

# STATE EMPLOYEES' RETIREMENT SYSTEM OF ILLINOIS

NINTH ANNUAL STATEMENT  
OF THE  
BOARD OF TRUSTEES

JUNE 30, 1952



Issued by Authority of the  
BOARD OF TRUSTEES OF THE STATE EMPLOYEES'  
RETIREMENT SYSTEM OF ILLINOIS  
509 South Sixth Street • Springfield, Illinois

State of Illinois  
ADLAI E. STEVENSON  
Governor

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# STATE EMPLOYEES' RETIREMENT SYSTEM OF ILLINOIS

## BOARD OF TRUSTEES

(As constituted June 30, 1952)

ROY TUCHBREITER, Chairman  
President  
Continental Assurance Company

HON. BENJAMIN O. COOPER  
Auditor of Public Accounts  
(Member Ex Officio)

HON. JOSEPH POIS  
Director of Finance  
(Member Ex Officio)

FRANK N. BARKER  
Chief Highway Engineer

CHARLES H. PEELER  
Business Manager  
Elgin State Hospital

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L. C. CORTRIGHT, Secretary  
Springfield, Illinois

HON. IVAN A. ELLIOTT  
Attorney General  
Counsel

HON. WILLIAM G. STRATTON  
State Treasurer  
Treasurer

A. A. WEINBERG  
Consulting Actuary



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## PERTINENT FINANCIAL AND STATISTICAL FACTS

Financial	Fiscal Year Ended June 30	
	1952	1951
Total Assets at End of Year.....	\$25,382,715.49	\$20,383,593.29
Increase in Assets for the Year.....	4,999,122.20	3,629,336.49
Investments (at Book Value).....	24,365,326.05	19,180,900.42
Income from Investments.....	552,334.89	425,115.97
Average Yield on Investments.....	2.57%	2.50%
Total Income for Year.....	7,174,365.74	5,579,235.40
Employee Contributions .....	4,645,431.88	3,356,934.16
State Contributions .....	1,717,500.00	1,484,500.00
Total Expenditures .....	2,216,056.77	1,959,243.28
Annuity and Benefit Payments.....	1,604,851.85	1,301,662.16
Refunds to Withdrawing Members.....	610,019.04	655,189.66

### Statistical

Number of Members at End of Year:		
Male .....	16,094	15,306
Female .....	11,604	10,994
Number of Members on Retirement at End of Year:		
Male .....	602	480
Female .....	472	346
Number of Retirements During Year.....	318	191
Retirants Returning to Service.....	12	5
Deaths Among Retirants During Year.....	58	53
Deaths Among Members.....	217	187
Number of Nonoccupational Disability Claims.....	202	190
Number of Occupational Disability Claims.....	16	42
Number of Occupational Death Claims.....	5	15
Number of Withdrawal Benefits (refunds).....	2,289	2,851



**LETTER OF TRANSMITTAL**

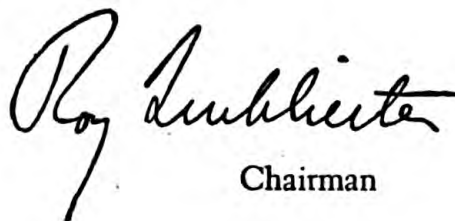
October 31, 1952

To his Excellency  
The Honorable Adlai E. Stevenson  
Governor of the State of Illinois  
Springfield, Illinois

Sir:

On behalf of the Board of Trustees of the State Employees' Retirement System of Illinois, I take pleasure in submitting herewith the NINTH ANNUAL STATEMENT of the Board covering operations of the System for the fiscal year ended June 30, 1952.

Respectfully submitted,



Chairman



# STATE EMPLOYEES' RETIREMENT SYSTEM OF ILLINOIS

## NINTH ANNUAL STATEMENT

of the

## BOARD OF TRUSTEES

The Ninth Annual Statement of the Board of Trustees of the State Employees' Retirement System of Illinois, presented herewith, records the results of operations of the System for the fiscal year ended June 30, 1952 and includes a report on the principal developments in the administration of the System during the year. Financial statements and a report by the Actuary are also presented to display the financial condition of the System at the close of the year.

### MEMBERSHIP STATISTICS

Number of Members, July 1, 1951.....	26,300
Additions:	
Employees qualifying for membership during the year.....	4,227
	<hr/>
	30,527
Deductions:	
Deaths due to occupational causes.....	5
Deaths due to nonoccupational causes.....	217
Separations with refunds.....	2,289
Superannuation retirements.....	318
	<hr/>
	2,829
Number of Members, June 30, 1952.....	<hr/> <hr/> 27,698

### RETIREMENTS

At the close of the year there were 1,074 retired members receiving service retirement allowances aggregating \$1,015,993.32 annually. The changes in the retirement roll for the year were as follows:

Number of retirants, July 1, 1951.....	826
Retirements during the year 1951-1952.....	318
	<hr/>
Total.....	1,144
Deaths.....	58
Re-entrants into service.....	12
	<hr/>
	70
Number of retirants, June 30, 1952.....	<hr/> <hr/> 1,074

At the close of the year five beneficiaries of deceased annuitants were receiving payments from the System on reversionary annuities previously provided by the deceased annuitants under the optional privilege prescribed by the Act. Thirteen such elections had been made by annuitants still on the roll naming certain beneficiaries who will become eligible for reversionary annuities upon death of the retirants.

## TREND IN MEMBERSHIP

The increase in the active membership of the System and in the number of service retirements since the date of establishment on January 1, 1944, is clearly illustrated by the following statistics:

Date	Members	Service Retirements
January 1, 1944.....	17,237	.....
June 30th—		
1944.....	17,287	.....
1945.....	16,791	2
1946.....	18,882	32
1947.....	20,858	173
1948.....	23,945	277
1949.....	21,989	553
1950.....	25,284	693
1951.....	26,300	826
1952.....	27,698	1,074

The steady upward trend in the number of members is explained by the expansion of the functions of the State government during recent years. The increase in the number of retirants is concomitant to the continued operations of the System. An increase in retirants may be expected for many years until a considerably higher level is reached in the number of persons receiving annuities from the System.

## FINANCIAL REVIEW

The net assets of the System, constituting its reserves for the prescribed statutory obligations, amounted to \$25,174,749.92. Of the total reserves in the System at the close of the year 70.6% represented member contributions and 29.4% consisted of amounts derived from contributions made by the State of Illinois after consideration of all payments made by the System to June 30, 1952.

Total income for the year amounted to \$7,174,365.74 and expenditures for annuity, benefit and refund payments totaled \$2,216,056.77. The excess of income over expenditures for the year was \$4,958,308.97. The principal items comprising the income and expenditure account are summarized below. The amounts relating to the preceding fiscal year are given for comparison.

Income	Year Ended June 30		Increase or Decrease
	1952	1951	
Member contributions .....	\$ 4,645,431.88	\$ 3,356,934.16	\$ 1,288,497.72
State contributions .....	1,717,500.00	1,484,500.00	233,000.00
Income from Trust and Federal Funds .....	249,953.02	301,093.80	—51,140.78
Interest on Investments.....	552,334.89	425,115.97	127,218.92
Other .....	9,145.95	11,591.47	—2,445.52
<b>Totals.....</b>	<b>\$ 7,174,365.74</b>	<b>\$ 5,579,235.40</b>	<b>\$ 1,595,130.34</b>

Expenditures	Year Ended June 30		Increase or Decrease
	1952	1951	
Annuities .....	\$ 909,720.29	\$ 730,097.46	\$ 179,622.83
Death benefits .....	384,114.00	303,934.13	80,179.87
Disability benefits .....	311,017.56	267,630.57	43,386.99
Refunds account separation from service .....	610,019.04	655,189.66	—45,170.62
Other .....	1,185.88	2,391.46	—1,205.58
<b>Totals.....</b>	<b>\$ 2,216,056.77</b>	<b>\$ 1,959,243.28</b>	<b>\$ 256,813.49</b>

Net Income, Excess of Total In- come over Total Expenditures.....	\$ 4,958,308.97	\$ 3,619,992.12	\$ 1,338,316.85
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Financial statements reflecting the results of operation of the System for the year and verifying the above figures as to income and expenditures are presented as a part of the Accountants' Report in another part of this Annual Statement. The regular annual audit and examination of the books and accounts of the System was completed by accountants designated by the Auditor of Public Accounts pursuant to the specific provisions of the Act governing the System. A satisfactory condition in the internal operating and accounting procedures of the System is disclosed in the report of the accountants confirming the effectiveness of the policies adopted in the administration of the System.

## INVESTMENTS

Total investments of the Board at the close of the year amounted to \$24,372,000.00. While the System is authorized by law to invest its reserves in United States Government Bonds, and State and municipal general obligations, all its investments to date have been confined to government securities.

The System is not concerned with the factor of tax exemption which has been largely responsible for the investor demand for State and municipal bonds during recent years. This demand has resulted in unprecedented low rates of income on these securities. The Board,

therefore, has continued to purchase United States Government Bonds at attractive prices and yields somewhat higher than the return on State and municipal securities of comparable maturities.

The average yield on the investment account for the year was 2.57% which compares with 2.50% for the preceding fiscal year.

New investments acquired by purchase during the year amounted to \$5,317,000.00 at par value and consisted of the following described United States Government Bonds:

Description	Par Value
U. S. Treasury 2½%, dated November 15, 1945, due December 16, 1972/67 .....	\$ 4,800,000.00
U. S. Treasury 2¾%, Series B, dated April 1, 1951, due April 1, 1980/75 .....	417,000.00
U. S. Savings Bonds, Series K, dated May 1, 1952, due May 1, 1964....	100,000.00
Total .....	<u>\$ 5,317,000.00</u>

In addition, the Board effected the following exchange of bonds during the year:

Description	Par Value
Bonds Exchanged:	
U. S. Treasury 2½%, dated November 15, 1945, due December 16, 1972/67 .....	\$ 1,000,000.00
U. S. Treasury 2½%, dated February 1, 1944, due March 15, 1970/65 .....	250,000.00
Total .....	<u>\$ 1,250,000.00</u>
Bonds Received in Exchange:	
U. S. Treasury 2¾%, Series B, dated April 1, 1951, due April 1, 1980/75 .....	\$ 1,250,000.00

No other investment transactions occurred during the year.

### APPROPRIATION REQUIREMENTS

A report from the Actuary accompanies this Annual Statement showing the appropriation requirements for the biennium beginning July 1, 1953. The amount recommended by the Actuary for such biennium is \$4,698,000.00. This represents an increase of 29.5% over the amount allocated to the System for the current biennial period. In the determination of these requirements effect has been given to several major factors which enter into the calculation of the appropriation, namely: (1) the persistent upward trend in membership and employees' salaries; (2) the liberalizing amendments approved at the 1951 session



of the General Assembly which will result in greatly increased payments by the System; (3) the normal increases in expenditures due to the continued operations of the System; (4) earlier retirement; and (5) a decline in the rates of mortality among pensioners.

These factors are discussed in greater detail in the accompanying Report of the Actuary.

The System has also filed a request for the regular biennial appropriation for administrative expense for the 1953-55 biennium amounting to \$401,400.00. This compares with the amount of \$320,670 for the preceding biennium, an increase of 25%. This increase is necessitated by reason of the continued broadening of the scope of operations of the System and the additional services and obligations imposed by the 1951 amendments to the Act. It should be noted, however, that this administrative appropriation for the System concerns three different operating units, namely, the State Employees' Retirement System, the Judges Retirement System and the General Assembly Retirement System. Another agency has recently been placed under the administration of this System, namely, the Social Security Unit of the State Employees' Retirement System, which was created by the General Assembly in 1951. While this new agency has a separate appropriation, a certain amount of work and responsibilities incident to its operation devolves on several members of the staff of the System. This means an added administrative burden on the System.

### STANDING COMMITTEES

The three standing committees, namely, the Committee on Investments, the Policy Committee and Claims Committee, maintained by the Board to effectuate its policies in the operation of the System, continued to discharge their assigned duties in an efficient and highly satisfactory manner.

The Committee on Investments serves as adviser to the Board on all investment operations. It is composed of Roy Tuchbreiter, Chairman of the Board, Hon. William G. Stratton, State Treasurer, and Hon. Joseph Pois, Director of Finance.

The Policy Committee is charged with the duty of reviewing matters of functional procedure arising during the course of administration of the System, on which it makes reports and recommendations to the Board of Trustees. The personnel of this Committee consists of Trustee Frank N. Barker, Chairman, Trustee Charles H. Peeler and L. C. Cortright, Secretary, members. A. A. Weinberg, Actuary, serves as technical adviser to the Committee.

The Claims Committee passes upon all claims for annuities and benefits, and formulates the policy relative to administration of such claims. It is composed of Trustee Frank N. Barker, Chairman, Thor Wanless and L. C. Cortright, Secretary, members.

## SOCIAL SECURITY ENABLING LEGISLATION

The Social Security Unit of the State Employees' Retirement System was established by an Act of the General Assembly, effective August 6, 1951. This agency is charged with the responsibility of administering the program on behalf of the State of Illinois. The Act established the means by which a governmental unit may optionally provide coverage of its employees under the Old-Age and Survivors Insurance provisions of the Federal Social Security Act except employees who are already covered by a local retirement system operating pursuant to a statute, resolution or ordinance.

The duties of this agency consist of advising the officials of the various governmental units, desiring to provide coverage for their employees, relative to the duties and obligations of the governmental units under the program. It formulates the procedures to be followed and steps to be taken to bring about such coverage and to supervise the collection of appropriate contributions and to make remittances to the federal government. The agency has negotiated a federal-state agreement necessary to effectuate the program, as provided by the Federal Social Security Act. It has drafted a manual of procedure for use of the governmental units setting forth the obligations of the local governments and the form of the resolution or ordinance to be adopted by such units. It has also devised the records to be kept for the proper operation of the program and the periodic reports to be rendered by the particular governmental units and the remittances to be made. While it is fully prepared to carry out its duties and responsibilities under the legislative Act creating the agency, its activities have been temporarily suspended due to a lawsuit now pending in the courts challenging the constitutionality of the Act. The Circuit Court of Sangamon County in which the suit had been filed upheld the constitutionality of the legislation. Appeal from this decision has been taken by the complainants and the case is now pending in the State Supreme Court for final adjudication. It is expected that a decision will be handed down in this matter about March, 1953.

The System is keeping abreast of all developments and attempting to maintain the Social Security Unit on an operating basis so as to be prepared to proceed to give full effect to this legislation when the legal questions concerning it have been resolved and the legislation has been validated by the courts.

## AMENDATORY LEGISLATION

Several changes in the provisions of the Act have been proposed by the staff of the System for presentation at the next regular session of the General Assembly. These changes are all of an administrative or



corrective character, and do not involve any substantive revisions of the Act or increases in cost burden.

Under the Act, the Board of Trustees is charged with the responsibility of formulating policy for the proper administration and operation of the System, and generally directing its affairs, pursuant to the existing provisions of the Act. The duty of administering the System is vested by law in the Secretary of the Board. Amendments to the Act have been proposed by the Board from time to time for the purpose of clarifying existing provisions and effectuating administration.

As a general proposition, the Board does not undertake to initiate legislation of a policy character calling for substantive changes in benefits or qualifying conditions and involving cost considerations. This is a matter which more appropriately can be passed upon by an agency such as the Illinois Public Employees Pension Laws Commission. Such agency is an advisory body charged with the duty of reviewing amendatory proposals affecting existing pension laws, and making recommendations to the Governor and the General Assembly with reference thereto. However, the facilities of the System and the technical staff of the Board are always available for any advice and information relative to the status of any amendatory proposals dealing with the provisions of the existing plan or with respect to the evaluation of the financial implications and cost aspects of such proposals.

### ACTUARIAL SURVEY AND INVESTIGATION

An actuarial valuation of the assets and liabilities of the System has been completed by the Actuary as of June 30, 1952. The results of the valuation are embodied in a report which forms a part of this Annual Statement.

As provided by the Act governing the operation of the System, a triennial actuarial survey and investigation is likewise being made by the Actuary. This consists of a study and analysis of the operating experience of the System during the three-year period ended June 30, 1952 with respect to mortality, disability, separation and other factors. Comparisons with existing standards used in operations will be made. The report on this survey will constitute a part of the records of the System and any recommendations contained therein for possible revisions of current standards, policies or provisions of the Act will be given due consideration by the Board.

### CONCLUSION

The program of annuities and benefits provided by the System covering the hazards of superannuation, death and disability, constitutes an important adjunct of a sound personnel policy for the State of Illinois as an employer. The efforts of the Board will continue to be directed,

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as in the past, toward the effective operation of the System in accordance with the specific provisions of the governing Act to the end that its stated objectives may be achieved in fullest measure. Adjustments of the underlying plan of operation may be required from time to time to give effect to social and economic trends. These adjustments, if made, should be in accord with established principles in order that adequate coverage may be maintained for all occupational categories comprising the System on an equitable and nondiscriminatory basis.

In closing, acknowledgment is made of the considerate cooperation of all officers and employees of the State government who have been directly or indirectly concerned with the administration of the System, and of the faithful and conscientious service of all employees who served the System during the past year.

