

# STATE EMPLOYEES' RETIREMENT SYSTEM OF ILLINOIS

## EIGHTH ANNUAL STATEMENT OF THE BOARD OF TRUSTEES

JUNE 30, 1951



Issued by Authority of the  
BOARD OF TRUSTEES OF THE STATE EMPLOYEES'  
RETIREMENT SYSTEM OF ILLINOIS

509 South Sixth Street • Springfield, Illinois

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State of Illinois  
ADLAI E. STEVENSON  
Governor

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# STATE EMPLOYEES' RETIREMENT SYSTEM OF ILLINOIS

## BOARD OF TRUSTEES

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Continental Assurance Company

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Auditor of Public Accounts  
(Member Ex Officio)

HON. JOSEPH POIS  
Director of Finance  
(Member Ex Officio)

FRANK N. BARKER  
Chief Highway Engineer

CHARLES H. PEELER  
Business Manager  
Elgin State Hospital

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L. C. CORTRIGHT, Secretary  
Springfield, Illinois

HON. IVAN A. ELLIOTT  
Attorney General  
Counsel

HON. WILLIAM G. STRATTON  
State Treasurer  
Treasurer

A. A. WEINBERG  
Consulting Actuary



(48548)

1950/51

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## PERTINENT FINANCIAL AND STATISTICAL FACTS

Financial	Fiscal Year Ended June 30	
	1951	1950
Total Assets at End of Year.....	\$20,383,593.29	\$16,754,256.80
Increase in Assets for the Year.....	3,629,336.49	2,596,765.35
Investments (at Book Value).....	19,180,900.42	15,873,010.21
Income from Investments.....	425,115.97	348,036.95
Average Yield on Investments at End of Year.....	2.50%	2.36%
Total Income for Year.....	5,579,235.40	4,777,161.12
Employee Contributions .....	3,353,892.57	2,710,446.26
State Contributions .....	1,484,500.00	1,484,500.00
Annuity and Benefit Payments.....	1,301,662.16	1,083,855.13
Refunds to Withdrawing Members.....	655,189.66	1,001,484.77
Statistical		
Number of Members at End of Year:		
Male .....	15,306	14,411
Female .....	10,994	10,873
Number of Members on Retirement at End of Year:		
Male .....	480	415
Female .....	346	278
Number of Retirements During Year.....	191	178
Retirants Returning to Service.....	5	1
Deaths Among Retirants During Year.....	53	37
Deaths Among Members.....	187	170
Number of Nonoccupational Disability Claims .....	190	172
Number of Occupational Disability Claims.....	42	12
Number of Occupational Death Claims.....	15	8
Number of Withdrawal Benefits (refunds).....	2,851	2,976



**LETTER OF TRANSMITTAL**

October 31, 1951

To his Excellency  
The Honorable Adlai E. Stevenson  
Governor of the State of Illinois  
Springfield, Illinois

Sir:

On behalf of the Board of Trustees of the State Employees' Retirement System of Illinois, I take pleasure in submitting herewith the EIGHTH ANNUAL STATEMENT of the Board covering the operations of the system for the fiscal year ended June 30, 1951.

Respectfully submitted,



Chairman



# STATE EMPLOYEES' RETIREMENT SYSTEM OF ILLINOIS

## EIGHTH ANNUAL STATEMENT

of the

### BOARD OF TRUSTEES

The Eighth Annual Statement of the Board of Trustees of the State Employees' Retirement System of Illinois as of June 30, 1951, presented herewith, discloses continued progress in the operations of the system and an improvement in its financial condition. The number of beneficiaries and payments for the several prescribed benefits showed substantial increases during the year reflecting the normal trend in operations. The procedures and policies in the administration of the system are being improved constantly in order that the high standard of efficiency in administration previously established may be maintained.

#### MEMBERSHIP

Number of Members, July 1, 1950.....		25,284
<b>Additions:</b>		
New members entering during the year.....	4,255	
Pensioners who re-entered service.....	5	4,260
	<hr/>	<hr/>
Total.....		29,544
<b>Deductions:</b>		
Deaths due to occupational causes.....	15	
Deaths due to nonoccupational causes.....	187	
Separations with refunds.....	2,851	
Superannuation retirements.....	191	
	<hr/>	<hr/>
Total terminations.....		3,244
Number of members, June 30, 1951.....		<u>26,300</u>

Membership during the year increased 3.9%. This increase is due to a sharp decrease in the number of separations with refunds and the normal additions to membership as more employees completed the twelve months' qualifying period of service prescribed for membership.

#### RETIREMENTS

A total of 826 members were in receipt of service retirement allowances at the close of the year. Total annual payments amounted to \$774,852.00, being an increase for the year of \$129,409.56. A summary of the changes in the retirement roll is as follows:

Number of retirants at July 1, 1950.....		693
Retirements during year.....		191
Total.....		<u>884</u>
Deaths.....	53	
Re-entrants into service.....	5	58
Number of retirants at June 30, 1951.....		<u><u>826</u></u>

Four beneficiaries of deceased retired members were receiving reversionary annuities, and there were seven prospective beneficiaries for reversionary annuities who will qualify for payments upon death of the retired members.

### FINANCIAL REVIEW

Income of the system for the year amounted to \$5,579,235.40 and expenditures for annuities, benefits and refunds totalled \$1,959,243.28. Net income, being the excess of total income over expenditures, amounted to \$3,619,992.12 compared with \$2,689,668.04 for the preceding year, the increase for the year being equal to 35%.

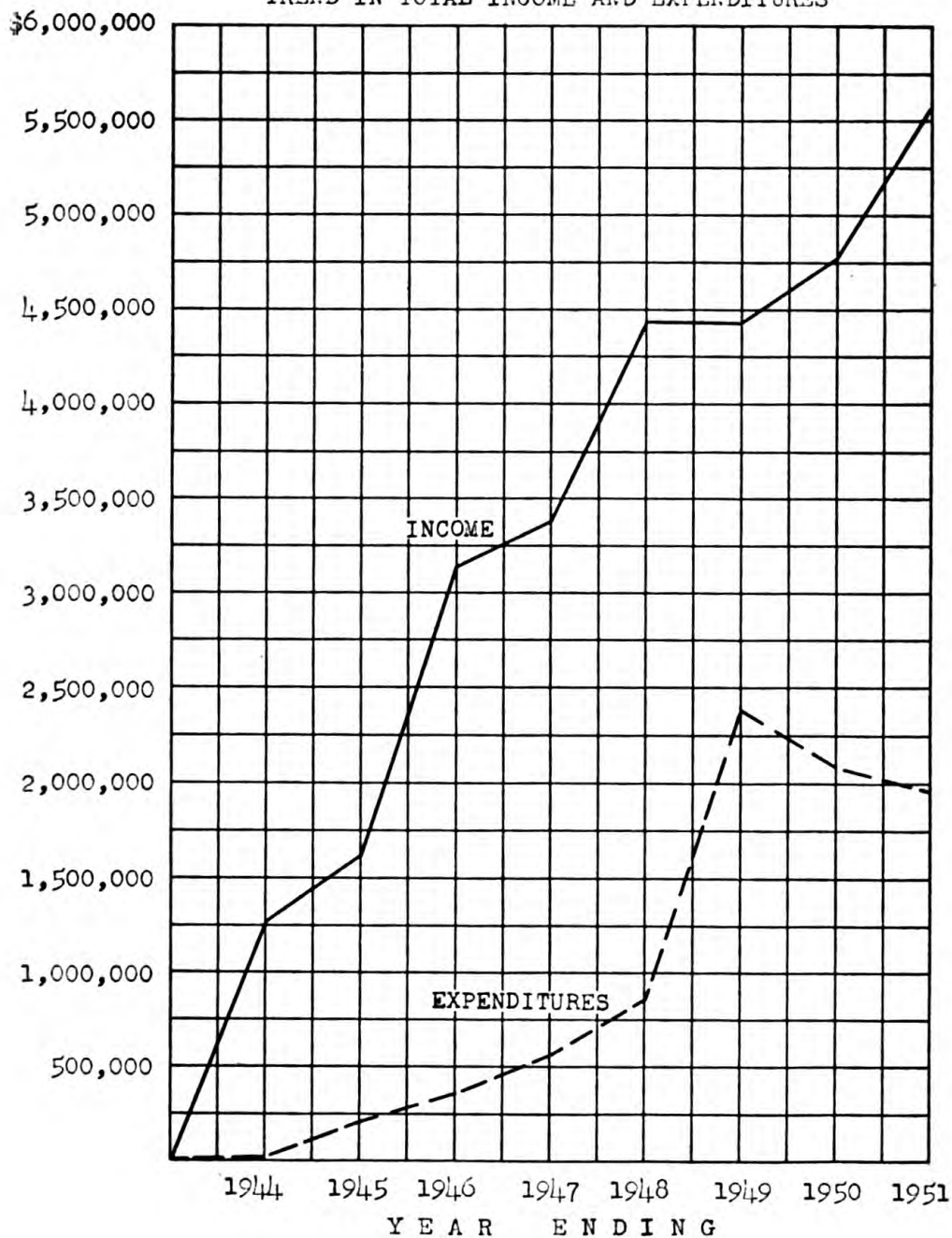
The principal items comprising the income and expenditures for the year are summarized below with figures for the preceding year given for comparison:

