the Economy, and the Budget.” 1998. Washington, DC: U.S. General Accounting Office, Report and Congressional Testimony.

“Budget Issues: Analysis of Long-Term Fiscal Outlook.” 1998 (Congressional Testimony), 1997 (Report). Washington, DC: U.S. General Accounting Office.

“Federal Debt: Answers to Frequently Asked Questions.” 1998 (Congressional Testimony), 1996 (Report). Washington, DC: U.S. General Accounting Office.

“The Deficit And The Economy: An Update of Long-Term Simulations.” 1995. Washington, DC: U.S. General Accounting Office.

“Long-Term Care: Private Sector Elder Care Could Yield Multiple Benefits.” 1994. Washington, DC: U.S. General Accounting Office.

“State and Local Finances: Some Jurisdictions Confronted by Short- and Long-Term Problems.” 1993. Washington, DC: U.S. General Accounting Office.