Respectfully submitted,

BOARD OF TRUSTEES  
State Employees' Retirement System of Illinois

*Roy Lubliner*  
Chairman

*Benjamin O. Cooper*

*Joseph J. ...*

*J. M. Barker*

*Charles Keeler*

*A. P. ...*

Secretary

**'ACCOUNTANTS' REPORT FOR THE YEAR ENDED  
JUNE 30, 1952**

**BERT H. ALLISON & CO.**  
Certified Public Accountants

Springfield, Illinois  
December 5, 1952

To the Board of Trustees of the  
State Employees' Retirement System of Illinois  
Springfield, Illinois

Pursuant to appointment, we have examined the balance sheet of the

**STATE EMPLOYEES' RETIREMENT SYSTEM OF ILLINOIS**

as of June 30, 1952, and the statements of income and expenditures and reserves for the fiscal year ending on that date.

The aforesaid statements were found to be in agreement with the general books of the System. The books reflect the accrual basis of accounting.

In connection therewith, we have reviewed the system of internal control and the accounting procedures in force and, without making a detailed audit of the transactions, we examined or tested the accounting records of the System and other supporting evidence in accordance with generally accepted auditing standards and accordingly included such tests of the records and such other auditing procedures as we considered necessary in the circumstances.

Investments of the System are all in United States Government Bonds. At the close of the year these bonds amounted to \$24,365,326.05 at amortized cost, and \$24,372,000.00 at par value. The bonds were examined by us in the vaults of the State Treasurer where they are held in safekeeping. All bonds were accounted for and were found to be registered in the name of the System.

The security and interest records kept by the System afford a satisfactory safeguard for the collection of interest as it becomes due and payable. All interest was collected when due, and all accrued interest was accounted for.

All bond purchases and exchanges were found to be properly authorized by the Board of Trustees.

We obtained from the State Treasurer, as of June 30, 1952, confirmation of the cash balance to the credit of the System's Fund Account, together with the amount of deposits in transit and the deposits made during the year, which were all reconciled to the amounts shown by the records of the System.

The accounts receivable, \$343,587.03, is made up as follows:

Members' Contributions .....	\$343,108.68
Cancellation of Service Retirement Allowances .....	478.35
	\$343,587.03
	\$343,587.03

The accounts receivable from members' contributions, \$343,108.68, represents deductions on payrolls applicable to the month of June, 1952 which were collected in July and August, 1952. The service retirement cancellations aggregating \$478.35 represents warrants issued to annuitants who died prior to the due dates of the warrants. Of the above amount, \$413.62 was not redeposited prior to the conclusion of the audit.

We examined the members individual accounts and found that these accounts were properly kept and that the balances thereof were in agreement in the aggregate with the respective control account as maintained by the System. Effective as of July 1, 1951, the mechanics and procedures of accounting for the members' contributions by bookkeeping-machine posting operations was changed to the more flexible system of accounting developed by the International Business Machines Corporation. The operation of this new system entails the process of punching specially designed cards according to code specifications, whereby these cards are sorted and grouped by mechanized means which in turn become the medium through which the desired posting entry is made by the IBM accounting machine to the appropriate individual ledger card.

Service retirement allowances, disability benefits and death benefits granted during the year under review were approved by the Board of Trustees as evidenced by the record of proceedings of the Board. The amounts of these payments were verified by reference to the individual records and files and by tests of individual computations.

The expenses and the retirement, disability and death benefit payments and refunds were checked by reference to the minutes of the meetings of the Board of Trustees and reports of the Claims Committee. Vouchers, invoices and related memoranda were inspected in connection with the verification of the disbursements made during the period.

We made accounting tests of the current liabilities and believe they are fully disclosed in the balance sheet.

The changes during the year in the Reserve Accounts are set forth in a separate statement appended hereto. The balances of these Reserve Accounts are as follows:

Reserve for Members' Contributions—\$16,706,195.20. This represents the accumulated contributions by the members to June 30, 1952, less: (1) that portion of benefits paid representing accumulated contributions; (2) refunds to withdrawing members; and (3) accumulated contributions of annuitants.

Reserve for Interest Accumulation—\$933,657.87. This represents interest accumulated on Members' Contributions at a rate of 2% per annum, compounded annually. At the close of each fiscal year the 2% interest is calculated for each member on the basis of the year-end summary cards of the previous year. These cards are sent to the IBM Service Bureau where the interest is computed automatically and punched in the summary cards. The interest thus calculated is transferred to an individual detail card through the IBM reproducer and the detail card is included in the last posting operation of the year to the members' ledger card.

Interest credit is not computed on current year's contributions, except in the case of death benefits, on which payment thereof by the System would include interest on the current year's contributions, as well as on the balances at the beginning of each fiscal year.

Reserve for Annuitants' Death Benefits—\$160,418.75. This represents the excess, as of June 30, 1952, of accumulated contributions of individual annuitants, including interest, over the amount received as pension payments. The amount is transferred from the Reserve for Members' Contributions and Reserve for Interest Accumulations, and is determined by a yearly revaluation.

Contingent General Reserve—\$7,374,478.10. This represents (1) Contributions by the State of Illinois and amounts received from Federal Funds; (2) interest income in excess of that credited on members' contributions, and other income accruing to the System; (3) yearly transfers from Reserve for Members' Contributions of accumulated contributions of members retiring on annuity; less (4) that portion of Benefits paid which is in excess of the amount paid from accumulated members' contributions.

The definite determination that each and every eligible State employee has been included in the membership of the System, the verification of prior service credits and the amount of actuarial liabilities of the System, are items deemed to be beyond the scope of our audit.

The statements submitted herewith, showing assets and liabilities, reserves and changes therein, do not reflect their actuarial valuations, the presentation of which is incumbent upon the Actuary of the System, as required by the Act governing the operations of the System.

In our opinion, based on such examination, and subject to the comments and qualifications herein stated, the accompanying balance sheet, and the statement of income and expenditures and reserves fairly present the financial condition of the System at June 30, 1952, and the results of operations for the year ended on that date, in conformity with generally accepted accounting principles consistently maintained by the System, and in accordance with the procedures prescribed by the Act governing the operations of the System.

Respectfully submitted,

BERT H. ALLISON AND COMPANY  
Certified Public Accountants

By (Signed) BERT H. ALLISON



## BALANCE SHEET—JUNE 30, 1952

## ASSETS

Cash, William G. Stratton, Treasurer .....	\$	574,562.85	
<b>Accounts Receivable:</b>			
Members' Contributions .....	\$	343,108.68	
Cancellation of Service Retirement Allow- ance .....		478.35	343,587.03
Accrued Interest on Bonds .....			99,239.56
<b>Investments:</b>			
United States Savings and Treasury Bonds at Amortized Cost			24,365,326.05
Total .....	\$		<u>25,382,715.49</u>

## LIABILITIES

<b>Accrued Benefits and Refunds Payable:</b>			
Accidental Death Benefits .....	\$	1,842.66	
Accidental Disability Benefits .....		3,040.70	
Ordinary Death Benefits .....		101,981.78	
Ordinary Disability Benefits .....		29,435.54	
Service Retirement Benefits .....		1,194.14	
Death Benefits after Retirement .....		491.96	
	\$	137,986.78	
Refunds — Resignation .....		69,978.79	\$ 207,965.57
<b>Reserves:</b>			
Members' Contributions .....	\$	16,706,195.20	
Interest Accumulations .....		933,657.87	
Annuitants' Death Benefits .....		160,418.75	
Contingent General Reserve .....		7,374,478.10	25,174,749.92
Total .....	\$		<u>25,382,715.49</u>

## STATEMENT OF INCOME AND EXPENDITURES

For the Period from July 1, 1951 to June 30, 1952

### SYSTEM'S FUND ACCOUNT

**Income:**

Contributions by Members.....	\$ 4,649,498.46	
Less—Refunds for Erroneous Deductions.....	4,066.58	\$ 4,645,431.88
Contributions by State of Illinois.....		1,717,500.00
Contributions from Trust and Federal Funds.....		249,953.02
Contributions from Reciprocating Systems.....		943.75
Repayment of Refunds—Contributions.....		6,549.11
Interest Paid by Members.....		1,260.91
Interest Paid by Reciprocating Systems.....		392.18
Interest Earned on Investments—Net.....		552,334.89
		\$ 7,174,365.74

**Expenditures:**

<b>Benefits:</b>		
Annuities .....	\$ 909,720.29	
<b>Death:</b>		
Accidental .....	\$ 43,140.44	
Ordinary .....	337,494.50	
Death after Retirement.....	3,479.06	384,114.00
<b>Disability:</b>		
Accidental .....	\$ 20,911.82	
Ordinary .....	290,105.74	311,017.56
Total Benefits.....		\$ 1,604,851.85
Payments to Reciprocating Systems.....		768.07
Refunds to Employees Leaving Service.....		610,019.04
Refunds to Departments.....		417.81
		2,216,056.77
<b>EXCESS OF INCOME OVER EXPENDITURES.....</b>		<b>\$ 4,958,308.97</b>

## STATEMENT OF RESERVE ACCOUNTS AND CHANGES THEREIN For the Period from July 1, 1951 to June 30, 1952

	RESERVE ALLOCATIONS				
	Transactions For Year Ended June 30, 1952	Members' Contributions	Interest Accumulations	Annuityants' Death Benefits	Contingent General Reserve
OPENING BALANCE, JULY 1, 1951		\$ 13,079,505.42	\$ 717,920.30	\$ 77,629.50	\$ 6,341,699.21
Add—Income:					
Contributions: By Members	\$ 4,645,431.88	4,645,431.88			
By State of Illinois	1,717,500.00				1,717,500.00
From Federal Funds	249,953.02				249,953.02
From Reciprocating Systems	943.75	943.75			
Interest Earned on Investments—Net	552,334.89		215,737.57		336,597.32
Interest Paid by Members	667.35				667.35
Interest Paid by Reciprocating Systems	392.18				392.18
Repayment of Refunds	7,142.67	6,549.11			593.56
Total Income	\$ 7,174,365.74	\$ 4,652,924.74	\$ 215,737.57		\$ 2,305,703.43
Deduct—Expenditures:					
Benefit Payments	\$ 1,604,851.85	\$ 141,819.22			\$ 1,463,032.63
Payments to Reciprocating Systems	768.07	716.10			51.97
Refunds	610,436.85	610,436.85			
Total Expenditures	\$ 2,216,056.77	\$ 752,972.17			\$ 1,463,084.60
BALANCES, JUNE 30, 1952 (Before Adjustments)	\$ 4,958,308.97	\$ 16,979,457.99	\$ 933,657.87	\$ 77,629.50	\$ 7,184,318.04
Adjustments:					
Transfer of Accumulated Contributions of Annuityants to Contingent General Reserve		—190,473.54			190,473.54
Revaluation of Reserve for Annuityants' Death Benefits		—82,789.25		82,789.25	
Overpayments of Cancellation of Refunds—Resignation	—313.48				—313.48
BALANCES IN RESERVE ACCOUNTS, JUNE 30, 1952	\$ 4,957,995.49	\$ 16,706,195.20	\$ 933,657.87	\$ 160,418.75	\$ 7,374,478.10



## STATEMENT OF SYSTEM'S CASH FUND ACCOUNT AND CHANGES THEREIN

For the Period July 1, 1951 to June 30, 1952

BALANCE IN SYSTEM'S CASH FUND ACCOUNT,  
JUNE 30, 1951..... \$ 870,014.26

**Receipts:**

**Contributions:**

By Members .....	\$ 4,512,604.20	
By State of Illinois .....	1,717,500.00	
From Federal Funds .....	249,953.02	
Repayment of Refunds—Contributions .....	6,549.11	
Receipts from Reciprocating Systems .....	2,006.10	
Cancellation of Benefits .....	3,815.75	
Cancellation of Refunds .....	250.60	
Interest Paid by Members .....	1,261.91	

\$ 6,493,940.69

Interest on Investments .....	565,375.00	7,059,315.69
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Total Cash Available .....		<u><u>\$ 7,929,329.95</u></u>
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**Disbursements:**

**Benefits:**

Arising from Members' Accumulated Contributions and from State and Federal Contributions:

Annuities .....	\$ 912,126.01	
Death Benefits .....	348,778.29	
Disability Benefits .....	267,722.25	\$ 1,528,626.55

Payments to Reciprocating Systems .....	768.07	
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**Refunds:**

To Departments .....	\$ 424.37	
To Employees Leaving Service .....	609,901.79	
For Erroneous Deductions .....	3,777.99	614,104.15

**Investments:**

Principal and Premium to Purchase United States Government Bonds .....	\$ 5,180,734.38	
Accrued Interest Paid .....	30,533.95	5,211,268.33
		<u>7,354,767.10</u>

BALANCE IN SYSTEM'S CASH FUND ACCOUNT,  
JUNE 30, 1952..... \$ 574,562.85

## STATEMENT OF INVESTMENTS OWNED JUNE 30, 1952

Description	Date of Issue	Maturity Date	Amortized Cost Value
Bonds:			
U. S. Savings, Cumulative, Series F	Apr. 1, 1946	Apr. 1, 1958	\$ 116,888.39
U. S. Savings, Cumulative, Series F	Jan. 1, 1947	Jan. 1, 1959	114,706.63
U. S. Savings, Cumulative, Series F	Jan. 1, 1948	Jan. 1, 1960	111,858.71
U. S. Savings, Series G, 2½%-----	Dec. 1, 1943	Dec. 1, 1955	100,000.00
U. S. Savings, Series G, 2½%-----	Feb. 1, 1944	Feb. 1, 1956	100,000.00
U. S. Savings, Series G, 2½%-----	Jan. 1, 1945	Jan. 1, 1957	100,000.00
U. S. Savings, Series G, 2½%-----	July 1, 1948	July 1, 1960	900,000.00
U. S. Savings, Series G, 2½%-----	Apr. 1, 1949	Apr. 1, 1961	100,000.00
U. S. Savings, Series G, 2½%-----	Jan. 1, 1950	Jan. 1, 1962	100,000.00
U. S. Savings, Series G, 2½%-----	Feb. 1, 1951	Feb. 1, 1963	100,000.00
U. S. Treasury, 2¾%-----	June 1, 1945	June 15, 1959	2,850,431.93
U. S. Treasury, 2½%-----	Nov. 15, 1945	Dec. 15, 1967	7,355,294.79
U. S. Treasury, 2½%-----	May 5, 1942	June 15, 1962	1,644,101.87
U. S. Treasury, Series A, 2½%-----	Oct. 1, 1947	Oct. 1, 1965	250,000.00
U. S. Treasury, Series B, 2¾%-----	Apr. 1, 1951	Apr. 1, 1980	10,322,043.73
U. S. Treasury, Series K, 2¾%-----	May 1, 1952	May 1, 1964	100,000.00
			<u>\$24,365,326.05</u>

## SUMMARY

	Rate %	Par Value	Amortized Cost Value
Bonds:			
U. S. Savings, Cumulative, Series F	-----	\$ 405,000.00*	\$ 343,453.73
U. S. Savings, Series G	2½	1,500,000.00	1,500,000.00
U. S. Treasury	2¾	2,850,000.00	2,850,431.93
U. S. Treasury	2½	9,100,000.00	8,999,396.66
U. S. Treasury, Series A	2½	250,000.00	250,000.00
U. S. Treasury, Series B	2¾	10,167,000.00	10,322,043.73
U. S. Treasury, Series K	2¾	100,000.00	100,000.00
		<u>\$ 24,372,000.00</u>	<u>\$ 24,365,326.05</u>

\* Redemption value at due date.