Income	Year Ended June 30		Increase or Decrease*
	1951	1950	
Member contributions .....	\$3,356,934.16	\$2,736,727.86	\$620,206.30
State contributions .....	1,484,500.00	1,484,500.00	-----
Income from Trust and Federal Funds .....	301,093.80	175,633.75	125,460.05
Interest on Investments.....	425,115.97	348,036.95	77,079.02
Other .....	11,591.47	32,262.56	20,671.09*
Totals.....	<u>\$5,579,235.40</u>	<u>\$4,777,161.12</u>	<u>\$802,074.28</u>
Expenditures			
Annuities .....	\$ 730,097.46	\$ 599,852.19	\$130,245.27
Death benefits .....	303,934.13	263,715.91	40,218.22
Disability benefits .....	267,630.57	220,287.03	47,343.54
Refunds account separation from service .....	655,189.66	1,001,484.77	346,295.11*
Other .....	2,391.46	2,153.18	238.28
Totals.....	<u>\$1,959,243.28</u>	<u>\$2,087,493.08</u>	<u>\$128,249.80*</u>
Net Income, Excess of Total Income over Total Expenditures.....	<u>\$3,619,992.12</u>	<u>\$2,689,668.04</u>	<u>\$930,324.08</u>

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TREND IN TOTAL INCOME AND EXPENDITURES



The Act governing the system provides that the Board shall "have the accounts of the system audited annually by a certified public accountant designated by the Auditor of Public Accounts . . .". In compliance with this authority such an audit was completed as of June 30, 1951, and the results thereof in the form of an "Accountant's Report" are reproduced as a part of this annual statement together with appropriate financial statements. It is gratifying to note the satisfactory

sults reported by the auditors in their audit and examination of the books and accounts of the system.

### INVESTMENTS

Bonds purchased during the year amounted to \$3,300,000.00 at par value, increasing the total amount of investments to \$19,055,000.00. As in prior years, purchases were confined to United States Government issues. The system is not concerned with the factor of taxation which has had a pronounced influence on the prices of municipal bonds resulting in lower rates of return than on government bonds.

A change of policy on the part of the government occurring during the year with respect to its bonds resulted in lower prices and higher yields on these bonds. The system was able to acquire these bonds during the year at sizable discounts.

During the year the system took advantage of an offer of the Treasury Department by exchanging, par for par, \$8,500,000.00 par value of 2½% Treasury Bonds due December 15, 1972/67 for 2¾% Treasury Bonds due April 1, 1980. This exchange brought about a substantial increase in interest income to the system.

As a result of these developments, the average yield on the investments owned by the system increased for the year from 2.36% to 2.50%.

### RESERVES FOR STATUTORY OBLIGATIONS

The system is building up its reserves gradually under the established method of financing. Reserves amounted to \$20,216,754.43 compared with \$16,596,767.44 at the end of the preceding fiscal year. Of these reserves 68.6% represented member contributions and 31.4% represented State contributions after deduction of all annuity and benefit expenditures for the year.

The method of financing governing the system reflects a modified form of funding. It provides that the contributions by the State for any year shall equal the average of the anticipated annual expenditures for annuities and benefits for a period of ten years next following the year for which contributions by the State are to be made. Under this plan of financing, a partial reserve will be accumulated over a period of years equal to one-fourth to one-third of the full reserve requirements of the system. Contributions during the early years of operations will be less than in later years when the expenditures will reach substantially higher levels and the requirements from the State will have attained maximum levels.

Notwithstanding this partial reserve method of funding, the Board of Trustees, at the inception of the system, directed the actuary to give effect in his annual valuation reports to all accrued and prospective



liabilities for the several benefit obligations. The policy of the Board as formulated at that time is to exhibit in its annual statements the full obligations under the system. Conforming to this established policy, the actuary's report on the valuation of the system as of June 30, 1951, shows total accrued liabilities amounting to \$53,986,875.00. Against these liabilities the system has accumulated reserves of \$20,216,-754.43 indicating that the unfunded or unfinanced obligations at such date amounted to \$33,770,120.57. This constitutes a deferred obligation of the State of Illinois to be discharged by the regular biennial appropriations to the system under the prescribed method of financing.

### COMMITTEE ACTIVITIES

The Board of Trustees maintains three standing committees consisting of the Committee on Investments, the Policy Committee and Claims Committee.

*Committee on Investments.* The function of this committee is to advise the Board on matters relating to the investment of reserves and recommend the purchase or sale of securities. The personnel of this Committee consists of the Hon. Joseph Pois, Director of Finance, Hon. William G. Stratton, State Treasurer and Roy Tuchbreiter, Chairman of the Board.