**STATEMENT OF ADMINISTRATIVE EXPENDITURES**  
**Fiscal Year Ended June 30, 1952**

<b>Personal Services:</b>		
Regular Positions .....		\$ 94,398.32
<b>Contractual Services:</b>		
Telephone, Telegraph and Teletype.....	\$ 1,370.62	
Freight, Express and Drayage.....	478.68	
Repairs and Maintenance of Office Furniture and Equipment .....	584.49	
Repairs and Maintenance of Motor Vehicles.....	185.26	
Maintenance of Real Property.....	281.63	
Rental of Office Equipment.....	10,223.16	
Rental of Real Property.....	8,392.00	
Professional and Technical Services.....	6,729.75	
Clean Towel Service.....	110.01	
Other Contractual Services.....	2,308.04	
Total .....		30,663.64
<b>Office Expenses:</b>		
Surety Bonds and Insurance Premiums.....	\$ 212.14	
Subscription Information Service Dues.....	33.25	
Photographic Service .....	22.75	
Miscellaneous .....	115.40	
Total .....		383.54
Travel .....		2,130.39
<b>Commodities:</b>		
Stationery, Printing and Office Supplies.....	\$ 322.73	
Motor Vehicles and Mechanical Supplies.....	236.05	
Parts and Fittings for Office Furniture and Equipment	214.30	
Parts and Fittings for Motor Vehicles.....	47.76	
Wearing Apparel .....	6.00	
Total .....		826.84
<b>Equipment:</b>		
Office Furniture and Equipment.....	\$ 1,951.80	
Library Books, Maps and Specimens.....	12.50	
Total.....		1,964.30
Postage and Postal Charges.....		1,666.71
Stationery, Printing and Office Supplies.....		8,954.05
Total—Administrative Expenditures .....		<u>\$140,987.79</u>

**SUMMARY**

<b>Vouchers Issued:</b>		
66th Biennium .....	\$ 9,943.63	
67th Biennium .....	131,044.16	
Total Vouchers Issued.....		<u>\$140,987.79</u>

**STATEMENT OF VOUCHERS ISSUED AGAINST APPROPRIATIONS  
 MADE BY THE 66th and 67th GENERAL ASSEMBLIES**

For the Period from July 1, 1951 to June 30, 1952

**ADMINISTRATIVE EXPENSES**

Particulars	66th Biennium			67th Biennium		
	Unexpended Balances July 1, 1951	Vouchers Issued	Lapsed Balances Sept. 30, 1951	Appropriation	Vouchers Issued	Unexpended Balances June 30, 1952
Personal Services	\$ 31,849.82	\$ 3,497.00	\$ 28,352.82	\$206,470.00	\$ 90,901.32	\$115,568.68
Contractual Services	11,092.93	3,173.24	7,919.69	69,300.00	27,490.40	41,809.60
Office Expense	538.53	12.25	526.28	1,800.00	371.29	1,428.71
Travel	3,380.27	220.56	3,159.71	8,700.00	1,909.83	6,790.17
Commodities	1,043.30	56.90	986.40	2,000.00	769.94	1,230.06
Equipment	3,194.55	573.75	2,620.80	6,000.00	1,390.55	4,609.45
Contingencies	2,000.00	-----	2,000.00	5,000.00	-----	5,000.00
Postage and Postal Charges	190.00	-----	190.00	6,000.00	1,666.71	4,333.29
Stationery, Printing and Office Supplies	2,986.44	2,409.93	576.51	15,400.00	6,544.12	8,855.88
<b>Totals</b>	<b>\$ 56,275.84</b>	<b>\$ 9,943.63</b>	<b>\$ 46,332.21</b>	<b>\$320,670.00</b>	<b>\$131,044.16</b>	<b>\$189,625.84</b>

**REPORT**  
**of the**  
**ACTUARY**

## REPORT ON THE NINTH ANNUAL VALUATION OF THE ASSETS AND LIABILITIES OF THE STATE EMPLOYEES' RETIREMENT SYSTEM OF ILLINOIS

The results of the Ninth Annual Valuation of the Assets and Liabilities of the State Employees' Retirement System of Illinois, as of June 30, 1952, are presented in this Report.

### Results of Valuation

The accompanying Valuation Balance Sheet sets forth the results of this valuation and illustrates the financial condition of the System from a technical standpoint. It discloses that the total accrued liabilities at June 30, 1952 amounted to \$67,599,846.00. The net present assets on hand at June 30, 1952, to meet these liabilities, amounted to \$25,174,749.92, indicating that the accrued unfunded obligation at such date was \$42,425,096.08. This constitutes the actuarial reserve deficiency of the System. It represents a deferred obligation of the State of Illinois, to be discharged by future appropriations to the System.

In this valuation effect was given to the extensive changes in the benefit schedule and qualifying conditions created by the amendments to the Act effective July 1, 1951. These amendments consisted principally of (1) the elimination of the discount factor applicable in the case of retirement below age 65, resulting in the payment of the full retirement allowance beginning at age 60; (2) the reduction in the qualifying conditions for retirement from 15 to 8 years; (3) the reduction in the period of vesting in a retirement allowance from 15 to 8 years in the case of employees withdrawing from State service between the ages of 55 and 60 years; (4) the raising of the maximum salary measure for making contributions and for the calculation of benefits from \$4,800.00 to \$7,500.00 per year; and (5) a liberalizing change in the optional minimum retirement annuity. Other revisions in benefits involving increased cost burdens were made but these were of relatively minor significance compared with the several changes mentioned above.

The accrued unfunded liability at June 30, 1952, amounted to \$42,425,096.08, and compares with \$33,770,120.57 at the end of the preceding fiscal year, an increase of \$8,654,975.51. Of this increase the sum of \$6,500,000.00 was due to the new amendments. The remainder was due principally to revisions in the salary schedules and an increase in membership.

### Basis of Valuation

The benefit and contribution provisions used as a basis for this valuation are summarized in the appendix. The statistical data required for this valuation was compiled by the office of the System, under the direction of L. C. Cortright, Secretary, and submitted to me in proper form.

Active Membership	Male	Female	Total
Number of members.....	16,094	11,604	27,698
Proportion of total.....	58.1%	41.9%	100%
Aggregate rates of annual salary (subject to \$7,500 limitation)	\$60,336,818.00	\$32,549,809.00	\$92,886,627.00
Average rate of annual salary.....	\$3,749.00	\$2,805.00	\$3,354.00
Average age (years).....	47.3	45.4	46.5
Average length of membership service (after January 1, 1944)	4.04	4.80	4.36
Average length of prior service (prior to January 1, 1944).....	7.3	7.5	7.4

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**Annuitants**

	Male	Female	Total
Number of annuitants.....	602	472	1,074
Proportion of total.....	56.1%	43.9%	100%
Aggregate annual payments.....	\$617,240.04	\$398,753.28	\$1,015,993.32
Average annual payment.....	\$1,025.28	\$844.80	\$946.00
Average age (years).....	71.3	69.9	70.7
Average length of service at retirement .....	21.5	22.8	22.1
Reserve liability .....	\$5,231,281.00	\$4,213,362.00	\$9,444,643.00

There were 5 beneficiaries in receipt of reversionary annuities totaling \$6,235.08 per year, involving a reserve liability of \$66,085.00. Also at the close of the year, there were 13 prospective beneficiaries of reversionary annuities who will become entitled to such annuities upon death of the retirants. These annuities amounted to \$13,914.00 and involved a total reserve liability of \$72,099.00.

**Prior Service Liability**

This liability consists of credits for service rendered prior to the establishment of the System, namely, January 1, 1944. Statistics relating to members granted these credits are as follows:

	Male	Female	Total
Number of members with prior service .....	6,468	5,161	11,629
Proportion of total number having prior service credit.....	55.6%	44.4%	100%
Average length of prior service (years) .....	7.3	7.5	7.4
Total liability .....	\$15,333,308.00	\$9,722,524.00	\$25,055,832.00
Average amount of liability.....	\$2,370.00	\$1,883.00	\$2,154.00

**Membership Service Liability**

The accrued liability for membership service consists of the credits earned by the members towards the service retirement allowances covering the period from January 1, 1944 to June 30, 1952. This liability amounted to \$27,212,482.00. The members have made appropriate contributions to the System at the established rates toward this liability. The State of Illinois is obligated by law to meet the remainder of the liability after applying member contributions. This obligation is being met in part by biennial appropriations.

The liability for membership service to be rendered after June 30, 1952, during the remainder of the assumed working lifetime of the members, amounted to \$54,854,986.00. This is designated as a future service liability to be discharged by future contributions on the part of the members and the State of Illinois.

**Ordinary Death Benefit**

This benefit consists of the payment of the member's accumulated contributions, and an amount equal to one-twelfth of the yearly earnable compensation of the member for the twelve months next preceding the death of the member, for each completed year of creditable service not exceeding six-twelfths of such earnable compensation. The amount of insurance represented by this benefit and the reserve liability on account thereof are as follows:

	Amount of Insurance	Reserve Requirements
Male .....	\$17,532,901.00	\$ 2,506,313.00
Female .....	11,080,610.00	1,490,712.00
Totals.....	<u>\$28,613,511.00</u>	<u>\$ 3,997,025.00</u>

Insurance coverage during the year increased in the amount of \$3,134,418.00, due to the upward salary adjustments of the members, the revision of the maximum salary measure previously mentioned, and to a small extent to the increase in membership.

Claims processed during the year numbered 217, compared with 187 for the preceding fiscal year.

#### Occupational Death

The number of beneficiaries in receipt of accidental death benefits at the close of the year was 54, involving a liability of \$1,129,775.00. The number of claims incurred during each of the last five fiscal periods was as follows:

Year Ended June 30	Number of Claims
1948.....	4
1949.....	4
1950.....	8
1951.....	15
1952.....	5

The number of such incidents have fluctuated quite sharply during recent years. The limited experience of the System, however, does not provide a reliable basis for estimating the probable number of such incidents in the future. Our evaluation of the reserve requirements reflects a long-term average of the number of claims that might be incurred in normal operations.

The reserve for future claims, determined as of the close of the year, amounted to \$189,332.00.

In the calculation of the reserve liabilities effect was given to the offset of Workmen's Compensation to the rate of benefit prescribed by the System.

#### Occupational Disability

Claims for occupational disability followed the trend in occupational deaths and showed a considerable decrease for the year, from 42 to 16. The following illustrates the number of claims arising during each of the last five years:

Year Ended June 30	Number of Claims
1948.....	41
1949.....	33
1950.....	12
1951.....	42
1952.....	16

Because of certain policies and conditions existing within the service, the number of these claims have also shown marked fluctuations from year to year, as will be noted. Short-term fluctuations, however, cannot be accepted as indicative of the expected number of such incidents. Averages over a reasonably long period of years provide a more reliable index as to the expectancy on account of this type of benefit.

The reserve liability on account of occupational disability benefits, after making allowance for Workmen's Compensation, amounted to \$33,249.00.

#### Nonoccupational Disability

The number of new claims during the year was 202 compared with 190 for the preceding year. The following statistics show the trend in these claims during the last five fiscal periods:



Year Ended June 30	Number of Claims	Benefit Payments	Average Annual Payment
1948.....	156	\$122,057.38	\$ 782.00
1949.....	179	251,993.98	1,407.00
1950.....	172	\$206,952.73	\$1,203.00
1951.....	190	268,055.27	1,410.00
1952.....	202	290,105.74	1,436.00

The trend indicated above parallels the experience of other groups with this type of benefit. Payments on nonoccupational disability have been upward during recent years due to certain economic and social conditions and, in part, to the personnel policies maintained by the employers. The reserve requirements on account of this benefit at the close of the year amounted to \$399,324.00.

#### Withdrawal Benefits

The number of members withdrawing from the System and taking withdrawal benefits decreased during the year. The trend in number and amount of such withdrawals is illustrated by the following statistics:

Year Ended June 30	Number of Withdrawals	Amount of Payments	Average Amount of Refund
1948.....	1,735	\$ 275,958.90	\$159.05
1949.....	4,842	1,579,730.56	326.25
1950.....	2,976	1,001,484.77	336.52
1951.....	2,851	655,189.66	229.81
1952.....	2,289	610,019.04	266.50

#### Conclusion

The survey of the operating experience of the System now under way may disclose whether any changes are necessary in the standards used to measure the deaths among active and retired members, rates of interest or other basic factors used in annual valuations of assets and liabilities, or in various phases of operations of the System. The System has now completed eight and one-half years of operation, and some indications relative to underlying trends of basic factors may be obtained from this survey.

The method of financing now in effect for the System provides for the accumulation of a partial reserve, and measures the amount of the State's contribution according to pension payments projected over a period of years (after applying employee contributions) rather than upon the basis of accruing costs reflecting actuarial requirements. This method of providing for pension costs is not in accord with established principles governing the financing of pension obligations. The deferment of the obligations results in continued increases in the unfunded liabilities and does not provide a true perspective of the actual current cost of the System to the State. A revision of the method of financing the System may be proposed as a result of this survey for the purpose of bringing about a strengthening of its financial condition and to give full effect in the plan of financing to accruing obligations under the established benefit schedule.

The System is being administered efficiently in accordance with the same high standards that have characterized its administration during past years.

Respectfully submitted,

A. A. WEINBERG

Actuary

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## VALUATION BALANCE SHEET—JUNE 30, 1952

## ASSETS

## Present Assets:

Cash .....	\$	574,562.85	
Accounts Receivable .....		343,587.03	
Accrued Interest on Investments .....		99,239.56	
Bond Investments .....		24,365,326.05	
<b>Total</b> .....	<b>\$</b>	<b>25,382,715.49</b>	
<b>Less, Current Liabilities:</b>			
Accrued Benefits and Expenses .....		207,965.57	
<b>Net Present Assets</b> .....	<b>\$</b>	<b>25,174,749.92</b>	

## Deferred Assets:

Obligations of the employees and State of Illinois for retirement benefits covering service of members subsequent to June 30, 1952 .....	\$	54,854,986.00
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## Unfunded Liability:

## Deferred Obligation of the State of Illinois:

Liability for benefit claims in force and pending .....	\$	10,712,602.00	
Reserve requirements for death and disability benefits .....		4,618,930.00	
Present Value of accrued retirement benefits on account of prior service of members .....		25,055,832.00	
Present Value of accrued retirement benefits on account of membership service, i.e., January 1, 1944 to June 30, 1952 .....		27,212,482.00	
<b>Total</b> .....	<b>\$</b>	<b>67,599,846.00</b>	
<b>Less, Net Present Assets</b> .....		25,174,749.92	42,425,096.08
<b>Total</b> .....	<b>\$</b>	<b>122,454,832.00</b>	

## VALUATION BALANCE SHEET—JUNE 30, 1952

## LIABILITIES

Present Value of Service Retirement Allowances in force:		
Male .....	\$ 5,231,281.00	
Female .....	4,213,362.00	\$ 9,444,643.00
<hr/>		
Present Value of Survivorship Annuities Payable upon Death of Retired Members .....		72,099.00
Present Value of Reversionary Annuities in force .....		66,085.00
Liability on Accidental Death Benefit Claims in force and pending .....		1,129,775.00
Present Value of Service Retirement Benefits accruing on account of prior service of mem- bers, i.e., prior to January 1, 1944:		
Male .....	\$ 15,333,308.00	
Female .....	9,722,524.00	25,055,832.00
<hr/>		
Present Value of Service Retirement Benefits earned by members during the period from January 1, 1944 to June 30, 1952:		
Male .....	\$ 17,033,256.00	
Female .....	10,179,226.00	27,212,482.00
<hr/>		
Present Value of Service Retirement Benefits on account of service of members subsequent to June 30, 1952:		
Male .....	\$ 35,742,383.00	
Female .....	19,112,603.00	54,854,986.00
<hr/>		
Reserve Requirements for other benefit liabilities:		
Ordinary Death Benefit .....		3,997,025.00
Ordinary Disability .....		399,324.00
Accidental Disability (occupational) .....		33,249.00
Accidental Death (occupational) .....		189,332.00
<hr/>		
Total .....		\$ 122,454,832.00
<hr/> <hr/>		

## REPORT ON APPROPRIATION REQUIREMENTS FOR THE BIENNIUM BEGINNING JULY 1, 1953

Under the Act governing the operation of the State Employees' Retirement System, the State of Illinois is to make a contribution to the System for any fiscal year which shall be equal to the average annual expenditures for annuities and benefits for the ten years next following the year for which a contribution is to be made, after applying as a credit the accumulated contributions of the members on account of whom such expenditures were made. The requirements from the State of Illinois for each of the two fiscal years comprising the biennial period beginning July 1, 1953, determined in accordance with this method of financing, are as follows:

Fiscal Year Ending June 30	Amount of Appropriation Requirements
1954.....	\$2,210,816.00
1955.....	2,487,184.00

These amounts represent the computed obligation of the State of Illinois for the aforesaid years after giving effect to the requirements on account of employee members of the System whose salaries are paid in whole or in part from federal funds. The revenue needs on account of these employees was equal to 11.7867% of the total contributions required by the System for the biennium. This rate represents the proportion of salary payments from federal funds which form a part of the aggregate salaries paid all members of the System. The several items comprising the appropriation requirements are summarized as follows:

Purpose	Fiscal Years Ended June 30	1954	1955	Total Amount of Appropriation Requirements for Biennium
State Annuity	}	\$ 1,931,215.00	\$ 2,244,511.00	\$ 4,175,726.00
Prior Service Annuity				
Death Benefit .....		200,000.00	200,000.00	400,000.00
Ordinary Disability Benefit .....		300,000.00	300,000.00	600,000.00
Accidental Disability Benefit .....		25,000.00	25,000.00	50,000.00
Accidental Death Benefit .....		50,000.00	50,000.00	100,000.00
<b>Totals.....</b>		<b>\$ 2,506,215.00</b>	<b>\$ 2,819,511.00</b>	<b>\$ 5,325,726.00</b>
Less, amount to be contributed from federal funds* .....		295,399.00	332,327.00	627,726.00
<b>Appropriation Requirements .....</b>		<b>\$ 2,210,816.00</b>	<b>\$ 2,487,184.00</b>	<b>\$ 4,698,000.00</b>

\* These federal funds are that proportion of the total amount of requirements which the estimated aggregate salaries of employees of agencies of the State government receiving federal salary grants, for the year preceding the year in question, bears to the estimated aggregate salaries of all participants of the System for such year.

**Basic Factors in the Determination of Appropriation Requirements.** The appropriation requirements for the biennium beginning July 1, 1953 of \$4,698,000.00 are 29.5% larger than the amount for the current biennium. The factors responsible for this increase may be briefly summarized as follows:

(1) **Membership.** The membership of the System has been in a continuous and persistent upward trend since the establishment of the System on January 1, 1944. Further increases in membership have been anticipated, and provision for this factor has been made.

(2) **Salaries.** The amounts of retirement annuities payable by the System are predicated upon the highest average annual salary for five consecutive years within the last ten years prior to retirement. Provision has been made for regular merit increases in salaries under existing schedules for established grades and for possible general increases for all members of the System, in keeping with rising living costs.

(3) **Mortality.** A declining trend in future years in mortality among annuitants has been anticipated in accord with the general experience among retirement systems. While the standards now in use by the System appear to be adequate at this time, changes to lower rates will in all probability be necessary in future years.

(4) **Liberalizing Amendments.** A number of amendments were made in the Act at the 1951 session of the General Assembly increasing substantially the cost requirements of the prescribed benefits. Liberalizing changes in qualifying conditions and other provisions have brought about higher costs which will be translated in future years into considerably larger expenditures by the System. Provisions for these changes have been made in projecting the estimated expenditures by the System for the next ten years in the computation of the appropriation requirements for the biennium in question.

(5) **Early Retirement.** Possible retirement at earlier ages than has occurred during the relatively short period of operation of the System has been considered in the determination of this appropriation. This development may bring about greater retirements and larger payments by the System.

**Recommendation.** It is hereby recommended that the amount of appropriation to be requested from the State of Illinois for the State Employees' Retirement System of Illinois covering the biennium beginning July 1, 1953 shall be \$4,698,000.00, in accordance with the method of financing prescribed by the Act governing the System.

Respectfully submitted,

A. A. WEINBERG  
Actuary

August 25, 1952

**TABLE A**  
**MEMBERSHIP BY DEPARTMENTS—JUNE 30, 1952**

Department	Number		Total	Per cent of Total Membership
	Male	Female		
Governor .....	10	11	21	.08
Lieutenant Governor .....	2	3	5	.02
Secretary of State.....	560	472	1,032	3.73
Auditor of Public Accounts.....	178	114	292	1.05
Treasurer .....	84	19	103	.37
Attorney General .....	92	51	143	.52
Public Instruction .....	25	52	77	.28
Agriculture .....	236	75	311	1.12
Conservation .....	332	42	374	1.35
Finance .....	85	128	213	.77
Insurance .....	80	62	142	.51
Labor .....	985	1,141	2,126	7.68
Illinois State Militia.....	198	51	249	.90
Mines and Minerals.....	63	6	69	.25
Miscellaneous Agencies .....	456	434	890	3.21
Public Aid Commission.....	289	991	1,280	4.62
Public Health .....	208	360	568	2.05
Public Safety .....	1,736	140	1,876	6.77
Public Welfare .....	3,398	4,705	8,103	29.25
Public Works and Buildings.....	3,337	326	3,663	13.23
Registration and Education.....	60	70	130	.47
Revenue .....	572	296	868	3.13
Aeronautics .....	16	7	23	.08
Inactive .....	3,092	2,048	5,140	18.56
Totals.....	16,094	11,604	27,698	100.00%



**TABLE B**  
**NUMBER OF MEMBERS AND TOTAL SALARIES AT**  
**JUNE 30, 1952—CLASSIFIED BY AGE AND SEX**

<b>Male Employees</b>					
Age at June 30, 1952	Number of Members	Aggregate Annual Salary Rate	Age at June 30, 1952	Number of Members	Aggregate Annual Salary Rate
18	2	\$ 7,832.00	55	411	\$ 1,599,264.00
19	11	25,748.00	56	440	1,705,684.00
20	13	30,896.00	57	505	1,866,924.00
21	29	75,296.00	58	401	1,511,021.00
22	39	97,048.00	59	414	1,527,217.00
23	39	107,836.00	60	422	1,574,678.00
24	95	279,380.00	61	347	1,205,268.00
25	156	496,836.00	62	282	1,000,824.00
26	195	675,260.00	63	276	1,016,420.00
27	233	818,540.00	64	216	810,200.00
28	219	789,740.00	65	192	684,560.00
29	234	864,472.00	66	166	587,028.00
30	226	821,504.00	67	130	479,856.00
31	241	872,776.00	68	117	430,408.00
32	244	898,204.00	69	94	351,800.00
33	207	742,993.00	70	64	220,452.00
34	267	997,068.00	71	37	119,676.00
35	247	909,888.00	72	32	100,768.00
36	262	952,761.00	73	22	65,912.00
37	283	1,060,412.00	74	19	55,008.00
38	297	1,143,728.00	75	16	47,356.00
39	303	1,131,812.00	76	16	42,396.00
40	310	1,173,508.00	77	11	27,108.00
41	361	1,379,816.00	78	7	19,696.00
42	418	1,621,416.00	79	3	6,740.00
43	378	1,512,392.00	80	6	15,512.00
44	420	1,687,020.00	81	2	5,840.00
45	370	1,400,400.00	82	---	---
46	420	1,694,012.00	83	2	5,000.00
47	408	1,611,535.00	84	---	---
48	424	1,646,000.00	85	2	4,584.00
49	410	1,567,243.00	86	1	2,688.00
50	384	1,514,868.00	87	---	---
51	358	1,452,820.00	88	1	2,580.00
52	405	1,539,668.00			
53	369	1,489,832.00			
54	460	1,769,192.00			
				14,391	\$ 53,952,220.00
	Members with uncompleted membership records.....			1,703	6,384,598.00
	Totals.....			16,094	\$ 60,336,818.00

TABLE C

**NUMBER OF MEMBERS AND TOTAL SALARIES AT  
JUNE 30, 1952—CLASSIFIED BY AGE AND SEX**

Female Employees					
Age at June 30, 1952	Number of Members	Aggregate Annual Salary Rate	Age at June 30, 1952	Number of Members	Aggregate Annual Salary Rate
18	4	\$ 8,208.00	50	306	\$ 903,168.00
19	45	101,972.00	51	280	829,068.00
20	113	253,448.00	52	361	1,044,196.00
21	146	332,072.00	53	267	751,704.00
22	159	375,370.00	54	331	929,056.00
23	184	446,192.00	55	284	820,940.00
24	158	390,160.00	56	323	895,944.00
25	175	437,928.00	57	304	853,420.00
26	184	474,514.00	58	273	757,812.00
27	144	376,672.00	59	285	811,736.00
28	162	441,152.00	60	260	742,170.00
29	156	404,948.00	61	217	609,908.00
30	141	371,044.00	62	220	637,028.00
31	173	477,848.00	63	168	480,344.00
32	146	409,604.00	64	173	481,228.00
33	159	418,756.00	65	119	351,956.00
34	176	487,344.00	66	106	310,414.00
35	172	465,664.00	67	92	257,432.00
36	178	493,572.00	68	66	186,296.00
37	217	606,812.00	69	52	147,980.00
38	226	643,632.00	70	28	81,748.00
39	243	706,324.00	71	16	39,288.00
40	250	727,100.00	72	16	41,452.00
41	269	797,738.00	73	8	19,096.00
42	258	768,908.00	74	7	23,360.00
43	281	825,536.00	75	5	13,668.00
44	287	872,738.00	76	1	2,660.00
45	310	904,644.00	77	2	5,364.00
46	297	872,656.00	78	---	---
47	298	880,092.00	79	1	1,496.00
48	326	938,238.00	80	1	2,660.00
49	310	884,872.00			
				10,919	\$ 30,628,350.00
				Members with uncompleted membership records..... 685	1,921,459.00
				<b>Totals.....</b>	<b>\$ 32,549,809.00</b>



**TABLE D**  
**NUMBER OF MEMBERS AT JUNE 30, 1952**  
**CLASSIFIED BY LENGTH OF SERVICE**

Length of Service at June 30, 1952 (Years)	Number		Total
	Male	Female	
Less than one year.....	1,876	1,182	3,058
1.....	2,227	1,384	3,611
2.....	3,359	1,166	4,525
3.....	808	763	1,571
4.....	722	685	1,407
5.....	731	685	1,416
6.....	507	539	1,046
7.....	452	415	867
8.....	382	248	630
9.....	370	369	739
10.....	558	560	1,118
11.....	715	576	1,291
12.....	370	336	706
13.....	364	300	664
14.....	302	253	555
15.....	299	267	566
16.....	251	230	481
17.....	235	210	445
18.....	222	188	410
19.....	240	242	482
20.....	133	124	257
21.....	101	98	199
22.....	112	116	228
23.....	78	99	177
24.....	74	81	155
25.....	71	57	128
26.....	62	54	116
27.....	58	58	116
28.....	41	50	91
29.....	62	48	110
30.....	60	33	93
31.....	55	32	87
32.....	40	22	62
33.....	49	37	86
34.....	24	20	44
35.....	22	17	39
36.....	14	17	31
37.....	10	8	18
38.....	11	12	23
39.....	2	6	8
40.....	6	3	9
41.....	6	2	8
42.....	3	6	9
43.....	1	3	4
44.....	9	3	12
<b>Totals.....</b>	<b>16,094</b>	<b>11,604</b>	<b>27,698</b>

TABLE E

**NUMBER OF ANNUITANTS AND AMOUNTS OF ANNUAL  
RETIREMENT ALLOWANCES CLASSIFIED BY AGES**

Age at June 30, 1952	Number		Amount of Annual Payments	
	Male	Female	Male	Female
57	---	1	\$	\$ 420.00
58	---	1		528.96
60	12	13	12,854.16	11,806.68
61	20	11	26,833.80	9,189.60
62	10	18	9,026.40	13,902.48
63	20	25	18,289.32	21,139.56
64	20	16	22,094.88	14,258.88
65	24	21	23,244.84	18,388.44
66	31	28	35,480.88	24,134.04
67	23	29	25,636.80	24,711.12
68	33	19	33,740.76	16,295.88
69	29	29	29,674.44	26,619.24
70	46	40	50,672.52	42,532.56
71	56	36	57,848.28	33,400.68
72	42	30	42,405.60	21,700.80
73	33	32	35,787.96	25,648.68
74	36	28	29,167.80	19,506.60
75	30	22	27,730.56	17,116.56
76	20	26	15,340.56	18,670.56
77	15	13	15,045.36	10,732.08
78	23	4	24,747.60	4,558.08
79	11	8	11,348.16	5,321.40
80	22	4	21,586.08	3,290.04
81	15	11	15,615.96	10,009.92
82	4	3	4,689.24	2,784.60
83	9	3	8,788.68	1,737.24
84	5	1	5,456.76	348.60
85	3	---	3,443.40	---
86	4	---	4,878.00	---
87	4	---	2,489.40	---
88	2	---	3,321.84	---
<b>Totals</b>	<b>602</b>	<b>472</b>	<b>\$617,240.04</b>	<b>\$398,753.28</b>

TABLE F

## DEATHS AMONG MEMBERS—AGE AND SERVICE DATA

Age at Death— Nonoccupational	Number of Claims					
	Year Ended June 30, 1952			Year Ended June 30, 1951		
	Male	Female	Total	Male	Female	Total
18 to 21, incl.....	0	0	0	1	0	1
22 to 28.....	2	1	3	4	0	4
29 to 34.....	2	1	3	4	1	5
35 to 39.....	6	1	7	2	2	4
40 to 44.....	7	4	11	7	4	11
45 to 49.....	15	6	21	14	9	23
50 to 54.....	20	4	24	18	6	24
55 to 59.....	47	10	57	45	6	51
60 to 64.....	30	7	37	24	4	28
65 to 69.....	20	5	25	18	2	20
70 and over.....	13	0	13	9	5	14
No Age Data.....	12	4	16	2	0	2
Totals.....	174	43	217	148	39	187
Number of Occupational Deaths .....	5	0	5	15	0	15
Totals.....	179	43	222	163	39	202
Nonoccupational Deaths:						
Less than 6 years of service		46%			43%	
6 years of service or over		54%			57%	

TABLE G

**DEATH CLAIMS CLASSIFIED BY CAUSES OF DEATH  
FISCAL PERIOD JULY 1, 1951 TO JUNE 30, 1952**

**Claims for Preceding Year Given for Comparison**

Causes of Death	Number of Claims	
	Year Ended June 30, 1952	Year Ended June 30, 1951
<b>Diseases of the Heart, Blood Vessels and Kidneys:</b>		
Heart Disease .....	104	120
Apoplexy .....	22	3
Nephritis .....	8	5
Cancer and Tumor .....	29	21
Pneumonia and Influenza .....	5	6
Diabetes .....	0	0
Liver Disease .....	2	3
Pulmonary Tuberculosis .....	0	2
<b>Diseases of the Digestive Tract, Including Ulcers of the Stomach and Duodenum and Appendicitis.....</b>		
.....	4	6
Automobile Accidents .....	12	8
Other Violent Deaths—Including War Deaths.....	6	9
All other Causes .....	13	4
Cause Unknown .....	17	15
<b>Totals.....</b>	<b>222</b>	<b>202</b>
<b>Above statistics classified as follows:</b>		
Nonoccupational .....	217	187
Occupational .....	5	15
<b>Totals.....</b>	<b>222</b>	<b>202</b>

**TABLE H**  
**STATISTICS ON WITHDRAWALS WITH REFUNDS**  
**CLASSIFIED BY AGE AT WITHDRAWAL**

Age at Withdrawals	Number of Refunds	
	Year Ended June 30, 1952	Year Ended June 30, 1951
17 to 19, incl.....	2	6
20 to 24.....	317	425
25 to 29.....	451	522
30 to 34.....	316	384
35 to 39.....	250	328
40 to 44.....	269	307
45 to 49.....	206	259
50 to 54.....	156	214
55 to 59.....	140	187
60 to 64.....	93	108
65 to 69.....	26	45
70 and Over.....	9	38
No Age Data.....	54	28
<b>Totals</b> .....	<b>2,289</b>	<b>2,851</b>

**Classified by Length of Service**

Less than 1 year.....	364	638
1 Year .....	747	980
2 Years .....	455	382
3 Years .....	238	232
4 Years .....	150	146
5 Years and Over.....	335	473
<b>Totals (as above)</b> .....	<b>2,289</b>	<b>2,851</b>

**SCHEDULE 1**  
**SUMMARY BY DEPARTMENTS OF BENEFIT CLAIMS COVERING**  
**THE PERIOD FROM JULY 1, 1951 TO JUNE 30, 1952**

Code No.	Name of Department	Service Retirement Allowance	Ordinary Death	Accidental Death	Ordinary Disability	Accidental Disability	Reversionary Annuity	Death Benefit After Retirement
1	Agriculture	11	8	1				
2	Attorney General		1					1
3	Auditor of Public Accounts		8		1			
4	Conservation	1			1			
5	Finance		1					
6	Governor		3					
7	Insurance		19		13			
8	Labor	10						
9	Lieutenant Governor							
10	Military and Naval	3	2					1
11	Mines and Minerals							
12	Public Aid Commission	16	6		7			
13	Public Health	8	2		9			
14	Public Instruction	9	1					1
15	Public Safety	16	17	1	14			4
16	Public Welfare	178	69	1	131	2	1	2
17	Public Works and Buildings	23	41		10	14		
18	Registration and Education	2	1					
19	Revenue	5	4		3			
20	Secretary of State	12	14		6			
21	Treasurer	8	1					
22	Miscellaneous Agencies	16	4		6			
Totals		318	202	3	201	16	1	9
Pending and Uncompleted		0	15	2	1	0	0	0
Totals		318	217	5	202	16	1	9



## SCHEDULE 2

SERVICE RETIREMENT ALLOWANCE EFFECTIVE DURING  
THE PERIOD FROM JULY 1, 1951 TO JUNE 30, 1952

Name	Department Code No.	Position	Date Effective	Length of Service
Adair, Etta	16	Cook I	4-3-52	8-3/4
Allford, Elizabeth L.	16	Supervising Attendant I	10-28-51	20-1/4
Allsbrow, Elmo H.	16	Plumber	2-1-52	29
Andersen, Andrew C.	10	Maintenance Worker	5-1-52	29-1/3
Anderson, Charles O.	17	Account Clerk	10-6-51	8-1/3
Anderson, Nora D.	16	Chief Nurse	9-1-51	32-11/12
Apple, Charles H.	17	Civil Engineer VI	8-11-51	37-7/12
Arnold, Sophia M.	16	Housekeeper I	4-22-52	37-5/6
Barnett, Lina R.	16	Laboratory Technician	7-11-51	19-1/3
Bellavia, Diego	8	Janitor I	3-23-52	20-3/4
Bennett, Lottie L.	16	Attendant	6-5-51	17-5/6
Bennett, Thomas E.	19	Clerk II	8-16-51	10-1/6
Benscoter, Edward J.	20	Clerk	5-1-52	15
Bernstein, Isaac	8	Field Investigator II	7-1-51	15
Biggs, Lulu	16	Institution Worker	9-8-51	24-1/12
Blackman, John T.	16	Attendant	5-17-52	16-5/12
Blackman, Sue	16	Psychiatric Aide I	6-1-52	16-5/12
Bohm, Alvin C.	21	Clerk	1-1-52	13-1/6
Bost, Frank H.	16	Attendant	8-1-51	20-1/3
Bradberry, Maggie B.	16	Attendant	2-12-52	18-1/6
Brashear, Jennie	16	Attendant	11-21-51	20-1/3
Brewer, Grace H.	22	Assistant Clerk	7-21-51	16-1/12
Brink, Elizabeth	16	Beautician	8-1-51	19-1/12
Buck, Eldora	16	Attendant	6-1-52	10-5/6
Buck, Ralph	16	Attendant	4-1-52	17-7/12
Buckwalter, Archie I.	20	Highway Police Sergeant	7-1-51	15-7/12
Bugosh, Martha C.	16	Seamstress I	5-1-52	8-10/12
Burch, George F.	17	Civil Engineer VI	7-1-51	41-3/4
Cameron, William E.	16	Machinist	12-1-51	38-1/3
Campbell, Arthur	16	Institution Worker	5-1-52	16-2/3
Campbell, Emma A.	22	Chief Stenographer	4-1-52	19-2/3
Campbell, Sara J.	16	Seamstress II	5-1-52	18-7/12
Carlson, Ida M.	16	Attendant	11-13-51	17-1/4
Carney, Anna	16	Attendant	3-20-52	13-3/4
Carr, Regena	12	Stenographer	11-20-51	12-7/12
Carriel, Joy R.	16	Psychiatrist II	10-1-51	29-5/12
Carter, Lillian B.	12	Visitor I	1-1-52	17-1/4
Caswell, Roy M.	17	Civil Engineer IV	12-23-51	20-1/2
Causey, Frederick A.	16	Psychiatrist I	11-9-51	16-1/3
Chambers, Da Apgar	12	Public Aid Visitor I	3-7-52	9-1/6
Channon, Sue T.	12	Stenographer	3-4-52	16-5/12
Choate, Emma	16	Attendant	12-1-51	15
Choate, Emma M.	16	Institution Worker	7-1-51	15
Choate, Joseph	16	Cottage Parent III	7-1-51	15