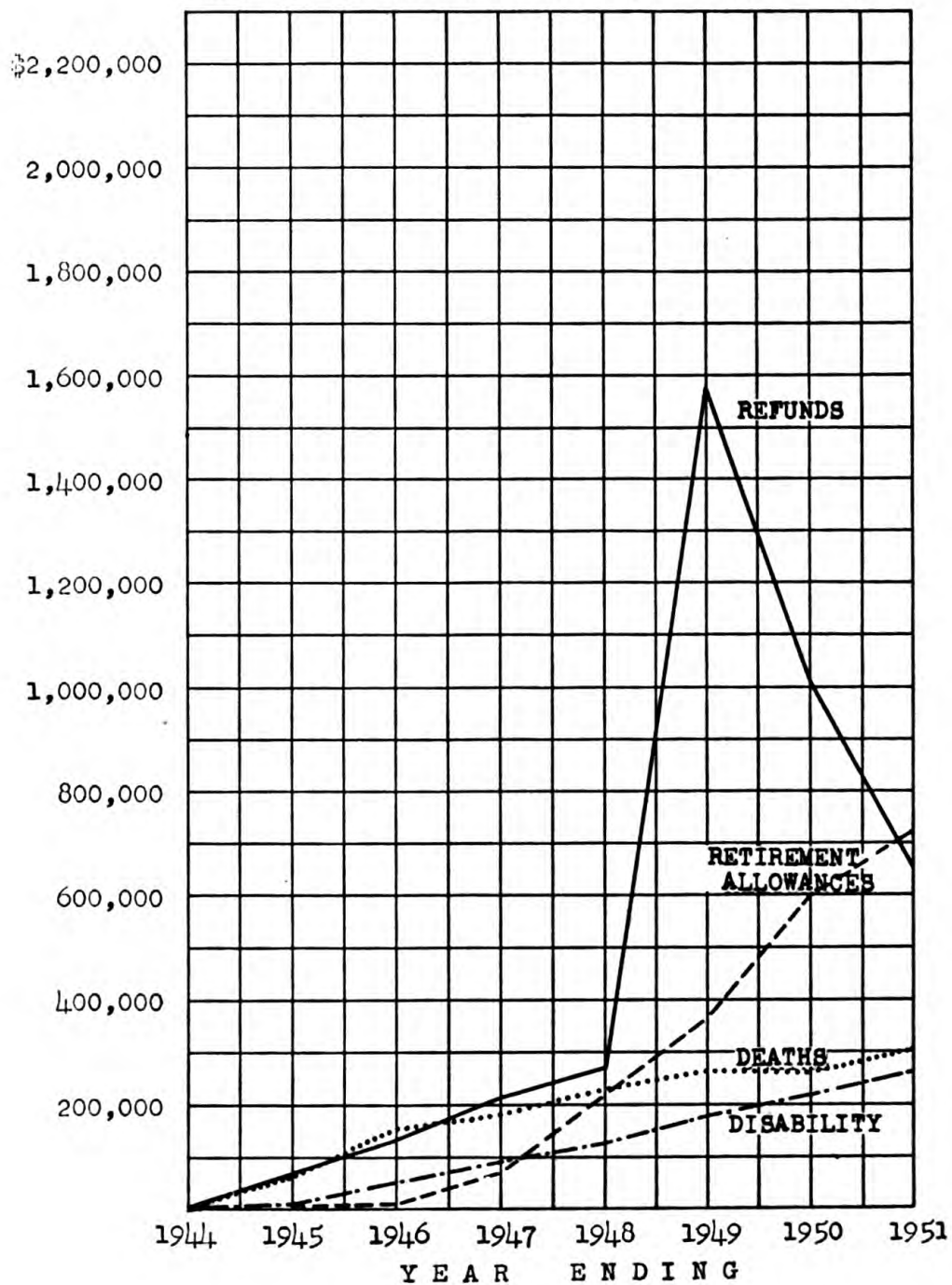
*Policy Committee.* This Committee is charged with the duty of reviewing all questions of administrative policy and procedure arising during the operations of the system and advising the Board with respect to the action to be taken on such matters. The Committee consists of Trustee Frank N. Barker, as Chairman, Trustee Charles H. Peeler and L. C. Cortright, Secretary, with A. A. Weinberg, Actuary, as Technical Advisor.

*Claims Committee.* All claims for service retirement allowances, disability benefits and death benefits are passed upon by this Committee which recommends to the Board the approval or disapproval of applications for benefits. The personnel of this Committee consists of Trustee Frank N. Barker, Chairman, Thor Wanless and L. C. Cortright, Members.

The several types of claims approved by the Claims Committee during the year were as follows:

Accidental Disability .....	42
Ordinary Disability .....	190
Accidental Death .....	15
Ordinary Death .....	187
Death after Retirement .....	9
Service Retirement Allowance.....	191
<b>Total.....</b>	<b>634</b>

## TREND IN EXPENDITURES FOR BENEFITS AND REFUNDS





## 1951 AMENDMENTS TO THE RETIREMENT ACT

A number of important amendments to the Act were enacted at the last regular session of the General Assembly effective July 1, 1951. The principal changes include an increase in the maximum salary measure for the computation of benefits from \$4,800.00 to \$7,500.00 per year; the elimination of the discount factor for the payment of a service retirement allowance which was previously in effect upon retirement between the ages of 60 and 65 years, making the full amount of benefit available beginning at age 60; a liberalization of the provision for the vesting of pension credit whereby in the case of employees withdrawing from service upon or after attainment of the age of 55 years vesting would be effective upon completion of 8 years of service, but for employees withdrawing before age 55, the previous service requirement of 15 years would remain in effect; the reduction in the period of qualifying service for the receipt of a service retirement allowance from 15 to 8 years; a liberalization of the minimum annuity formula and qualifying conditions applicable to members retiring at age 65 or over, with 15 years of creditable service or over; and an increase in the rate of member contributions from 5% to 6% of salary.

Because of space limitations, a detailed summary of all changes made in the Act has been omitted from this part of the annual statement. However, such a summary is presented in the appendix.

## SOCIAL SECURITY LEGISLATION

During the year, Senate Bill 413, was approved creating a Social Security Enabling Act, which became effective on August 6, 1951. The purpose of this Act is to extend the old-age and survivors' insurance provisions of the Federal Social Security Act to public employees in Illinois who are in positions not covered by any State or local retirement plan. Participation in this program on the part of any political subdivision of the State is permissive, and may be effected either by the adoption of a resolution on the part of the legislative body, or by a referendum among the electors.

The Board of Trustees of the State Employees' Retirement System is named in the Act as the agency which is to administer this legislation. L. C. Cortright, Secretary of the System, has been designated as the executive officer in charge of the operation of this program, under the direction of the Board. Appropriate action is being taken to give effect to this legislation.

A number of legislative bills are before Congress, providing for an amendment to the Social Security Act, which may modify the exemption applicable to public employees now covered by local retirement systems. All proposals provide for the permissive form of cov-

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erage, and in most instances coverage would be subject to the approval of the employees by referendum. It is not expected that action will occur on any of these proposals this year because of their controversial nature.

### REVISION OF ACCOUNTING SYSTEM

As an economy and efficiency measure, a change was made during the year in the accounting procedures of the system, by the adoption of fully mechanized methods for the keeping of the individual contribution accounts of the members, and for the accumulation of statistical data required for actuarial valuations and surveys. New tabulating and accounting equipment was installed to service this arrangement. This new system is directed towards the attainment of maximum efficiency in administration, at minimum expense.

This conversion entailed much time and effort during the year on the part of the office personnel. Although some unsettlement in normal procedures occurred, the system was able to operate without any inconvenience to the members and with no curtailment in its service.

### PERIODIC ACTUARIAL INVESTIGATION AND SURVEY

The Act requires that the actuary "shall make a general investigation during the first year of operation of the system, or as soon as practicable thereafter, and at least once every three years thereafter, of the mortality, retirement, disability, employment, turnover, interest and earnable compensation". In accordance with this provision, the first actuarial investigation was completed as of June 30, 1949. The next such investigation is due to be made as of June 30, 1952, at which time the system will have completed eight and one-half years of operation.

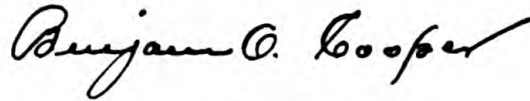
## CONCLUSION

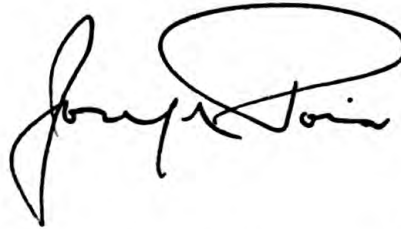
The results herein presented attest to continued progress in the development of the system and its administration in accordance with sound and progressive principles. It will be the aim of the Board to continue to direct the affairs of the system in the future according to the same principles and policies that have characterized its administration to date.

Once again the Board desires to express with real appreciation and a sense of gratitude the loyalty and cooperative effort of the employees active in the administration of the system during the year. The Board is especially indebted to the members of the several standing committees for the time and thought devoted to the affairs of the system and to the Treasurer and Attorney General for their generous assistance to the Board during the year.

Respectfully submitted,  
 BOARD OF TRUSTEES  
 State Employees' Retirement System of Illinois

  
 Chairman









  
 Secretary

**BERT H. ALLISON & CO.**  
**Certified Public Accountants**  
**Springfield, Illinois**

December 5, 1951

To the Board of Trustees of the  
 State Employees' Retirement System of Illinois  
 Springfield, Illinois

**ACCOUNTANTS' REPORT**

Pursuant to appointment, we have examined the balance sheet of the  
 STATE EMPLOYEES' RETIREMENT SYSTEM OF ILLINOIS

as of June 30, 1951, and the statements of income and expenditures and reserves  
 for the fiscal year ending on that date.

The aforesaid statements were found to be in agreement with the general  
 books of the System. The books reflect the accrual basis of accounting.