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Name	Department Code No.	Position	Date Effective	Length of Service
Choate, Wilson F.....	16	Supervising Nurse I.....	8-9-51	42-7/12
Clark, Harold J.....	19	Hearings Supervisor .....	2-19-52	11-1/6
Cletcher, Addie H.....	16	Institution Worker .....	2-8-52	17-1/12
Clevenger, Frank M.....	16	Attendant .....	3-19-52	17-1/2
Clifton, George W.....	15	Swineherd .....	4-16-52	10-2/3
Clinton, Edgar M.....	12	Public Aid Superintend- ent I .....	11-1-51	12-3/4
Cole, Daniel T.....	16	Assistant State Hospital Superintendent .....	2-25-52	20-2/3
Cole, Fred Lee.....	21	Watchman .....	8-16-51	15-1/4
Cooper, Eugene .....	20	Clerk .....	1-1-52	15
Coughlin, James A.....	8	Construction Safety Inspector I .....	2-1-52	14-1/6
Coulson, Charles S.....	12	Public Aid Visitor I.....	3-4-52	9-1/12
Craig, John H.....	22	Deputy Clerk .....	10-1-51	12-1/2
Cushman, O'Delphia .....	16	Warder I .....	9-1-51	21
Davis, A. G.....	20	Clerk .....	6-9-51	20-1/4
Davis, Eva .....	16	Warder I .....	12-5-51	14-1/4
Davis, Leah D.....	16	Nurse II .....	9-1-51	36
Davis, Ola .....	16	Cook I .....	3-1-52	15
Davis, Pearl D.....	16	Attendant .....	5-8-52	16-1/3
Dawson, Russell .....	12	Public Aid Visitor I.....	1-1-52	16
Dedman, Carrie E.....	16	Institution Worker .....	1-13-52	10-1/2
DeLonais, Grace B.....	22	Clerk Stenographer II.....	6-1-51	31-5/6
DeWitt, Della V.....	16	Attendant .....	11-1-51	18-1/12
Dial, Charles H.....	16	Barber .....	10-1-51	25
Dillavou, Leon L.....	16	Head Farmer .....	10-1-51	10-3/4
Dobbin, Mary S.....	12	Clerk Stenographer I.....	2-14-52	27-1/12
Dobereiner, Anna B.....	16	Attendant .....	10-17-51	8
Donner, Clay M.....	18	Field Investigator II.....	7-17-51	24-1/2
Dorsey, Frances M.....	22	Clerk Typist II.....	6-4-51	34-11/12
Drake, Dolly Ora .....	16	Attendant .....	11-1-51	9-1/4
Drake, Leonard C.....	16	Attendant .....	11-2-51	9-1/3
Drum, Blanche M.....	16	Clerk Typist I.....	3-5-52	14-1/12
Duback, Frank W.....	15	Guard .....	4-1-52	15
Dunaway, Sam .....	16	Attendant .....	5-5-52	10-3/4
Dunn, Blake .....	16	Watchman I .....	1-29-52	18
Edwards, Lena B.....	16	Supervising Attendant I..	6-10-51	26-1/4
Ellington, Emma B.....	16	Cottage Parent II.....	3-17-52	20-1/12
Elmore, Albert H.....	16	Attendant .....	9-3-51	12-7/12
Emerson, Elza C.....	16	Machinist .....	8-11-51	39-5/6
Erickson, George A.....	15	Guard .....	8-28-51	26-2/3
Erskine, Robert R.....	1	Grain Inspector .....	11-1-51	35-1/3
Everitt, Frank L.....	17	Administrative Assistant II .....	6-6-51	39-2/3
Eyer, Iris N.....	16	Clerk V .....	5-18-52	37-7/12
Fain, Nannie M.....	12	Welfare Administrative Aide .....	5-17-52	18-11/12
Fanti, Camillo P.....	16	Trades Tender Plasterer...	3-22-52	18-2/3
Ferguson, Frederick J.....	16	Janitor I .....	11-18-51	30-3/4

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UNIVERSITY OF ILLINOIS AT  
URBANA-CHAMPAIGN

Name	Department Code No.	Position	Date Effective	Length of Service
Fischer, Hattie	16	Attendant	8-8-51	17-1/12
Fischl, Hugo J.	16	Institution Worker	2-26-52	10-1/4
Forsyth, Ella	16	Clerk Typist I	11-1-51	12-1/2
Franklin, Mabel	16	Attendant	12-1-51	15
Frost, Pearl B.	16	Cook I	1-16-52	17-2/3
Futter, Floy E.	16	Attendant	8-1-51	26-7/12
Futter, George L.	16	Attendant	2-10-52	18-1/3
Gagnon, Arthur A.	16	Attendant	3-19-52	13-5/6
Garner, John R.	16	Attendant	6-2-52	9-5/6
Gasaway, Coral D.	13	Clerk I	12-16-51	17
Gatliff, Harriett M.	16	Cottage Parent III	10-1-51	15
Gebauer, Mabel A.	16	Attendant	9-10-51	17-1/3
Geddes, Arthur	12	Public Aid Visitor I	2-20-52	16-1/6
Gieske, Oliver	16	Institution Worker	9-19-51	23-1/4
Gill, Albert	16	Watchman I	11-2-51	9-1/4
Gilliland, E. Florence	12	Public Aid Visitor I	1-1-52	9-2/3
Glenn, Lawrence A.	22	Hearings Referee	8-16-51	10-1/6
Golden, Myrtle W.	16	Attendant	1-1-52	25-1/4
Gorman, Mary A.	15	Clerk Stenographer III	8-1-51	41-7/12
Goulet, Joseph E.	17	Maintenance Worker	4-1-52	15-2/3
Grace, Elsie G.	16	Nurse I	10-23-51	14
Graham, Mabel E.	17	Clerk Typist	8-21-51	18-5/6
Graham, Maud H.	10	Clerk V	8-16-51	30-5/12
Green, Eva L.	20	Clerk	10-17-48	15-1/4
Green, Eva L.	20	Clerk	12-16-51	15-1/3
Grisham, George W.	16	Institution Worker	11-24-51	25-1/6
Guyre, Litta M.	16	Clerk I	8-13-51	22-1/12
Haas, Esther W.	20	Stenographer II	1-1-52	33
Haenny, Mima I.	16	Institution Worker	5-16-52	9-11/12
Hall, Grace D.	22	Stenographer	8-16-51	27-2/3
Hamilton, Henry W.	15	Guard	10-1-51	10-1/2
Hanlon, Emma M.	16	Institution Worker	12-24-51	12-3/4
Harsh, Nora Trent	16	Cottage Parent II	8-25-51	19-5/6
Hartmann, Rose J.	17	Key Driven Calculating Machine Operator II	7-21-51	16
Hartter, Anna	17	Clerk V	10-19-51	32-7/12
Hetfield, William M.	19	Accountant II	3-16-52	11-1/3
Hindman, Charlotte	16	Attendant	3-3-52	19-1/6
Hoecker, Emma F.	16	Clerk Stenographer I	11-16-51	16-7/12
Hoff, Edna Francis	17	Clerk I	3-1-52	29
Hoff, Grover C.	17	Technical Advisor II	5-1-52	15-7/12
Hoge, David F.	21	Investigator	8-1-51	18-5/12
Holland, Lula E.	16	Attendant	6-1-52	9-1/2
Holm, Henry P.	19	Revenue Inspector I	8-1-51	10-7/12
Holmes, Sidney	1	Veterinarian I	2-1-52	16-11/12
Horn, Frank J.	16	Accountant I	7-1-51	15
Hougas, Dorothy F.	16	Attendant	6-18-52	18-2/3
Hudson, Porter	16	Maintenance Equipment Operator	2-4-52	13-5/12
Huffman, Viola	16	Cottage Parent I	5-28-52	17-5/6
Hughes, Roderick P.	16	Carpenter	8-30-51	16-11/12

Original from

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Name	Department Code No.	Position	Date Effective	Length of Service
Ilker, Alfred .....	17	Janitor .....	12-1-51	9-1/3
Israel, Arthur L.....	1	Field Investigator II.....	9-15-51	23-1/2
Jarvis, Ida M.....	12	Stenographer .....	5-5-52	14-11/12
Johnson, Alice A.....	16	Occupational Therapy Aide .....	9-1-51	30-5/12
Johnson, Roy L.....	16	Tinsmith .....	1-12-52	10
Johnston, Afton .....	16	Psychiatric Aide I.....	5-13-52	20-3/4
Jones, Lela O.....	16	Attendant .....	8-1-51	15-5/12
Jones, Roy M.....	16	Attendant .....	8-1-51	15-1/2
Jordan, Thomas J.....	16	Linen Checker .....	4-2-52	14-5/12
Kanady, Franka W.....	16	Attendant .....	4-9-52	15-1/2
Kelso, Nellie .....	13	Clerk Stenographer I.....	9-1-51	13
Kendall, John H.....	16	Attendant .....	7-17-51	14-1/3
Kesinger, Ben .....	16	Attendant .....	9-23-51	17-2/3
Kesinger, Hattie .....	16	Seamstress I .....	8-1-51	17-1/2
Kipfer, William H.....	15	Guard .....	1-1-52	10-1/3
Knapp, Sophia .....	16	Seamstress II .....	2-15-52	15-1/3
Knippenberg, Harry C.....	22	Veteran Service Officer I..	2-1-52	9-7/12
Koettker, John H.....	8	Field Investigator II.....	3-19-52	16-1/4
Krigbaum, Willoughby C...	17	Bridge Tender .....	6-1-52	15-5/12
Kroll, John B.....	1	Grain Inspector .....	6-1-52	15-11/12
Kund, Chelsea .....	16	Attendant .....	2-12-52	23-1/12
Lambert, Fred .....	15	Guard .....	10-9-51	23-5/12
Lane, Florence E.....	12	Welfare Administrative Aide .....	11-1-51	19-1/12
Lanningham, William H....	16	Attendant .....	8-5-51	17-5/6
Larkin, Alice .....	16	Institution Worker .....	4-4-52	35-1/6
Laube, William C.....	8	Accountant III .....	4-25-52	14-7/12
Lenox, Martin H.....	16	Head Farmer .....	7-16-51	9-7/12
Leonard, Alfred C.....	17	Laborer (Maintenance) ...	6-24-52	9-5/12
Lindsey, Ada V.....	16	Hydrotherapist I .....	12-1-51	34-1/2
Little, Arbey E.....	16	Cobbler .....	3-8-52	18-1/4
Loeb, Max .....	22	Executive II .....	11-1-51	14-1/3
Long, Essie C.....	13	Clerk I .....	6-21-51	27
Luker, George H.....	20	Clerk .....	11-1-51	15
MacLeod, R. R.....	17	Accountant V .....	11-1-51	37-1/3
McGill, Margaret R.....	17	Clerk I .....	6-1-51	21-2/3
McHenry, Charles F.....	20	Clerk .....	7-1-51	15
McIlrath, Bertha .....	16	Cook I .....	7-6-51	9-5/6
McIlrath, W. Frank.....	16	Maintenance Worker (Power Plant) .....	12-4-51	10-5/12
McIntire, Edith Mae.....	16	Attendant .....	3-17-52	26-3/4
McKelvey, Myrtle .....	16	Library Assistant .....	2-1-52	15
McManus, Elizabeth A.....	16	Cottage Parent I.....	11-1-51	18
McNair, Pearl L.....	16	Nurse I .....	11-1-51	40-7/12
McSherry, James W.....	20	Clerk .....	1-1-52	14-1/3
Madsen, Hylma J.....	8	Unemployment Claims Examiner I .....	1-17-52	21-1/3
Mahan, Ella E.....	22	Clerk Stenographer I.....	10-1-51	15

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Name	Department Code No.	Position	Date Effective	Length of Service
Mahoney, Kathryn .....	16	Attendant .....	6-1-51	16-11/12
Mann, Sue C. ....	8	Clerk III .....	4-1-52	34-1/2
Mars, Cecil R. ....	14	Clerk .....	10-16-51	12-1/2
Martin, Reuben .....	8	Employment Interviewer II .....	9-29-51	28-3/4
Martin, Winifred W. ....	16	Occupational Therapist I. ....	4-1-52	19-1/6
Matthews, Alice .....	16	Cook I .....	6-1-52	34-1/12
Maxwell, Maude .....	16	Pastry Cook .....	2-24-52	16-2/3
Meeker, Flossie V. ....	13	Laboratory Helper .....	1-28-52	10-1/4
Meeks, James .....	1	Janitor I .....	4-16-52	10-5/6
Melville, Annie F. ....	16	Cook I .....	10-1-51	15
Meng, George .....	4	Accountant II .....	2-21-52	34-1/3
Merdian, Elmer P. ....	15	Guard .....	5-1-52	28-5/6
Millard, Bertha Iona .....	16	Cook I .....	6-24-52	26-1/6
Miller, Charles .....	8	Employer Relations Representative .....	9-22-51	21-5/6
Miller, Mae C. ....	16	Clerk Stenographer I. ....	3-1-52	9-1/4
Miller, May D. ....	16	Psychiatric Social Work Supervisor .....	6-7-51	20-5/12
Millman, Anna G. ....	16	Institution Worker .....	7-21-51	18-1/6
Mills, Allie R. ....	16	Nursing Assistant .....	5-14-52	17-5/6
Minnis, Theodore D. ....	13	Laboratory Helper .....	1-1-52	15
Mitchell, Samuel L. ....	16	Attendant .....	6-11-52	8-5/12
Molton, Charles F. ....	20	Clerk .....	12-16-51	18
Monaghan, James .....	18	Museum Curator I. ....	8-16-51	11-7/12
Monson, Harry J. ....	13	Clerk I .....	1-3-52	24-1/4
Montgomery, Leeta M. ....	16	Attendant .....	4-25-52	29
Montgomery, William A. ....	16	Attendant .....	11-1-51	29-5/6
Moody, Charley B. ....	16	Operating Engineer .....	7-3-51	35-3/4
Moore, Lucy .....	16	Attendant .....	5-18-52	15
Morris, Benjamin I. ....	22	Hearings Referee .....	9-1-51	15-1/6
Motsinger, Minnie .....	16	Supervising Nurse I. ....	2-23-52	37-1/12
Nance, George E. ....	16	Attendant .....	3-9-52	10-2/3
Nave, Thomas .....	16	Attendant .....	4-11-52	18-3/4
Neece, Bertha H. ....	16	Cook I .....	4-24-52	21-3/4
Newman, Claude J. ....	16	Supervising Attendant I. ....	12-6-51	25-5/12
Nickel, Jennie H. ....	16	Seamstress I .....	9-1-51	39-1/6
Norris, John B. ....	16	Clerk V .....	5-31-52	15-5/12
Nusbaum, Clara .....	16	Institution Worker .....	6-4-52	9-5/12
Oxford, Margaret T. ....	16	Nurse II .....	8-1-51	17-1/3
Page, Harry C. ....	21	Watchman .....	6-1-51	15-2/3
Paisley, Lulu .....	16	Medical Record Librarian .....	9-21-51	35-1/2
Palmer, Finis M. ....	15	Guard .....	6-17-52	22-7/12
Payne, Herschel E. ....	15	Guard .....	4-1-52	17-1/4
Pemberton, Carlisle .....	17	Civil Engineer V. ....	8-1-51	10-7/12
Perkins, Harry A. ....	15	Guard .....	1-1-52	15
Perrine, Edna A. ....	16	Clerk I .....	5-13-52	31-5/6
Perry, Kathryn .....	16	Attendant .....	6-5-51	16-1/2
Philbrook, Lee E. ....	17	Civil Engineer V. ....	11-27-51	16-5/12
Phillips, George W. ....	15	Guard .....	5-15-52	13-1/6