In connection therewith, we have reviewed the system of internal control and  
 the accounting procedures in force and, without making a detailed audit of the  
 transactions, we examined or tested the accounting records of the System and other  
 supporting evidence in accordance with generally accepted auditing standards, and  
 accordingly included such tests of the records and such other auditing procedures  
 as we considered necessary in the circumstances.

Investments of the System are all in United States Government Bonds. At  
 the close of the year these bonds amounted to \$19,180,900.42 at amortized cost,  
 and \$19,055,000.00 at par value. The bonds were examined by us in the vaults  
 of the State Treasurer where they are held in safe-keeping. All bonds were accounted  
 for and were found to be registered in the name of the System.

The security and interest records kept by the System afford a satisfactory safe-  
 guard for the collection of interest as it becomes due and payable. All interest was  
 collected when due, and all accrued interest was accounted for.

All bond purchases and exchanges were found to be properly authorized by  
 the Board of Trustees.

We obtained from the State Treasurer, as of June 30, 1951, confirmation of  
 the cash balance to the credit of the System's Fund Account, together with the  
 amount of deposits in transit and the deposits made during the year, which were  
 all reconciled to the amounts shown by the records of the System.

The accounts receivable, \$247,241.64, is made up as follows:

Members' Contributions .....	\$246,210.32
Cancellations:	
Ordinary Disability Benefits .....	81.60
Service Retirement .....	279.55
Due from Reciprocating Systems:	
Contributions .....	448.25
Interest .....	221.92
	<hr/>
	\$247,241.64
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The accounts receivable from Members' Contributions, amounting to \$246,210.32, represents deductions on payrolls applicable to the month of June, 1951, which were collected in July and August, 1951. The service retirement and ordinary disability benefit cancellations were liquidated in July, 1951. The contributions and interest due from reciprocating systems were collected in July, 1951.

We examined the members individual accounts and found that these accounts were properly kept and that the balances thereof were in agreement, in the aggregate, with the several control accounts maintained by the System. The total of these accounts at June 30, 1951, covering contributions on active members, amounted to \$13,079,505.42, and the accumulation of interest thereon, amounted to \$717,920.30.

Service retirement allowances, disability benefits and death benefits granted during the year under review were approved by the Board of Trustees as evidenced by the record of proceedings of the Board. The amounts of these payments were verified by reference to the individual records and files and by tests of individual computations.

The expenses and the retirement, disability and death benefit payments, and refunds, were checked by reference to the minutes of the meetings of the Board of Trustees and reports of the Claims Committee. Vouchers, invoices and related memoranda were inspected in connection with the verification of the disbursements made during the period.

We made accounting tests of the current liabilities and believe they are fully disclosed in the balance sheet.

The System, after the close of each fiscal year, transfers the individual balances of employees' contributions to the members' respective statistical cards, at the same time computing the interest accumulations thereon. These cards represent an historical record on which are accumulated financial data relating to member contributions and interest credits, and statistical data with respect to service credits, salary, benefit payments and other statistical information, of a pertinent character in the operation of the System.

It may be of interest to note that, at the conclusion of our examination, the System was in process of making a change-over in the mechanics of accounting for members' contributions from a bookkeeping-machine posting operation to I. B. M. card-machine accounting.

The changes during the year in the Reserve Accounts are set forth in a separate statement appended hereto. The balances of these Reserve Accounts are as follows:

Reserve for Members' Contributions—\$13,079,505.42. This represents the accumulated contributions by the members to June 30, 1951, less: (1) that portion of benefits paid representing accumulated contributions; (2) refunds to withdrawing members; and (3) accumulated contributions of annuitants.

Reserve for Interest Accumulation—\$717,920.30. This represents interest accumulated on Members' Contributions at a rate of 2% per annum, compounded annually. Prior to July 1, 1949, the interest was compounded at the annual rate on balances of Members' Contributions accounts outstanding at the end of the previous fiscal year, and on a simple interest basis, on contributions received monthly during the current year. Effective July 1, 1949, the mechanics of crediting interest to the members' individual accounts, was changed by formal action by the Board of Trustees. Interest is now credited at the end of the fiscal year, only on the balances in the accounts at the beginning of each fiscal year; no interest credit is computed on current year's contributions, except in the case of death benefits, on which payment thereof by the System, would include interest on the current year's contributions, as well as on the balances at the beginning of each fiscal year.

Reserve for Annuitants' Death Benefits—\$77,629.50. This represents the excess, as of June 30, 1951, of accumulated contributions of individual annuitants,

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including interest, over the amount received as pension payments. The amount is transferred from the Reserve for Members' Contributions and Reserve for Interest Accumulations, and is determined by a yearly revaluation.

Contingent General Reserve—\$6,341,699.21. This represents (1) Contributions by the State of Illinois and amounts received from Federal Funds; (2) interest income in excess of that credited on members' contributions, and other income accruing to the System; (3) yearly transfers from Reserve for Members' Contributions of accumulated contributions of members retiring on annuity; less (4) that portion of Benefits paid which is in excess of the amount paid for accumulated members' contributions.

The definite determination that each and every eligible State employee has been included in the membership of the System, the verification of prior service credits and the amount of actuarial liabilities of the System, are items deemed to be beyond the scope of our audit.

The statements submitted herewith, showing assets and liabilities, reserves and changes therein, do not reflect their actuarial valuations, the presentation of which is incumbent upon the Actuary of the System, as required by the Act governing the operations of the System.

In our opinion, based on such examination, and subject to the comments and qualifications herein stated, the accompanying balance sheet, and the statement of income and expenditures and reserves fairly present the financial condition of the System at June 30, 1951, and the results of operations for the year ended on that date, in conformity with generally accepted accounting principles consistently maintained by the System, and in accordance with the procedures prescribed by the Act governing the operations of the System.

Respectfully submitted,

BERT H. ALLISON AND COMPANY  
Certified Public Accountants

By BERT H. ALLISON

## BALANCE SHEET—JUNE 30, 1951

## ASSETS

Cash, William G. Stratton, Treasurer.....		\$	870,014.26
<b>Accounts Receivable:</b>			
Members' Contributions .....	\$246,210.32		
Cancellations:			
Ordinary Disability Benefits.....	81.60		
Service Retirement.....	279.55		
Due from Reciprocating Systems:			
Contributions .....	448.25		
Interest .....	221.92		
			<u>247,241.64</u>
Accrued Interest on Bonds.....			85,436.97
<b>Investments:</b>			
United States Savings and Treasury Bonds at Amortized Cost			19,180,900.42
Total.....		\$	<u><u>20,383,593.29</u></u>

## LIABILITIES

<b>Accrued Benefits and Refunds Payable:</b>			
Accidental Death Benefits.....	\$ 10,117.22		
Accidental Disability Benefits.....	3,900.12		
Ordinary Death Benefits.....	55,773.61		
Ordinary Disability Benefits.....	25,073.73		
Service Retirement Benefits.....	950.29		
Death Benefits after Retirement	2,008.66		
		\$	97,823.63
Refunds .....			69,015.23
			<u>166,838.86</u>
<b>Reserves:</b>			
Members' Contributions .....	\$13,079,505.42		
Interest Accumulations .....	717,920.30		
Annuitants' Death Benefits.....	77,629.50		
Contingent General Reserve.....	6,341,699.21		
			<u>20,216,754.43</u>
Total.....		\$	<u><u>20,383,593.29</u></u>

## STATEMENT OF INCOME AND EXPENDITURES

For the Period from July 1, 1950 to June 30, 1951

### SYSTEM'S FUND ACCOUNT

**Income:**

Contributions by Members.....	\$ 3,358,187.49	
Less—Refunds for Erroneous Deductions.....	4,294.92	
	\$ 3,353,892.57	
Contributions by State of Illinois.....	1,484,500.00	
Contributions from Trust and Federal Funds.....	301,093.80	
Contributions from Reciprocating Systems.....	562.37	
Repayment of Refunds—Contributions.....	2,479.22	
Interest Paid by Members.....	11,369.55	
Interest Paid by Reciprocating Systems.....	221.92	
Interest Earned on Investments—Net.....	425,115.97	
	\$ 5,579,235.40	

**Expenditures:**

**Benefits:**

Annuities ..... \$ 730,097.46

**Death:**

Accidental .....	\$ 30,986.06	
Ordinary .....	268,055.27	
Death after Retirement.....	4,892.80	
	303,934.13	

**Disability:**

Accidental .....	\$ 31,298.72	
Ordinary .....	236,331.85	
	267,630.57	

Total Benefits..... \$ 1,301,662.16

Payments to Reciprocating Systems.....		
Refunds to Employees Leaving Service.....	655,189.66	
Refunds to Departments.....	2,391.46	
	1,959,243.28	

Excess of Income over Expenditures..... \$ 3,619,992.12



## STATEMENT OF RESERVE ACCOUNTS AND CHANGES THEREIN For the Period from July 1, 1950 to June 30, 1951

RESERVE ALLOCATIONS					
	Transactions For Year Ended June 30, 1951	Members' Contributions	Interest Accumulations	Annuitants' Death Benefits	Contingent General Reserve
OPENING BALANCE, JULY 1, 1950		\$ 10,657,440.37	\$ 535,636.60	\$ 51,319.54	\$ 5,352,370.93
Add—Income:					
Contributions: By Members	3,353,892.57	3,353,892.57			
By State of Illinois	1,484,500.00				1,484,500.00
From Federal Funds	301,093.80				301,093.80
From Reciprocating Systems	562.37	562.37			
Interest Earned on Investments—Net	425,115.97		182,283.70		242,832.27
Interest Paid by Members	11,142.94				11,142.94
Interest Paid by Reciprocating Systems	221.92				221.92
Repayment of Refunds	2,705.83	2,479.22			226.61
Total Income	\$ 5,579,235.40	\$ 3,356,934.16	\$ 182,283.70		\$ 2,040,017.54
	\$ 5,579,235.40	\$ 14,014,374.53	\$ 717,920.30		\$ 7,392,388.47
Deduct—Expenditures:					
Benefit Payments	\$ 1,301,662.16	\$ 117,166.95			\$ 1,184,495.21
Payments to Reciprocating Systems					
Refunds	657,581.12	657,581.12			
Total Expenditures	\$ 1,959,243.28	\$ 774,748.07			\$ 1,184,495.21
BALANCES, JUNE 30, 1951 (Before Adjustments)	\$ 3,619,992.12	\$ 13,239,626.46	\$ 717,920.30	\$ 51,319.54	\$ 6,207,893.26
Adjustments:					
Transfer of Accumulated Contributions of Annuitants to Contingent General Reserve		133,811.08			+ 133,811.08
Revaluation of Reserve for Annuitants' Death Benefits		26,309.96		+ 26,309.96	— 5.13
Overpayment of Ordinary Death Benefit	5.13				
BALANCES IN RESERVE ACCOUNT, JUNE 30, 1951	\$ 3,619,986.99	\$ 13,079,505.42	\$ 717,920.30	\$ 77,629.50	\$ 6,341,699.21

**STATEMENT OF SYSTEM'S CASH FUND ACCOUNT  
AND CHANGES THEREIN**

**For the Period from July 1, 1950 to June 30, 1951**

BALANCE IN SYSTEM'S CASH FUND ACCOUNT,  
JUNE 30, 1950..... \$ 702,820.15

**Receipts:**

## Contributions:

By Members.....	\$ 3,228,758.92
By State of Illinois.....	1,484,500.00
From Federal Funds.....	301,093.80
Repayment of Refunds—Contributions.....	2,479.22
Receipts from Reciprocating Systems.....	310.99
Cancellation of Benefits.....	2,727.70
Cancellation of Refunds.....	14.30
Interest Paid by Members.....	11,369.55

\$ 5,031,254.48

Interest on Investments..... 389,090.65

5,420,345.13

Total Available Cash..... \$ 6,123,165.28

**Disbursements:**

## Benefits:

Arising from Members' Accumulated Contributions and from State and Federal Contributions:

Annuities .....	\$ 732,221.58
Death Benefits.....	305,916.11
Disability Benefits.....	232,163.00

\$ 1,270,300.69

Payments to Reciprocating Systems.....

## Refunds:

To Departments.....	\$ 2,388.43
To Employees Leaving Service.....	650,919.16
For Erroneous Deductions.....	4,599.66

657,907.25

## Investments:

Principal and Premium to Purchase United States Government Bonds.....	\$ 3,310,343.75
Accrued Interest Paid.....	14,599.33

3,324,943.08

5,253,151.02

BALANCE IN SYSTEM'S CASH FUND ACCOUNT,  
JUNE 30, 1951..... \$ 870,014.26

Original from

UNIVERSITY OF ILLINOIS AT  
URBANA-CHAMPAIGN

## STATEMENT OF INVESTMENTS OWNED JUNE 30, 1951

Description	Date of Issue	Maturity Date	Amortized Cost Value
<b>Bonds:</b>			
U. S. Savings, Cumulative, Series F	Apr. 1, 1946	Apr. 1, 1958	\$ 113,986.30
U. S. Savings, Cumulative, Series F	Jan. 1, 1946	Jan. 1, 1959	111,858.71
U. S. Savings, Cumulative, Series F	Jan. 1, 1948	Jan. 1, 1960	109,081.49
U. S. Savings, Series G, 2½%	Dec. 1, 1943	Dec. 1, 1955	100,000.00
U. S. Savings, Series G, 2½%	Feb. 1, 1944	Feb. 1, 1956	100,000.00
U. S. Savings, Series G, 2½%	Jan. 1, 1945	Jan. 1, 1957	100,000.00
U. S. Savings, Series G, 2½%	July 1, 1948	July 1, 1960	900,000.00
U. S. Savings, Series G, 2½%	Apr. 1, 1949	Apr. 1, 1961	100,000.00
U. S. Savings, Series G, 2½%	Jan. 1, 1950	Jan. 1, 1962	100,000.00
U. S. Savings, Series G, 2½%	Feb. 1, 1951	Feb. 1, 1963	100,000.00
U. S. Treasury, 2¼%	June 1, 1945	June 15, 1959	2,550,415.26
U. S. Treasury, 2¼%	Nov. 15, 1945	Dec. 15, 1962/59	300,073.04
U. S. Treasury, 2½%	May 5, 1942	June 15, 1967/62	1,648,028.16
U. S. Treasury, 2½%	Feb. 1, 1944	Mar. 15, 1962	258,549.90
U. S. Treasury, 2½%	Oct. 1, 1947	Oct. 1, 1965	250,000.00
U. S. Treasury, 2½%	Nov. 15, 1945	Dec. 15, 1972/67	3,695,707.67
U. S. Treasury, 2¾%	Apr. 1, 1951	Apr. 1, 1980	8,643,199.89
			<u>\$ 19,180,900.42</u>

## SUMMARY

Description	Rate %	Par Value	Amortized Cost Value
<b>Bonds:</b>			
U. S. Savings, Cumulative, Series F		\$ 405,000.00*	\$ 334,926.50
U. S. Savings, Series G	2½	1,500,000.00	1,500,000.00
U. S. Treasury	2¼	2,850,000.00	2,850,488.30
U. S. Treasury	2½	5,800,000.00	5,852,285.73
U. S. Treasury	2¾	8,500,000.00	8,643,199.89
		<u>\$ 19,055,000.00</u>	<u>\$ 19,180,900.42</u>

\* Redemption value at maturity date.