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Name	Department Code No.	Position	Date Effective	Length of Service
Pixley, Charles L.....	16	Attendant .....	6-4-52	17-11/12
Poff, Zeta M.....	12	Public Aid Superintend- ent II .....	7-21-51	19-7/12
Poland, John H.....	16	Attendant .....	2-7-52	10-1/12
Powell, Albert C.....	15	Guard .....	5-1-52	9-5/6
Purvis, Talmage .....	10	Janitor I .....	11-1-51	26-3/4
Rains, William C.....	14	Clerk .....	6-16-51	16
Randolph, Ransom R.....	21	Field Investigator III.....	8-16-51	19-1/2
Ray, Clarence S.....	16	Stationary Engineer .....	5-23-52	39-5/12
Ray, Mayme C.....	16	Institution Worker .....	7-18-51	32-1/2
Reid, W. Loren.....	14	Clerk .....	11-16-51	23-7/12
Richards, Helen R.....	12	Public Aid Superintendent I .....	12-22-51	16
Rieck, William L.....	20	Clerk .....	7-19-51	15-7/12
Rimerman, Margie C.....	16	Attendant .....	11-1-51	18-3/4
Robinson, George W.....	17	Civil Engineer V.....	8-1-51	31-1/12
Roe, Thomas S.....	14	Clerk .....	12-16-51	23-1/4
Rogers, Amos G.....	16	Cottage Parent III.....	12-31-51	24-3/4
Rollins, Jessie M.....	16	Clerk II .....	7-9-51	38-1/4
Romitti, Giovanni J.....	17	Maintenance Equipment Operator .....	12-1-51	18-11/12
Ruegg, Fred W.....	22	Chief Clerk .....	7-21-51	11-1/3
Savage, Gertrude H.....	8	Clerk Typist I.....	4-1-52	8-3/4
Savoy, Joseph P.....	16	Attendant .....	10-1-51	17-1/3
Savoy, Joseph P.....	16	Attendant .....	4-1-52	17-1/2
Saylor, Georgia Ann.....	14	Clerk .....	7-21-51	33-1/12
Schmitz, John P.....	16	Nursing Assistant .....	1-26-52	15-7/12
Schneider, William H.....	15	Labor Shop Foreman I.....	9-9-51	30-11/12
Scholl, Fred H.....	15	Guard Sergeant .....	8-1-51	21-1/12
Schroeder, August F.....	19	Revenue Inspector II.....	2-16-52	10-1/12
Schulz, Phillip F.....	16	Stationary Fireman .....	11-1-51	19-5/12
Schumacher, Joseph N.....	1	Grain Inspector .....	10-16-51	34-1/3
Scone, Thomas J.....	22	Court Reporter .....	11-11-51	23-1/3
Seiler, Frank .....	16	Cobbler .....	5-14-51	17-1/2
Seng, Albert L.....	1	Veterinarian I .....	3-11-52	13-7/12
Sheppard, Beulah .....	16	Attendant .....	12-21-51	20-1/4
Short, Nellie H.....	16	Attendant .....	4-19-52	9-5/12
Simpson, Thomas F.....	16	Attendant .....	7-27-51	12-7/12
Skinner, Thomas N.....	21	Investigator .....	7-16-51	15-1/4
Sloan, George J.....	13	Maintenance Worker .....	1-1-52	11-2/3
Smedley, Alice F.....	16	Occupational Therapy Aide .....	11-2-51	35-1/4
Smith, Arvey .....	17	Maintenance Equipment Operator .....	9-10-51	19-2/3
Smith, Frank L.....	15	Guard Sergeant .....	7-4-51	11-11/12
Smith, George O.....	1	Veterinarian I .....	9-14-51	21-5/6
Smith, Hurley O.....	14	Clerk .....	1-16-52	14-1/6
Smith, Mae .....	16	Nurse II .....	5-29-52	35-1/6
Smith, Pierce T.....	16	Carpenter .....	1-7-52	9-1/12
Soloway, Herman M.....	13	Public Health Physician II	4-4-52	12-10/12
Spielman, Frances J.....	16	Nurse II .....	6-29-52	14-3/4

Original from

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Name	Department Code No.	Position	Date Effective	Length of Service
Spotz, Frank J.....	1	Supervising Grain Inspector I .....	2-1-52	43-1/12
Stacey, Mattie .....	16	Attendant .....	4-8-52	28-2/3
Staley, Ed R.....	21	Adult Parole Agent.....	1-1-52	13-1/6
Stanley, Emma J.....	16	Attendant .....	4-23-52	24-1/12
Stierlin, Joseph .....	16	Stationary Engineer .....	12-17-51	22
Sutton, Ollie L.....	16	Cottage Parent I.....	4-1-52	17-1/4
Tanner, Mary Minerva.....	16	Attendant .....	7-30-51	21-5/6
Tarman, Arthur M.....	14	Statistical Clerk .....	5-15-52	18-11/12
Taylor, Dessa .....	16	Clerk I .....	11-5-51	24-7/12
Taylor, Samuel H.....	16	Attendant .....	1-15-52	17-5/6
Thompson, Etna M.....	16	Switchboard Operator I....	4-4-52	8-3/4
Thompson, Pansy .....	16	Attendant .....	7-17-51	15-1/12
Thorpe, James J.....	16	Watchman I .....	1-1-52	15
Tippet, Carl A.....	16	Attendant .....	3-30-52	22-3/4
Tippet, Cora M.....	16	Attendant .....	8-26-51	15-1/6
Toler, Dock H.....	16	Attendant .....	8-28-51	22-11/12
Trautner, Martha M.....	16	Attendant .....	6-1-52	16-5/12
Trego, Alva L.....	16	Attendant .....	2-2-52	15-11/12
Tripp, Edward M.....	16	Supervising Attendant I....	8-5-51	11-1/4
Turley, William B.....	17	Civil Engineer III.....	4-3-52	16-3/4
Turnbull, Nellie R.....	22	Official Shorthand Reporter .....	9-1-51	10-1/6
Turner, Ella F.....	16	Supervising Nurse I.....	10-22-51	11-5/6
VanAlstine, Glenn O.....	14	Statistical Clerk .....	12-1-51	22-2/3
Vanatta, Clyde L.....	16	Psychiatrist II .....	7-1-51	21-3/4
Vandergriff, Ora B.....	16	Seamstress II .....	10-1-51	29-1/4
Vogt, Nelle P.....	17	Clerk Stenographer .....	8-1-51	10
Walker, William A.....	22	Deputy Clerk .....	11-1-51	13
Walters, Frank A.....	1	Veterinarian I .....	9-1-51	18
Warfield, George L.....	16	Washman .....	11-23-51	12-1/3
Wattman, Violet C.....	12	Public Aid Visitor I.....	11-1-51	14-1/3
Wheelock, John G.....	22	Private Secretary .....	7-1-51	21
Williams, William C.....	14	Clerk .....	6-16-52	11-7/12
Williamson, Albert L.....	16	Laborer .....	7-29-51	20-1/4
Williford, Ella .....	16	Attendant .....	7-1-51	19-2/3
Wolcott, James F.....	16	Attendant .....	4-1-52	15
Wolcott, Zella R.....	16	Psychiatric Aide I.....	4-1-52	12-2/3
Woods, Brose .....	21	Clerk .....	7-16-51	12-1/4
Worrell, Guy .....	16	Attendant .....	12-21-51	22-1/4
Yates, Willie L.....	16	Attendant .....	3-17-52	18-1/2
Young, Charles A.....	16	Clerk I .....	1-1-52	9-1/2
Young, Ethel C.....	16	Attendant .....	12-1-51	23-1/6
Zimmerman, Harvey P.....	1	Veterinarian I .....	4-23-52	23-7/12

**SERVICE RETIREMENT ALLOWANCE EFFECTIVE DURING  
THE PERIOD FROM JULY 1, 1951 TO JUNE 30, 1952**

**Summary by Departments**

Code No.	Name of Department	Year Ended June 30	
		1952	1951
1	Agriculture .....	11	4
3	Auditor of Public Accounts.....	0	3
4	Conservation .....	1	0
8	Labor .....	10	7
10	Military and Naval.....	3	1
12	Public Aid Commission.....	16	7
13	Public Health .....	8	3
14	Public Instruction .....	9	0
15	Public Safety .....	16	7
16	Public Welfare .....	178	122
17	Public Works and Buildings.....	23	12
18	Registration and Education.....	2	2
19	Revenue .....	5	5
20	Secretary of State.....	12	13
21	Treasurer .....	8	0
22	Miscellaneous Agencies .....	16	5
	<b>Totals .....</b>	<b>318</b>	<b>191</b>
	<b>Pending and Uncompleted.....</b>	<b>0</b>	<b>0</b>
	<b>Totals .....</b>	<b>318</b>	<b>191</b>

## SCHEDULE 3

NONOCCUPATIONAL DEATH CLAIMS COVERING THE  
PERIOD FROM JULY 1, 1951 TO JUNE 30, 1952

(Asterisk \* before name indicates pending and uncompleted in prior years)

Name	Department Code No.	Position	Date of Death
Adams, Perce F.....	8	Employment Office Manager II.....	5-30-52
Akers, Herman E.....	17	Laborer (Maintenance) .....	1-4-47
Anderson, Peter .....	16	Farm Hand .....	12-10-51
Arnold, May Jane.....	16	Attendant .....	1-9-52
Ashline, Armond P.....	16	Sewage Plant Operator.....	8-30-51
Bartak, Frank .....	17	Laborer (Maintenance) .....	8-29-51
Behnke, Edward M.....	1	Field Investigator II.....	8-20-51
Bemount, Allen H.....	15	Guard Sergeant .....	12-14-51
Bizjak, John H.....	16	Attendant .....	9-26-51
Boetto, P. Francis.....	2	Assistant Attorney General.....	12-30-51
Bristol, Fred C.....	3	Statistical Clerk .....	11-21-51
Brown, Margaret E.....	8	Clerk I .....	10-20-51
Bunton, Arch A.....	17	Highway Section Man.....	11-23-51
Burke, James B.....	20	Trades Helper .....	8-29-51
Buser, John H.....	17	Highway Section Helper.....	8-7-51
Butler, Ernest .....	16	Attendant .....	8-1-51
Campbell, Scott .....	17	Laborer (Maintenance) .....	6-24-51
Campbell, William David..	16	Attendant .....	1-21-52
Carlton, Roy .....	15	Guard Captain .....	8-19-51
Cherry, Cleo .....	16	Attendant .....	5-4-52
Clark, Bertie L.....	16	Attendant .....	5-15-52
Clem, Clarence S.....	1	Messenger Clerk II.....	1-13-52
Clevenger, Edna M.....	16	Attendant .....	11-24-51
*Cochran, Mary Susan.....	16	Attendant .....	6-21-51
Collier, Dale D.....	15	Radio Operator I.....	5-6-52
Cotter, Raymond .....	16	Attendant .....	2-17-52
Cox, Roy H.....	16	Physician II .....	4-2-52
Crawford, Susie M.....	16	Nursing Assistant .....	9-27-51
Crocker, James C.....	19	Field Investigator II.....	12-30-51
Dean, Oren D.....	16	Attendant .....	11-18-51
Dixon, Gordon W.....	17	Laborer (Maintenance) .....	3-7-52
Dixon, Roy F.....	14	Clerk I .....	5-30-52
Doran, Ralph A.....	17	Highway Section Helper.....	5-1-52
Doyle, Stasia U.....	17	Clerk V .....	1-27-52
Dwyer, James E.....	17	Clerk II .....	7-19-51
Easterly, Fred .....	15	Guard Lieutenant .....	10-27-51
Elbert, Henrietta .....	16	Institution Worker .....	8-10-51
Elliott, Otto A.....	21	Clerk .....	3-12-52
English, Merle L.....	16	Hydrotherapist I .....	1-2-52

Name	Department Code No.	Position	Date of Death
Fagan, William F.	8	Employment Interviewer I	3-14-52
Fernstaedt, Henry	17	Highway Section Helper	12-21-51
Fiala, Rudolph Joseph	15	Guard Sergeant	6-7-52
Fiske, Robert J.	15	Highway Policeman	12-12-51
Fitzgerald, Daniel James	19	Clerk III	9-22-51
Francis, Fred	10	Maintenance Worker	11-21-51
Freeman, Lawrence H.	16	Sewage Plant Operator	4-26-52
Garland, Thomas P.	17	Laborer (Maintenance)	1-18-52
Gaworski, Lawrence	17	Temporary Maintenance Equipment Operator	10-19-51
Gerdes, Henry G.	1	District Inspector	9-20-51
Gillan, William	17	Clerk III	5-28-52
Gleason, Thomas	16	Swineherdsman	6-12-52
Grady, Charles P.	1	Weights and Measures Inspector	2-6-52
Gray, Nathan E.	15	Guard	8-2-51
Gribble, Bonnie	16	Attendant	11-21-51
Guertin, Leo	16	Baker	11-10-51
Hammer, William H.	16	Supervising Attendant II	2-9-52
Hanabarger, Charlie O.	16	Attendant	2-5-52
Hanks, Fred	15	Warden I	3-1-52
Hanson, Harlow M.	16	Attendant	6-14-51
Hardie, James	20	Clerk	7-6-51
Harms, George H.	17	Laborer	9-20-51
Harris, Nicholas E.	16	Carpenter	4-1-52
Hayden, Daniel A.	3	Clerk	3-23-52
Heck, Nora	16	Attendant	1-15-52
Hefner, Frank H.	17	Civil Engineer VI	2-1-52
Helmle, Herman C.	17	Chemist III	3-17-52
Henderson, Wilson H.	12	Superintendent	7-15-51
Heyduk, Robert	3	Report Clerk	1-23-52
Hickey, William L.	3	Ledger Clerk	5-11-52
Hill, Harry W.	17	Civil Engineer VI	12-1-51
Hoffman, Mace Eugene	16	Attendant	5-24-52
Hogan, Charles W.	16	Maintenance Equipment Operator	6-11-52
Hook, Harriet	8	Technical Advisor I	11-10-51
Hosley, Clayda L.	16	Cottage Parent I	9-5-51
Hussey, Charles R.	15	Investigator	8-28-51
Hutchins, John E.	15	Fire Fighting Instructor	2-11-52
Hutchins, Mattie B.	12	Public Aid Representative I	2-5-52
Jackson, Mollie L.	8	Clerk III	1-18-52
Jacobson, Herman W.	17	Automotive Mechanic	3-20-52
Jarrell, James C.	1	Fish Conservation Agent	7-1-51
Jasper, Emil W.	17	Highway Section Man	10-21-50
Jenkins, Leslie J.	16	Attendant	7-28-51
Jensen, Robert H.	8	Farm Placement Interviewer	1-13-52
Johnson, Carl J.	17	Laborer (Construction)	2-18-52
Johnson, Edward L.	12	Public Aid Superintendent I	2-3-52
Johnson, Harold Lee	16	Guard	7-31-51
Johnson, Letha A.	16	Cook I	4-16-52

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Name	Department Code No.	Position	Date of Death
Kabureck, Fred .....	17	Highway Section Man.....	3-11-52
Kachel, Ida A.....	8	Clerk I .....	5-28-52
Kane, Frank E.....	17	Civil Engineer II.....	5-26-52
Kaylor, Walter C.....	22	Assistant Transportation Rate Expert.....	1-27-52
Kehoe, William M.....	3	Ledger Clerk .....	11-27-51
Kiefus, Ruth .....	8	Employment Interviewer I.....	11-15-51
Kimbrell, James L.....	16	Watchman I .....	11-28-51
Layman, Claudia M.....	16	Attendant .....	12-20-51
Leake, Edward E.....	17	Highway Section Man.....	6-1-52
Lewis, Thomas J.....	17	Bridgetender .....	8-24-51
Lewson, John .....	20	Clerk .....	11-9-51
Logan, Meredith M.....	16	Attendant .....	11-21-51
Long, Frank W.....	17	Maintenance Equipment Operator.....	9-16-51
LoPresto, Dominic .....	20	Clerk .....	8-31-51
Lotz, Marguerite .....	16	Bandmaster .....	6-4-51
Lougher, June .....	8	Switchboard Operator II.....	1-26-52
Lowder, John H.....	17	Maintenance Worker .....	1-9-52
Lunney, Edward C.....	16	Stationary Engineer .....	3-8-52
Lupton, Alfred E.....	17	Laborer (Maintenance) .....	12-24-51
McCarthy, George J.....	16	Plumber .....	1-30-52
McMullen, Edward A.....	17	Auditor I .....	11-4-51
Madigan, William .....	20	Fireman .....	11-12-51
Maher, Thomas N.....	8	Unemployment Claims Deputy III.....	9-15-51
Marker, Frank H.....	10	Watchman I .....	9-1-51
Matthews, Thomas E.....	16	Barber .....	4-17-52
May, Gordon E.....	8	Interviewer I .....	8-12-51
Meachum, William J. B.....	20	Clerk .....	9-26-51
Medd, Earl .....	20	Clerk .....	11-30-51
Merritt, Frederick C.....	16	Personnel Officer .....	3-19-52
Meyer, Elsie L.....	16	Attendant .....	12-21-51
Middleton, Eugene R.....	16	Janitor I .....	7-14-51
Migon, Caroline .....	5	Janitress .....	4-10-52
Mikesell, Jessie R.....	16	Sewing Shop Foreman.....	3-15-51
Miller, Delbert .....	16	Attendant .....	10-9-51
Miller, George W.....	3	Clerk .....	2-1-52
Miller, Henry J.....	17	Maintenance Worker .....	6-23-51
Miller, Lillie .....	16	Institution Worker .....	12-22-51
Miller, Paul .....	17	Highway Section Man.....	7-20-51
Miller, Ray E.....	16	Stationary Engineer .....	1-3-52
Mims, Samuel L.....	16	Washman .....	10-12-51
Missner, Arthur O.....	17	Civil Engineer III.....	8-11-51
Molony, Clarence E.....	17	Highway Section Helper.....	2-25-52
Monroe, Charles H.....	7	Examiner I .....	4-10-51
Monson, Andy M.....	22	Vocational Rehabilitation Agent I.....	3-6-52
Moore, Raymond W.....	20	Clerk .....	9-26-51
Morris, Jessie .....	16	Institution Worker .....	5-11-52
Morrison, Joseph P.....	22	Chief Clerk .....	12-11-51
Morrow, Thomas R.....	1	Laborer (Construction) .....	10-10-51
Moy, Eugene .....	20	Clerk .....	1-2-52
Mueller, Louis H.....	16	Industrial Shop Foreman.....	2-8-52
Murphy, Joseph P.....	15	Guard .....	9-28-51