**STATEMENT OF ADMINISTRATIVE EXPENDITURES**  
**Fiscal Year Ended June 30, 1951**

<b>PERSONAL SERVICES:</b>	
Regular Positions .....	\$ 76,840.16
<b>CONTRACTUAL SERVICES:</b>	
Telephone, Telegraph and Teletype.....	\$1,351.66
Freight, Express and Drayage.....	19.56
Repairs and Maintenance of Office Furniture and Equipment .....	707.79
Repairs and Maintenance of Motor Vehicles.....	125.72
Rental of Office Equipment.....	254.82
Rental of Real Property.....	7,459.23
Professional and Technical Services .....	7,398.12
Clean Towel Service.....	107.45
Total.....	17,424.35
<b>OFFICE EXPENSES:</b>	
Surety Bonds and Insurance Premiums.....	\$ 645.36
Subscriptions, Information Service and Dues.....	32.28
Miscellaneous .....	166.55
Total.....	844.19
<b>TRAVEL</b> .....	2,680.66
<b>COMMODITIES:</b>	
Stationery, Printing and Office Supplies.....	\$ 233.28
Motor Vehicle and Mechanical Supplies.....	174.89
Parts and Fittings for Motor Vehicles.....	63.33
Parts and Fittings for Office Furniture and Equipment	261.89
Commodities Not Otherwise Classified.....	13.70
Total.....	747.09
<b>EQUIPMENT:</b>	
Office Furniture and Equipment.....	2,295.25
<b>POSTAGE:</b>	
Postage and Postal Charges.....	3,000.00
<b>STATIONERY, PRINTING AND OFFICE SUPPLIES</b> .....	5,300.06
Total—Administrative Expenditures.....	<u>\$109,131.76</u>

**STATEMENT OF VOUCHERS ISSUED AGAINST APPROPRIATIONS MADE BY THE 66th GENERAL ASSEMBLY**

**For the Period from July 1, 1950 to June 30, 1951**

**ADMINISTRATIVE EXPENSES**

Particulars	Unexpended Balances July 1, 1950	Vouchers Issued	Unexpended Balances June 30, 1951
Personal Services .....	\$108,689.98	\$ 76,840.16	\$ 31,849.82
Contractual Services .....	28,517.28	17,424.35	11,092.93
Office Expense .....	1,382.72	844.19	538.53
Travel .....	6,060.93	2,680.66	3,380.27
Commodities .....	1,790.39	747.09	1,043.30
Equipment .....	5,489.80	2,295.25	3,194.55
Contingencies .....	2,000.00	-----	2,000.00
Postage .....	3,190.00	3,000.00	190.00
Stationery, Printing and Office Supplies .....	8,286.50	5,300.06	2,986.44
<b>Total.....</b>	<b>\$165,407.60</b>	<b>\$109,131.76</b>	<b>\$ 56,275.84</b>

## REPORT ON THE EIGHTH ANNUAL VALUATION OF THE ASSETS AND LIABILITIES OF THE STATE EMPLOYEES' RETIREMENT SYSTEM OF ILLINOIS

As of June 30, 1951

This report presents the results of the Eighth Annual Actuarial Valuation of the Assets and Liabilities of the State Employees' Retirement System of Illinois as of June 30, 1951.

### Basis of Valuation

The benefit and contribution provisions used as a basis of this valuation represent those in effect at June 30, 1951. These provisions are summarized in the appendix.

While several major amendments affecting the benefit and contribution provisions of the Act were enacted by the 67th General Assembly and became effective on July 1, 1951, it was decided to make this valuation upon the basis of the provisions in force at the date of valuation in order to avoid delay in the completion of this report which would have occurred because of the need for a large amount of additional statistical data reflecting the new provisions.

Some comment is made in the latter part of this report, however, regarding the financial significance of the latest changes in the Act.

### Statistical Data

The statistics used in the preparation of this report as summarized in the succeeding pages hereof were compiled by the office of the system under the direction of Secretary L. C. Cortright and made available for the purposes of this report in the form required for this valuation.

#### Active Membership

	Male	Female	Total
Number of members.....	15,306	10,994	26,300
Proportion of total number.....	58.2%	41.8%	100%
Aggregate annual salary (subject to \$4,800.00 limitation).....	\$49,004,957.00	\$27,508,455.00	\$76,513,412.00
Average salary.....	\$3,201.00	\$2,502.00	\$2,909.00
Average age.....	47.0 Yrs.	44.8 Yrs.	45.9 Yrs.
Average length of membership service (after January 1, 1944).....	3.6 Yrs.	4.4 Yrs.	4.0 Yrs.
Average length of prior service (prior to January 1, 1944).....	7.5 Yrs.	7.3 Yrs.	7.4 Yrs.

#### Annuitants

	Male	Female	Total
Number of annuitants.....	480	346	826
Proportion of total.....	58.1%	41.9%	100%
Aggregate annual payments.....	\$493,665.36	\$281,186.64	\$774,852.00
Average annual payment.....	\$1,028.47	\$812.68	\$938.08
Average age.....	72.2 Yrs.	70.7 Yrs.	71.5 Yrs.
Average length of service at retirement.....	22.9 Yrs.	23.7 Yrs.	23.3 Yrs.
Reserve liability.....	\$4,039,930.00	\$2,870,564.00	\$6,910,494.00



There were four persons in receipt of reversionary annuities totalling \$5,071.08 annually, involving a reserve liability of \$55,036.00.

There were seven prospective beneficiaries of reversionary annuities which would become payable upon death of the member annuitants. The annual payments on these annuities totalled \$5,024.88 and the reserve liability amounted to \$27,293.83.

### Results of Valuation

The Valuation Balance Sheet presented herein sets forth the financial condition of the system from the actuarial standpoint. Effect was given to all accrued and prospective liabilities covering the several benefit obligations. The total accrued liabilities at June 30, 1951, amounted to \$53,986,865.00 representing the following items:

1. Liabilities on account of annuities and benefits entered upon, and prospective.....	\$ 8,080,073.00
2. Reserve requirements for death and disability benefits.....	3,789,364.00
3. Present value of accrued service retirement allowances on account of service prior to January 1, 1944 (prior service) .....	21,318,711.00
4. Present value of accrued service retirement allowances on account of service from January 1, 1944 to June 30, 1951 (membership service).....	20,798,727.00
<b>Total .....</b>	<b>\$ 53,986,875.00</b>

To meet these liabilities, the system has net present assets at June 30, 1951, of \$20,216,754.43. The unfunded or unfinanced obligation at such date, therefore, amounted to \$33,770,120.57. This constitutes the actuarial reserve deficiency of the system and represents a deferred obligation of the State of Illinois to be discharged by future appropriations to the system.

### Prior Service Liability

	Male	Female	Total
Number of members with prior service .....	6,586	5,476	12,062
Proportion of total membership.....	54.6%	45.4%	100%
Average length of prior service .....	7.5 Yrs.	7.3 Yrs.	7.4 Yrs.
<b>Total liability .....</b>	<b>\$ 13,187,613.00</b>	<b>\$ 8,131,098.00</b>	<b>\$ 21,318,711.00</b>
Average amount of liability..	\$2,002.00	\$1,484.00	\$1,767.00

### Membership Service Liability

The accrued liability for membership service consists of the credits earned by the members towards the service retirement allowances during the period from January 1, 1944 to June 30, 1951. This liability amounted to \$20,798,727.00. To meet the liability the members have made appropriate contributions to the system at the established rate. The State of Illinois is obligated by law to meet the remainder of the liability after applying member contributions. This obligation is being met in part by current biennial appropriations.

The liability for membership service to be rendered after June 30, 1951, during the remainder of the assumed working life of the members, amounted to

\$44,756,726.00. This may properly be designated as a future service liability to be discharged by future contributions on the part of the members and the State of Illinois.

**Ordinary Death Benefit**

This benefit is essentially group life insurance. It consists of the payment of (1) the member's accumulated contributions, including interest, and (2) an amount equal to one-twelfth of the yearly earnable compensation of the member for the twelve months preceding the death of the member for each completed year of creditable service not exceeding six-twelfths of such earnable compensation. The amount of insurance represented by this benefit and the reserve liability on account thereof are as follows:

	Amount of Insurance	Reserve Requirements
Male .....	\$ 15,483,509.00	\$ 1,982,326.00
Female .....	9,995,584.00	1,272,610.00
<b>Totals</b> .....	<b>\$ 25,479,093.00</b>	<b>\$ 3,254,936.00</b>

Insurance coverage increased during the year in the amount of \$2,097,483.00 due for the most part to upward salary adjustments and to a small extent to the increase in membership.