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Name	Department Code No.	Position	Date of Death
Nardulli, Jack A.....	8	Factory Inspector I.....	8-20-51
Neal, George W.....	20	Janitor I.....	12-11-51
Nelson, John W.....	16	Veterans' Service Superintendent.....	1-22-52
Ninemire, L. James.....	15	Guard.....	8-10-51
Northey, Clariss M.....	16	Supervising Nurse I.....	7-6-51
Norvell, Frank D.....	16	Laundry Foreman I.....	2-3-52
O'Hara, Edward Joseph.....	17	Highway Section Man.....	12-20-51
Orth, Ira Ralph.....	15	Guard.....	1-30-52
Palmer, Carl.....	17	Laborer (Maintenance).....	12-9-51
Parish, Seneca R.....	15	Guard.....	4-16-52
Parker, William L.....	17	Architectural Draftsman II.....	7-24-51
Pearce, James H.....	20	Chief Clerk.....	4-19-52
Pollock, John M.....	17	Maintenance Worker.....	12-26-51
Price, Harold E.....	20	Clerk.....	9-22-51
Prior, Lena N.....	16	Attendant.....	6-29-51
Pulley, Charles W.....	17	Laborer (Maintenance).....	5-25-52
Ray, George W.....	8	Veteran Employment Representative.....	9-14-51
Reano, Louis J.....	17	Highway Maintenance Supervisor.....	9-5-51
Reincking, Walter C.....	13	Physician.....	7-11-51
Rodda, Vivian.....	19	Clerk Typist I.....	2-9-52
Romme, Harold.....	18	Field Investigator II.....	10-7-51
Rowland, Robert.....	15	Guard.....	5-22-52
Sassenberger, Mary Louisa.....	16	Attendant.....	6-15-52
Saunders, Oscar O.....	16	Guard.....	12-27-51
Schaefer, Chris.....	8	Farm Placement Interviewer.....	2-28-52
Schmidt, Gus.....	19	Clerk I.....	7-16-51
Schossor, Cyrus U.....	16	Attendant.....	9-3-51
Sedgwick, Herald G.....	22	Veteran Service Officer I.....	2-22-52
Seeberger, Harry F.....	8	Employment Relations Representative.....	12-3-51
Sifford, Henry C.....	3	Audit Clerk.....	2-10-52
Sizer, Albert D.....	8	Farm Placement Interviewer.....	9-23-50
Skinner, Dudley H.....	16	Cottage Parent I.....	2-16-52
Sklar, Ben II.....	13	Administrative Assistant I.....	6-19-52
Smith, Clyde C.....	16	Attendant.....	4-25-52
Smith, Wallace C.....	3	Clerk.....	8-30-51
Snyder, Lloyd E.....	15	Guard.....	6-18-52
Somerville, George A.....	17	Civil Engineer VI.....	9-4-51
Sorensen, Alfred C.....	8	Property Consultant.....	4-5-52
Stanley, Ethel A.....	16	Clerk Stenographer II.....	4-19-52
*Stanton, Loretta.....	12	Field Investigator II.....	2-23-50
Stephens, Gordon.....	17	Maintenance Worker.....	1-9-52
Stetson, Albert E.....	1	Informational Representative I.....	2-21-52
Stewart, Asa M.....	7	Messenger Clerk I.....	7-15-51
Strattan, Chauncey L.....	17	Civil Engineer II.....	3-27-52
Sutcliffe, Ione E.....	16	Clerk Stenographer.....	6-25-51
Swanson, Florence.....	16	Attendant.....	12-1-51
Taylor, Almus F.....	16	Attendant.....	9-1-51
Taylor, John B.....	16	Attendant.....	6-6-52

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Name	Department Code No.	Position	Date of Death
Thompson, Theodore	12	Visitor I	9-21-51
Thornycroft, John W.	16	Stationary Engineer	2-3-52
Travis, Elbert	15	Guard	5-24-52
Trommald, Gladys B.	16	Psychiatrist I	3-1-51
VanGilder, Mack R.	16	Attendant	7-21-51
Vockel, Leon L.	12	Clerk IV	5-20-52
Walsh, Mary Elizabeth	8	Clerk II	10-6-51
Washford, Anthony C.	20	Investigator	2-23-52
Washington, Ernest	16	Maintenance Worker	1-18-52
Watkins, Ladeema	16	Attendant	1-7-52
Webb, Solly	16	Attendant	2-8-52
Wellner, Theodore A.	1	Apiary Inspector I	8-20-51
Whittaker, Sr., William A.	7	Messenger Clerk II	11-1-51
Wills, Charles F.	8	Field Investigator III	6-16-51
Wilson, Charles A.	20	Clerk	7-18-51
Wycoff, Delia	12	Public Aid Visitor I	6-9-52
Zan, Lulu V.	16	Attendant	12-19-51
Zipperer, Charles	16	Stationary Engineer	1-9-52

### NONOCCUPATIONAL DEATH CLAIMS COVERING THE PERIOD FROM JULY 1, 1951 TO JUNE 30, 1952

#### Summary by Departments

Code No.	Name of Department	Year Ended June 30	
		1952	1951
1	Agriculture	8	2
2	Attorney General	1	2
3	Auditor of Public Accounts	8	6
5	Finance	1	1
7	Insurance	3	1
8	Labor	19	13
10	Military and Naval	2	2
11	Mines and Minerals	0	1
12	Public Aid Commission	6	7
13	Public Health	2	1
14	Public Instruction	1	2
15	Public Safety	17	13
16	Public Welfare	69	56
17	Public Works and Buildings	41	29
18	Registration and Education	1	2
19	Revenue	4	13
20	Secretary of State	14	10
21	Treasurer	1	2
22	Miscellaneous Agencies	4	10
	Totals	202	173
	Pending and Uncompleted	15	14
	Totals	217	187

### SCHEDULE 4

#### OCCUPATIONAL DEATHS OCCURRING DURING THE PERIOD FROM JULY 1, 1951 TO JUNE 30, 1952

(Asterisk \* before name indicates pending and uncompleted in prior years)

Name	Department Code No.	Position	Date of Death
*Avedisian, Karekin .....	17	Civil Engineer III.....	5-6-51
*Chavis, Jerome .....	17	Highway Section Helper.....	9-16-50
*Combs, Virgil L.....	17	Maintenance Carpenter Inspector.....	6-9-51
Hyland, George J.....	1	Clerk V .....	8-13-51
Isenberg, Emmons E.....	15	Guard .....	4-13-51
Johnson, Chester H.....	16	Operating Engineer .....	10-18-49

#### OCCUPATIONAL DEATHS OCCURRING DURING THE PERIOD FROM JULY 1, 1951 TO JUNE 30, 1952

##### Summary by Departments

Code No.	Name of Department	Year Ended June 30	
		1952	1951
1	Agriculture .....	1	0
4	Conservation .....	0	1
8	Labor .....	0	2
15	Public Safety .....	1	2
16	Public Welfare .....	1	1
17	Public Works and Buildings.....	0	2
	Totals .....	3	8
	Pending and Uncompleted.....	2	7
	Totals .....	5	15

## SCHEDULE 5

NONOCCUPATIONAL DISABILITY CLAIMS COVERING  
THE PERIOD FROM JULY 1, 1951 TO JUNE 30, 1952

(Asterisk \* before name indicates pending and uncompleted in prior years)

Name	Department Code No.	Position	Date of Disability
Adams, Lela B.....	16	Nursing Assistant .....	4-21-52
Alton, William J.....	17	Civil Engineer III.....	7-8-51
Anderson, Florence .....	8	Clerk I .....	9-17-51
Andrews, Elaine L.....	13	Clerk Stenographer II.....	7-3-51
Andrus, Effie S.....	13	Public Health Nurse I.....	2-3-52
Ansell, Mabel Florence.....	16	Clerk II .....	1-16-52
Arter, Julia Irene.....	13	Clerk Typist I.....	4-30-52
Avery, Roland M.....	8	Employment Office Manager I.....	10-1-51
Ayres, Lee Roy.....	16	Attendant .....	11-17-51
Bail, Martha M.....	16	Institution Worker .....	9-30-51
Balster, Gertrude M.....	16	Attendant .....	8-13-51
Barnes, Raymond C.....	12	Clerk IV .....	3-18-52
Barry, Vera A.....	16	Attendant .....	3-28-52
Batley, Jesse .....	16	Institution Worker .....	2-27-52
Bessling, John B.....	16	Veteran Service Officer II.....	3-5-52
Biggerstaff, Gilbert W.....	16	Institution Worker .....	4-8-52
Black, Radie E.....	16	Occupational Therapy Aide.....	8-31-51
Black, Zella .....	16	Recreation Aide .....	4-9-51
Blanton, Roscoe .....	16	Stationary Fireman .....	5-16-52
Botkin, Oliver T.....	15	Guard .....	7-24-51
Brown, Marguerite E.....	17	Clerk Typist II.....	4-30-52
Brown, Shelby A.....	16	Cottage Parent II.....	9-5-51
Brymer, Lulu .....	16	Clerk I .....	3-26-52
Bull, Edna .....	16	Institution Worker .....	4-4-52
Burnett, Robert M.....	20	Clerk .....	9-30-51
Burns, Eva M.....	16	Institution Worker .....	11-9-51
Calvin, Kathyryne .....	16	Institution Worker .....	10-17-51
Camden, Georgia Bernice.....	16	Clerk I .....	3-12-52
Campbell, William D.....	16	Attendant .....	6-5-51
Carroll, Homer C.....	17	Civil Engineer III.....	10-20-51
Caruso, Della F.....	19	Clerk II .....	5-31-51
Charlton, Thomas J.....	20	Watchman .....	4-30-52
Chester, Clyde L.....	16	Occupational Therapy Aide.....	5-31-52
Clapper, Nelle I.....	8	Employment Interviewer I.....	1-10-52
Clement, Ethel D.....	16	Nurse II .....	3-31-52
Cline, Blanche G.....	16	Attendant .....	6-30-51
Cline, Blanche G.....	16	Attendant .....	1-3-52
Corn, Eleanor J.....	16	Occupational Therapist .....	4-12-52
Corn, Loren A.....	16	Hydrotherapist I .....	2-12-52
Crider, Marie .....	16	Institution Worker .....	10-1-51
Crowe, Minerva L.....	16	Supervising Nurse I.....	11-13-51
Crum, Talmadge .....	15	Guard .....	12-2-51

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Name	Department Code No.	Position	Date of Disability
Dalton, Angie I.....	16	Attendant .....	10-23-51
Dalton, Angie I.....	16	Attendant .....	4-3-52
D'Antonio, Vanda Rose.....	8	Clerk II .....	12-18-51
Davis, Eva .....	16	Warder I .....	8-7-51
Davis, William .....	16	Attendant .....	7-25-51
Debelak, John .....	16	Attendant .....	12-17-51
Dodd, Gussie B.....	13	Clerk Typist II.....	5-31-51
Domianus, Frank W.....	15	Guard .....	3-1-52
Dority, Bessie .....	16	Nurse II .....	3-13-52
Downey, Kathryn A.....	20	Clerk .....	10-19-51
Dugan, Elmer O.....	17	Maintenance Worker .....	5-13-52
Dutton, Opal I.....	5	Accountant I .....	3-31-52
Eberhart, Sue .....	16	Institution Worker .....	11-15-51
Eberly, Amos F.....	16	Institution Worker .....	1-19-52
Emmett, Evelyn .....	16	Clerk Typist II.....	1-1-52
Epstein, Joseph J.....	16	Pharmacist .....	7-29-51
Farrell, Albert .....	8	Senior Clerk III.....	12-12-51
Finan, Frances M.....	20	Clerk .....	12-31-51
Fitze, Marie C.....	20	Clerk .....	9-30-51
Forbes, Iva E.....	16	Nursing Assistant .....	10-14-51
Fraher, Victorine .....	16	Institution Worker .....	4-2-52
Frew, William E.....	15	Machinist .....	4-5-50
Fritz, Nellie C.....	16	Attendant .....	6-8-51
Frohock, Callie R.....	16	Attendant .....	6-15-52
Gehlbach, Goldie Ann.....	16	Cook I .....	1-4-52
Goben, Zola M.....	16	Cottage Parent I.....	12-27-51
Goodman, Eva H.....	16	Attendant .....	2-29-52
Goodman, Harry E.....	16	Barber .....	9-20-51
Grant, Flossie R.....	13	Clerk Typist III.....	8-31-51
Green, George N.....	16	Psychiatrist I .....	6-30-51
Greider, Elza L.....	12	Visitor I .....	2-5-52
Gross, Thelma S.....	8	Clerk Typist II.....	2-15-51
Gunier, Louis .....	16	Maintenance Equipment Operator.....	9-20-50
Gurley, Halbert L.....	16	Barber .....	7-10-51
Gurley, Halbert L.....	16	Barber .....	3-17-52
Hairgrove, Elizabeth .....	8	Employment Interviewer I.....	7-12-51
Hall, Varney W.....	16	Attendant .....	8-3-51
Hallahan, Marie .....	17	Clerk Typist II .....	3-31-52
Hamilton, Emma .....	16	Attendant .....	3-5-52
Hanlon, Ambrose C.....	16	Baker .....	10-19-51
Hart, Goldie M.....	16	Attendant .....	4-20-52
Henry, Jessie G.....	16	Seamstress .....	11-6-51
Hoff, Mattie Mae .....	16	Child Welfare Worker I.....	12-31-51
Hohlt, Henrietta R.....	16	Attendant .....	11-16-51
Hootman, Bertha B.....	16	Social Worker .....	7-18-51
Hudson, Emma .....	16	Attendant .....	1-21-52
Hudson, Porter .....	16	Maintenance Equipment Operator .....	7-11-51
Huml, Anton .....	15	Guard .....	5-16-52
Hurlbut, Willis A.....	22	Supervising Insurance Company Examiner .....	8-15-51

Name	Department Code No.	Position	Date of Disability
Isom, Noah S.....	16	Attendant .....	7-24-51
Johnson, Bernice L.....	16	Occupational Therapist I.....	3-16-52
Johnson, Emma M.....	3	Report Clerk .....	7-15-51
Johnson, Louise Dora.....	16	Cook II .....	1-22-52
Kaiser, Evelyn H.....	16	Clerk Typist I.....	2-14-52
Karr, Charlotte R.....	16	Dental Assistant .....	8-13-51
Kearney, Wilma B.....	16	Beautician .....	5-6-52
Kennedy, John L.....	17	Civil Engineer III.....	1-31-52
Kinnear, Ruby B.....	13	Accountant II .....	8-26-51
Kirkpatrick, Ralph W.....	16	Institution Fire Chief.....	3-16-52
Knox, Goldie .....	16	Warder I .....	7-3-51
Komar, Morris L.....	17	Architectural Draftsman IV.....	5-16-52
Krpan, Tom .....	16	Attendant .....	6-3-52
Krug, Ida H.....	16	Institution Worker .....	1-21-52
Kunes, James .....	16	Storekeeper I .....	9-30-51
Lamb, Edna L.....	16	Attendant .....	11-29-51
Lambert, Joseph .....	16	Supervising Attendant .....	8-28-51
Leach, Ethel H.....	15	Clerk I .....	10-31-51
Leahy, Marjorie .....	13	Clerk Typist I.....	12-23-51
Lee, Pauline C.....	16	Attendant .....	12-7-51
Lieberman, Alan E.....	16	Psychiatrist III .....	12-17-51
Linson, Roxie .....	16	Attendant .....	9-18-51
Lockwood, John .....	12	Public Aid Superintendent III.....	5-9-52
Lodge, Grace C.....	12	Public Aid Visitor I.....	5-4-50
Loomis, Erma M.....	12	Public Aid Superintendent I.....	7-20-51
Lowry, George C.....	16	Institution Worker .....	5-6-52
Luster, John E.....	15	Guard .....	6-30-51
Luthin, Herbert W.....	15	Accountant II .....	8-15-51
McBride, Marie .....	12	Visitor II .....	1-15-52
McCain, Lillian R.....	22	Clerk Stenographer II.....	5-31-52
McClain, Violet Y.....	16	Attendant .....	8-31-51
McCluskey, Dorothy .....	16	Nursing Assistant .....	11-27-51
McDowell, James A.....	16	Attendant .....	7-31-51
McShanog, Nellie .....	16	Cook I .....	2-6-52
Marchand, Isabelle C.....	16	Clerk II .....	7-31-51
Marcotte, Regina M.....	16	Seamstress II .....	9-25-51
Markwood, William E.....	16	Soldiers' Home Superintendent.....	9-30-51
Marsick, Sarah .....	8	Junior Interviewer .....	11-20-51
Martinie, Cora .....	16	Attendant .....	11-15-51
May, Sigmund .....	16	Watchman I .....	10-1-51
Menees, Sadie B.....	16	Attendant .....	4-7-52
Merriman, Guy F.....	16	Barber .....	7-26-51
Milam, George W.....	15	Guard .....	7-31-51
Miller, Peter P.....	16	Institution Worker .....	9-13-51
Moore, George .....	22	Janitor I .....	12-31-51
Morgan, Jessie M.....	8	Clerk II .....	11-23-51
Mount, Guy .....	16	Plant Fireman .....	7-6-51