Claims processed during the year numbered 187 compared with 170 for the preceding year, being the normal expectancy and reflecting an increase in the average age of the members and a larger membership.

**Occupational Death**

A considerable increase in claims on account of deaths due to occupational causes occurred during the year. The number of claims disposed of amounted to 15 as compared with 8 for the preceding year. The number of incidents incurred is approximately normal for the total membership of the system in comparison with the expected according to tables used for measuring this type of risk. The system has experienced less than average expectancy in prior years.

The total number of beneficiaries in receipt of accidental death benefits at the close of the year was 52 involving a reserve liability of \$1,087,250.00.

A reserve for future claims has also been provided in the amount of \$192,518.00.

In the calculation of the reserve liabilities on account of both present and future claims effect was given to the workmen's compensation offset as provided by law.

**Occupational Disability**

Occupational disability claims approved during the year showed the largest rate of increase among the several benefits provided by the system. Total number of claims approved was 42 compared with 12 for the preceding year. The majority of these new claims concern employees over the age of 50 years.

The reserve liability on account of claims in force, after making allowance for workmen's compensation offset, amounted to \$27,419.00.

**Nonoccupational Disability**

The number of new claims approved during the year was 190 compared with 172 for the preceding year. These claims concern members with at least five years



of service and under age 65, being the qualifying conditions prescribed for the receipt of nonoccupational disability benefits. The increase in this type of claim is in keeping with the normal trend. Such increase is a concomitant to normal operations and will in all probability continue for several years longer until a point of stabilization is reached when claims will fluctuate moderately within established limits.

### **Withdrawal Benefits**

A decline in refund payments to members who have withdrawn from the State service occurred during the year. Refund payments numbered 2,851 compared with 2,976 for the preceding year. However, the number of such separations is still somewhat above the assumed rates used in the valuation of the liabilities of the system. A detailed study of rates of separation will be made during the course of the next actuarial investigation of the system which is scheduled to be made as of June 30, 1952, and the results thereof will be embodied in the report on such investigation.

### **Cost Significance of 1951 Amendments**

The several changes in benefit provisions effected by the recent amendments to the Act resulted in substantial increases in membership service cost and in accrued liabilities. Seven different changes were made that involved an increase in cost. To defray a part of this increase in cost, member contributions were increased from 5% to 6% of salary. About one-third of the total cost increase was due to the elimination of the discount factor previously applicable to retirement between the ages of 60 and 65 years.

The increase in the obligation for membership service amounted approximately to \$1,100,000.00, equal to 1.50% of payroll. The accrued liability for service rendered prior to July 1, 1951, increased approximately \$6,500,000.00.

### **Conclusion**

Operations of the system are progressing satisfactorily. Its administration is being maintained at a high standard of efficiency, reflecting policies and procedures that meet its requirements adequately and effectively.

The full impact of the 1951 amendments, effective July 1, 1951, on the operations of the system and on its financial condition, will be reflected in the next annual statement of the Board of Trustees. It is noted that the member participants shared equitably in the cost obligation created by these amendments, through an increase in the rate of member contributions. Increases in the biennial appropriations by the State will also be required to properly finance the cost of these amendments, and recommendations to that effect will be made at the appropriate time. This is in keeping with a sound financial policy for the system and should make for the maintenance of a condition of stability and security.

Respectfully submitted,

A. A. WEINBERG  
Actuary

## VALUATION BALANCE SHEET—JUNE 30, 1951

## ASSETS

## Present Assets:

Cash .....	\$	870,014.26	
Accounts Receivable .....		247,241.64	
Accrued Interest on Investments .....		85,436.97	
Bond Investments .....		19,180,900.42	
			<hr/>
Total .....	\$	20,383,593.29	
Less, Current Liabilities:			
Accrued Benefits and Expenses .....		166,838.86*	
			<hr/>
Net Present Assets .....	\$	20,216,754.43	

## Deferred Assets:

Obligations of the employees and State of Illinois for retirement benefits covering service of members subsequent to June 30, 1951 .....		44,756,726.00
--	--	---------------

## Unfunded Liability—

Deferred Obligation of the State of Illinois:			
Liability for benefit claims in force and pending .....	\$	8,080,073.00	
Reserve requirements for death and disability benefits .....		3,789,364.00	
Present Value of accrued retirement benefits on account of prior service of members .....		21,318,711.00	
Present Value of accrued retirement benefits on account of membership service, i.e., January 1, 1944 to June 30, 1951 .....		20,798,727.00	
			<hr/>
Total .....	\$	53,986,875.00	
Less, Net Present Assets .....		20,216,754.43	33,770,120.57
			<hr/>
Total .....	\$		98,743,601.00
			<hr/> <hr/>

## VALUATION BALANCE SHEET—JUNE 30, 1951

## LIABILITIES

Present Value of Service Retirement Allowances in force:		
Male .....	\$ 4,039,930.00	
Female .....	2,870,564.00	\$ 6,910,494.00
<hr/>		
Present Value of Survivorship Annuities Payable upon Death of Retired Members.....		27,293.00
Present Value of Reversionary Annuities in force .....		55,036.00
Liability on Accidental Death Benefit Claims in force and pending.....		1,087,250.00
Present Value of Service Retirement Benefits accruing on account of prior service of members, i.e., prior to January 1, 1944:		
Male .....	\$ 13,187,613.00	
Female .....	8,131,098.00	21,318,711.00
<hr/>		
Present Value of Service Retirement Benefits earned by members during the period from January 1, 1944 to June 30, 1951:		
Male .....	\$ 12,666,239.00	
Female .....	8,132,488.00	20,798,727.00
<hr/>		
Present Value of Service Retirement Benefits on account of service of members subsequent to June 30, 1951:		
Male .....	\$ 28,521,032.00	
Female .....	16,235,694.00	44,756,726.00
<hr/>		
Reserve Requirements for other benefit liabilities:		
Ordinary Death Benefit.....		3,254,936.00
Ordinary Disability .....		314,491.00
Accidental Disability (occupational).....		27,419.00
Accidental Death (occupational).....		192,518.00
<hr/>		
Total.....		\$ 98,743,601.00
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**TABLE A**  
**MEMBERSHIP BY DEPARTMENTS—JUNE 30, 1951**

Department	Number		Total	Per cent of Total Membership
	Male	Female		
Governor .....	8	13	21	.08
Lieutenant Governor .....	1	2	3	.01
Secretary of State.....	599	454	1053	4.00
Auditor of Public Accounts.....	198	117	315	1.20
Treasurer .....	34	12	46	.17
Attorney General .....	93	51	144	.55
Public Instruction .....	34	58	92	.35
Agriculture .....	279	87	366	1.39
Conservation .....	245	21	266	1.01
Finance .....	91	129	220	.84
Insurance .....	74	60	134	.51
Labor .....	1082	1211	2293	8.72
Military and Naval.....	228	57	285	1.08
Mines and Minerals.....	59	11	70	.27
Miscellaneous Agencies .....	520	484	1004	3.82
Public Aid Commission.....	311	1043	1354	5.15
Public Health .....	198	356	554	2.11
Public Safety .....	1630	135	1765	6.71
Public Welfare .....	3379	4755	8134	30.93
Public Works and Buildings.....	3422	335	3757	14.28
Registration and Education.....	61	74	135	.51
Revenue .....	614	295	909	3.46
Aeronautics .....	14	6	20	.08
Inactive .....	2132	1228	3360	12.77
Totals.....	15,306	10,994	26,300	100.00%