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Name	Department Code No.	Position	Date of Disability
Neurauter, Nettie Agnes	16	Attendant	1-25-52
Nichols, R. Mabel	20	Clerk	1-15-52
Nickel, Bessie	16	Beautician	11-7-51
Niemeyer, Ora	16	Attendant	8-27-51
Nolan, Edward J.	15	Guard	8-11-51
Norris, Margaret W.	12	Public Aid Visitor I	2-15-52
Olson, Mae	16	Institution Worker	12-6-51
Ostendorf, Rose Mary	13	Public Health Nurse I	4-6-52
Pennekamp, Richard	8	Accountant I	5-13-52
Perkins, William H.	16	Attendant	9-28-51
Perry, Mattie A.	16	Supervising Nurse I	8-18-51
Phillips, Myrtle	16	Occupational Therapy Aide	12-27-51
Pickering, Clara J.	16	Dental Assistant	1-28-52
Powars, Eva Mae	16	Cottage Parent II	6-24-51
Pygett, Bertha E.	16	Attendant	3-15-52
Ragsdale, Frances	16	Clerk I	4-3-52
Richardson, Beatrice	8	Clerk Typist II	3-19-52
Rickord, Clara L.	16	Institution Worker	9-27-51
Ritchie, Margaret	22	Clerk I	10-15-51
Robinson, Leslie W.	15	Guard	6-30-51
Rosenberg, Nina M.	22	Switchboard Operator II	6-30-52
Rowland, Robert	15	Guard	7-9-51
*Sassenberger, Mary Louisa	16	Attendant	8-26-50
Schuette, Esther	16	Clerk Stenographer I	4-22-52
Sharp, Walter	16	Attendant	7-24-51
Sheldon, Wilma M.	16	Linen Checker	12-3-51
Sheppard, Ora	16	Attendant	6-30-51
Shewmake, Dora	16	Hydrotherapist I	12-31-51
Short, Gertrude M.	19	Alphabetic Key Punch Operator I	7-31-51
Shouse, Veva L.	16	Attendant	7-25-51
Simpson, Zeldah O.	16	Attendant	7-7-51
Sinai, Leah R.	16	Psychiatrist II	3-3-52
Sitter, Della M.	16	Cook I	9-26-51
Smith, Ersal H.	17	Clerk Stenographer II	6-30-51
Smith, Pierce T.	16	Carpenter	12-4-51
Snodsmith, Pearl	16	Cook II	3-29-52
Spears, Mabel E.	8	Employment Interviewer I	8-14-51
Stegall, Everett N.	15	Guard	12-3-51
Strakusek, Samuel	22	Janitor I	12-31-51
Tholen, Roy D.	16	Attendant	4-7-52
Thompson, Lelia	16	Occupational Therapy Aide	1-18-52
Thornton, Frances E.	16	Stores Clerk	4-7-52
Thornton, Helen M.	16	Attendant	7-9-51
Thornton, William F.	16	Attendant	7-10-51
Tortcil, Alice M.	17	Clerk II	9-30-51
Turner, Jean	16	Attendant	9-1-51
Turner, Jesse E.	16	Attendant	4-19-52

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Name	Department Code No.	Position	Date of Disability
Vickrey, William R.....	16	Attendant .....	8-25-51
Warfield, Lucile W.....	8	Employment Interviewer I.....	7-31-51
Weihl, Iva .....	16	Attendant .....	10-18-51
White, Maude E.....	13	Clerk I .....	4-24-52
Wiley, Canna I.....	16	Attendant .....	5-18-52
Williams, Virginia H.....	19	Technical Aide .....	3-16-52
Williford, Charles J.....	16	Attendant .....	6-12-51
Witte, Regina A.....	16	Supervising Nurse II.....	6-28-51
Woodall, Margaret Barbara	16	Institution Worker .....	1-31-52
Woolfolk, Nona N.....	16	Institution Worker .....	10-22-51
Worrall, Stella .....	16	Institution Worker .....	4-30-52
Worster, George W.....	17	Laborer (Maintenance) .....	2-15-52
Wright, Alice A.....	16	Warder I .....	4-19-52
Wright, John W.....	15	Executive I .....	5-15-51
Wroughton, David H.....	16	Veteran Service Officer.....	7-31-51
Yeates, Eva .....	16	Beautician .....	11-5-51
Yeates, Mary Virginia.....	16	Attendant .....	1-20-52

### NONOCCUPATIONAL DISABILITY CLAIMS COVERING THE PERIOD FROM JULY 1, 1951 TO JUNE 30, 1952

#### Summary by Departments

Code No.	Name of Department	Year Ended June 30	
		1952	1951
3	Auditor of Public Accounts.....	1	1
5	Finance .....	1	1
8	Labor .....	13	13
10	Military and Naval.....	0	1
12	Public Aid Commission.....	7	6
13	Public Health .....	9	3
15	Public Safety .....	14	12
16	Public Welfare .....	131	139
17	Public Works and Buildings.....	10	2
19	Revenue .....	3	4
20	Secretary of State.....	6	2
22	Miscellaneous Agencies .....	6	1
	Totals .....	201	185
	Pending and Uncompleted.....	1	5
	Totals .....	202	190

## SCHEDULE 6

### OCCUPATIONAL DISABILITY CLAIMS COVERING THE PERIOD FROM JULY 1, 1951 TO JUNE 30, 1952

(Asterisk \* before name indicates pending and uncompleted in prior years)

Name	Department Code No.	Position	Date of Disability
Actos, George J.....	17	Maintenance Worker .....	8-1-51
Adams, Frank W.....	17	Laborer (Maintenance) .....	11-16-51
Brown, Henry I.....	17	Labor Foreman (Maintenance).....	3-21-50
Elledge, Harry A.....	17	Laborer (Maintenance) .....	12-1-51
Judy, Voorhees .....	17	Labor Foreman (Maintenance).....	8-6-51
Knapp, Paul .....	17	Highway Section Helper.....	11-12-51
Kund, Aldo H.....	16	Attendant .....	5-18-52
Long, Robert H.....	17	Civil Engineer II.....	5-2-52
Louck, Omer D.....	17	Automotive Mechanic .....	4-10-52
Myers, Fred S.....	17	Maintenance Equipment Operator.....	2-14-52
Rakow, Alfred .....	17	Highway Section Helper.....	11-22-51
Robertson, Barney .....	16	Cottage Parent II.....	11-24-49
Ruddy, Raymond D.....	17	Highway Section Helper.....	11-16-50
Seaton, Ernest G.....	17	Maintenance Equipment Operator.....	6-11-52
Smith, Roy W.....	17	Maintenance Equipment Operator.....	4-1-51
Vogt, Louis P.....	17	Highway Section Man.....	8-16-51

### OCCUPATIONAL DISABILITY CLAIMS COVERING THE PERIOD FROM JULY 1, 1951 TO JUNE 30, 1952

#### Summary by Departments

Code No.	Name of Department	Year Ended June 30	
		1952	1951
3	Auditor of Public Accounts.....	0	1
16	Public Welfare .....	2	8
17	Public Works and Buildings.....	14	28
18	Registration and Education.....	0	1
	Totals .....	16	38
	Pending and Uncompleted.....	0	4
	Totals .....	16	42

### SCHEDULE 7

#### DEATH BENEFITS AFTER RETIREMENT COVERING THE PERIOD FROM JULY 1, 1951 TO JUNE 30, 1952

##### Excess of Accumulated Contributions Over Pension Payments Received

Name	Department Code No.	Position	Date of Death
Crowe, William J.....	16	Baker .....	6-27-51
Decker, John E.....	17	Sign Shop Foreman.....	2-9-52
Hogan, William M.....	10	Stationary Fireman .....	6-23-51
Jurim, Anselm .....	17	Civil Engineer I.....	9-28-51
Kendall, John H.....	16	Attendant .....	3-25-52
Kimlin, Alfred E.....	3	Examiner .....	3-6-51
Poland, John H.....	16	Attendant .....	3-12-52
Prager, Josephine M.....	16	Attendant .....	3-20-51
Rains, William C.....	14	Clerk .....	6-27-51

#### DEATH BENEFITS AFTER RETIREMENT COVERING THE PERIOD FROM JULY 1, 1951 TO JUNE 30, 1952

##### Excess of Accumulated Contributions Over Pension Payments Received

##### Summary by Departments

Code No.	Name of Department	Year Ended June 30	
		1952	1951
3	Auditor of Public Accounts.....	1	0
8	Labor .....	0	1
10	Military and Naval.....	1	0
14	Public Instruction .....	1	0
16	Public Welfare .....	4	5
17	Public Works and Buildings.....	2	1
19	Revenue .....	0	1
20	Secretary of State.....	0	1
	Totals .....	9	9
	Pending and Uncompleted.....	0	0
	Totals .....	9	9

### SCHEDULE 8

#### REVERSIONARY ANNUITIES EFFECTIVE DURING THE PERIOD FROM JULY 1, 1951 TO JUNE 30, 1952

Deceased Member	Reversionary Annuitant	Department Code No.	Date Effective
Jones, Floyd F.....	Jones, Roxie C.....	16	9-2-51

#### REVERSIONARY ANNUITIES EFFECTIVE DURING THE PERIOD FROM JULY 1, 1951 TO JUNE 30, 1952

##### Summary by Departments

Code No.	Name of Department	Year Ended June 30	
		1952	1951
16	Public Welfare .....	1	0
	Totals .....	1	0
	Pending and Uncompleted.....	0	0
	Totals .....	1	0

## APPENDIX

## SUMMARY OF BENEFIT AND CONTRIBUTION PROVISIONS OF STATE EMPLOYEES' RETIREMENT ACT

Note: This summary sets forth in brief the principal provisions of the plan of operation underlying the System but is not to be accepted as a substitute for the applicable law. The law must be considered as controlling under all circumstances.

### BENEFITS

#### 1. Service Retirement Allowance

Retirement is optional with a member upon attainment of the age of 60 years, provided at least 8 years of service has been completed.

Retirement is compulsory upon attainment of the age of 70 years if 15 years of service has been rendered, or upon the completion of 15 years of service after attainment of such age. The compulsory retirement provision became effective on January 1, 1949.

In the case of a member withdrawing from service prior to the age of 55 years a vested interest in a retirement allowance attaches upon completion of 15 years of service. If the member withdraws from service upon or after attainment of the age of 55 years, a vested right is established if he has 8 years of service or more.

The allowance consists of the following:

(a) An annuity which is equal to 1/120th of average final compensation for each year of membership service, i.e., service after January 1, 1944.

(b) A State annuity equal to 1/120th of average final compensation of the member for each year of membership service, not to exceed 35 years.

(c) A prior service annuity equal to 1/60th of average final compensation for each credited year of prior service, i.e., service before January 1, 1944, not to exceed 35 years.

**Limitations and Guarantees.** A service retirement allowance to any member cannot exceed 60% of average final compensation, provided that the service retirement allowance to any member who was in service on July 1, 1951 cannot be less than the amount to which he was entitled under the provisions of the Act in effect prior to that date.

**Estimating Retirement Allowance.** The retirement allowance set out in the foregoing paragraphs labeled (a), (b) and (c) is equal to  $1\frac{2}{3}\%$  of average final compensation multiplied by the total number of years of credited service subject to the limitation as to prior service.

**Optional Minimum Benefit.** An optional minimum annual retirement benefit is provided for any member aged 65 years or over, having 15 years of creditable service or more, equal to 1% of average final compensation per year of credited service, plus the sum of \$25.00 for each completed year of service, subject to a minimum payment of \$780.00 per year and a maximum payment of 60% of average final compensation.

**Average Final Compensation.** Average final compensation is defined to mean the average annual rate of earnable compensation for the five consecutive years within the last ten years of service prior to retirement when such average was highest, subject to a maximum of \$7,500.00 per year.



**Special Retirement Provision.** Any member who has received Ordinary Disability Benefit for the maximum period of time specified under the plan, who has attained an age of at least 55 years and has completed at least 15 years of service, may retire and receive a retirement allowance as of his attained age, without reduction in the amount thereof because of retirement before age 65.

## 2. Reversionary Annuity

A member may elect to receive a reduced retirement allowance, for himself and provide an annuity for a designated beneficiary to be paid upon his death, on an actuarial equivalent basis.

## 3. Ordinary Disability Benefit

This benefit is available to any member under the age of 65 years who has rendered at least five years of creditable service and who has been a contributor to the System for at least 12 months.

The amount of the benefit is 40% of earnable compensation\* plus a credit of 6% of earnable compensation for service retirement allowance purposes. The benefit begins on the 31st day of absence from service on account of disability, is payable during the time a member shall not receive nor have a right to receive compensation, and may extend for an aggregate period of time not to exceed one-fourth of the member's period of service at date of disability, but in no event beyond age 65.

## 4. Death Benefit—Death Before Retirement

The accumulated contributions of the member are payable in event of death.

The Ordinary Death Benefit, payable from State contributions, is payable upon death of a member while in service provided the member has been a contributor to the System for at least one year and has been in receipt of compensation within a period of 12 months prior to the date of death, with the following exception: In the case of a member in receipt of ordinary disability benefit, death benefit coverage is provided during the entire time disability benefits are payable.

The benefit payable from State contributions is an amount equal to one month's earnable compensation\* for each completed year of creditable service, not to exceed six months' salary.

## 5. Death Benefit Upon Death After Retirement

Upon death of a retired member, provided such member did not elect an annuity payable to his dependents after his death, a death benefit is payable to the person or persons nominated by the deceased member to receive such payment equal to the excess, if any, of the amount of his accumulated contributions at time of his retirement on service retirement allowance over the total amount of all service retirement allowance payments received by the retired member.

## 6. Accidental Disability Benefit

This benefit is provided to any member under the age of 65 years becoming disabled as the direct result of injuries arising out of and in the course of employment.

The benefit is equal to 60% of earnable compensation\* plus a credit of 6% of earnable compensation for service retirement allowance purposes. The benefit is reduced by amounts received as Workmen's Compensation.

The benefit ceases upon termination of disability or upon attainment of age 65, whichever event first occurs. If termination of benefit is due to age, the member

\* Earnable compensation is defined to mean the full rate of the member's compensation including maintenance, subject to a maximum of \$7,500.00 per year.

becomes entitled to a service retirement allowance and the minimum period of service prescribed for the receipt of a retirement benefit does not apply in such a case.

#### 7. Accidental Death Benefit

Upon death of a member as the direct result of injuries arising out of and in the course of employment, his accumulated contributions are payable in full to his beneficiary, and if a widow survives she is entitled to a benefit equal to 50% of the member's earnable compensation\* which is payable during her widowhood. If there be no widow, or if the widow remarries or dies before any child of the deceased has attained the age of 18 years each such child receives a monthly allowance of \$15.00, payable until attainment of age 18. The combined payments to children are not to exceed 50% of earnable compensation\* of the member.

If there be no widow nor minor children under age 18, a benefit of 50% of earnable compensation is payable to either surviving dependent parent for life. If none of the prescribed beneficiaries exist no Accidental Death Benefit is payable.

The Accidental Death Benefit is reduced by amounts received as Workmen's Compensation.

#### 8. Refunds

Upon withdrawal from service before retirement a member is entitled to a refund of his full contributions, without interest.

### CONTRIBUTIONS

**By Members:** The members of the System contribute at the rate of 6% of their earnings by way of salary deductions. The maximum amount of earnings considered by the System for salary deductions is \$7,500.00 per year.

**By the State:** The State of Illinois is obligated to meet the remainder of the cost of the benefits provided by the System and expense of administration through biennial appropriations.

### ADMINISTRATION

A Board of Trustees, consisting of five members, administers the affairs of the System with the aid of a secretary. The principal functions of the Board are to resolve questions of policy, invest the reserve funds, formulate rules and regulations to implement the provisions of the law and generally institute and supervise matters of administration. The Secretary by law is the executive officer in charge of the administration of the System.

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\* Earnable compensation is defined to mean the full rate of the member's compensation including maintenance, subject to a maximum of \$7,500.00 per year.