**TABLE B**  
**NUMBER OF MEMBERS AND TOTAL SALARIES AT**  
**JUNE 30, 1951—CLASSIFIED BY AGE AND SEX**

**Male Employees**

Age at June 30, 1951	Number of Members	Aggregate Annual Salary Rate	Age at June 30, 1951	Number of Members	Aggregate Annual Salary Rate
19	6	\$ 10,976.00	54	387	1,324,802.00
20	23	49,988.00	55	417	1,438,646.00
21	35	59,935.00	56	489	1,551,217.00
22	36	56,867.00	57	391	1,288,641.00
23	89	138,131.00	58	404	1,346,644.00
24	125	280,219.00	59	412	1,334,034.00
25	173	392,628.00	60	377	1,169,176.00
26	213	536,824.00	61	287	948,774.00
27	199	501,117.00	62	289	990,566.00
28	221	619,673.00	63	227	772,147.00
29	206	584,721.00	64	199	680,109.00
30	239	667,502.00	65	171	566,869.00
31	220	632,841.00	66	147	486,775.00
32	202	589,702.00	67	120	404,417.00
33	254	792,071.00	68	101	370,580.00
34	231	690,333.00	69	86	278,800.00
35	262	784,117.00	70	51	149,166.00
36	279	884,882.00	71	41	116,077.00
37	298	923,532.00	72	23	55,597.00
38	288	911,820.00	73	22	59,611.00
39	302	966,568.00	74	20	55,069.00
40	352	1,143,613.00	75	21	42,181.00
41	397	1,322,004.00	76	10	24,269.00
42	368	1,319,948.00	77	10	24,175.00
43	414	1,424,711.00	78	6	11,194.00
44	353	1,140,657.00	79	6	14,102.00
45	388	1,353,070.00	80	3	8,891.00
46	387	1,286,516.00	81	---	---
47	389	1,330,647.00	82	3	8,089.00
48	391	1,302,815.00	83	1	3,556.00
49	354	1,224,134.00	84	2	4,395.00
50	336	1,204,713.00	85	1	1,478.00
51	377	1,267,578.00	86	1	2,772.00
52	355	1,202,360.00	87	1	2,389.00
53	432	1,435,008.00			
				13,920	\$ 44,567,429.00
				1,386	4,437,528.00
				15,306	\$ 49,004,957.00

**TABLE C**  
**NUMBER OF MEMBERS AND TOTAL SALARIES AT**  
**JUNE 30, 1951—CLASSIFIED BY AGE AND SEX**

**Female Employees**

Age at June 30, 1951	Number of Members	Aggregate Annual Salary Rate	Age at June 30, 1951	Number of Members	Aggregate Annual Salary Rate
18	1	\$ 2,481.00	50	259	699,371.00
19	26	48,129.00	51	350	925,227.00
20	138	223,430.00	52	248	640,494.00
21	184	339,823.00	53	305	796,131.00
22	191	352,666.00	54	267	716,084.00
23	183	368,364.00	55	302	777,808.00
24	177	342,527.00	56	290	759,187.00
25	201	426,651.00	57	265	691,206.00
26	153	311,854.00	58	277	725,656.00
27	176	394,398.00	59	250	672,142.00
28	156	314,715.00	60	215	565,410.00
29	138	298,363.00	61	228	624,956.00
30	164	385,338.00	62	187	503,782.00
31	135	299,414.00	63	180	473,009.00
32	150	335,565.00	64	128	351,838.00
33	176	414,137.00	65	118	328,783.00
34	149	348,569.00	66	97	259,005.00
35	161	401,369.00	67	65	161,390.00
36	199	495,100.00	68	55	148,069.00
37	210	520,721.00	69	40	106,036.00
38	235	586,498.00	70	29	70,007.00
39	220	566,952.00	71	16	39,718.00
40	241	644,711.00	72	10	26,182.00
41	232	650,952.00	73	9	26,163.00
42	271	722,107.00	74	7	16,648.00
43	253	696,368.00	75	2	5,170.00
44	286	754,017.00	76	3	7,996.00
45	281	736,635.00	77	---	---
46	284	755,046.00	78	1	1,650.00
47	293	752,960.00	79	---	---
48	287	756,647.00	80	1	2,555.00
49	291	769,108.00			
				10,446	\$ 26,137,288.00
				548	1,371,167.00
				10,994	\$ 27,508,455.00

Members with uncompleted membership records.....

Totals.....

DISTRIBUTION OF MEMBERS BY AGE

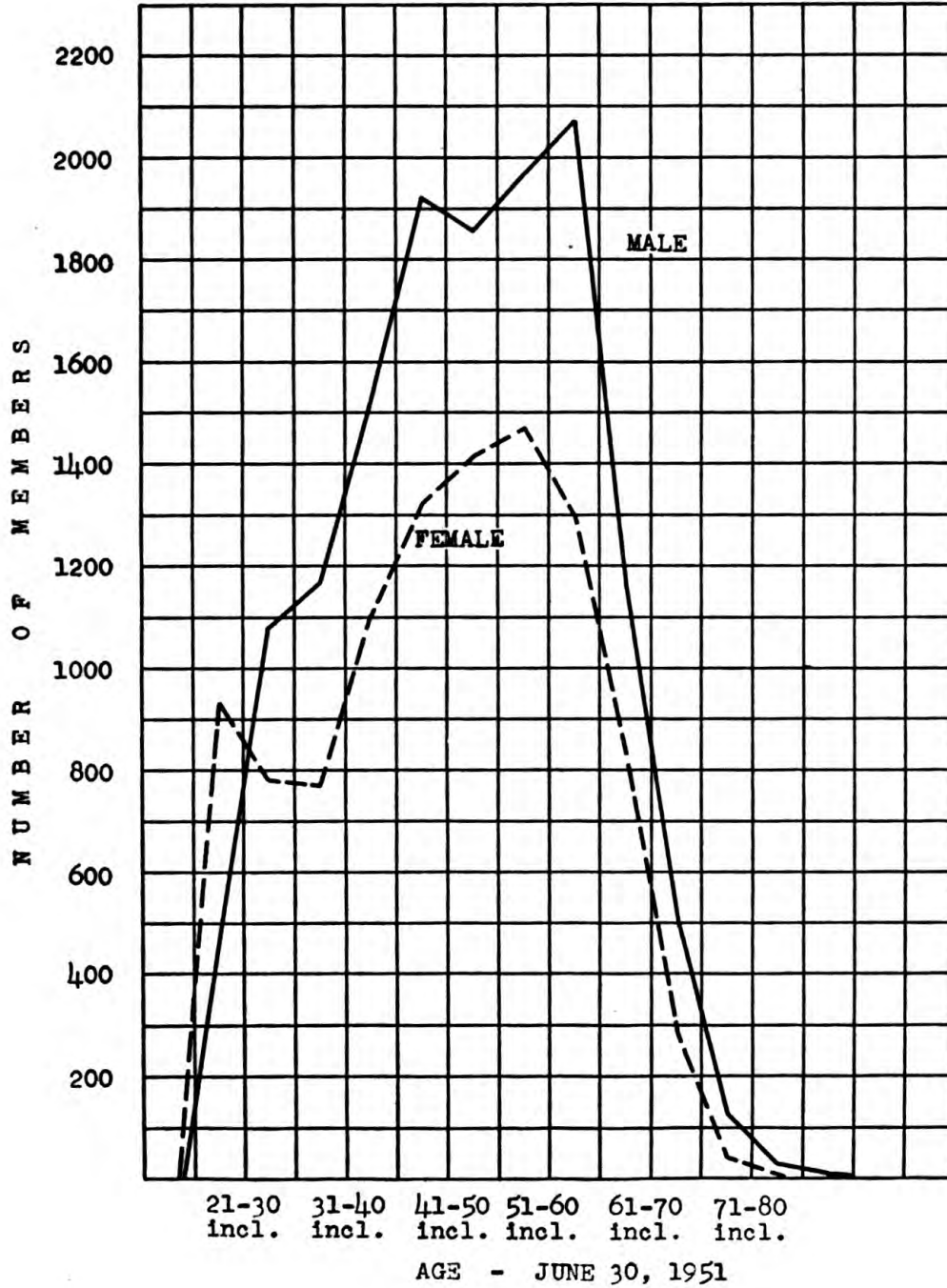




TABLE D

**NUMBER OF MEMBERS AT JUNE 30, 1951  
CLASSIFIED BY LENGTH OF SERVICE**

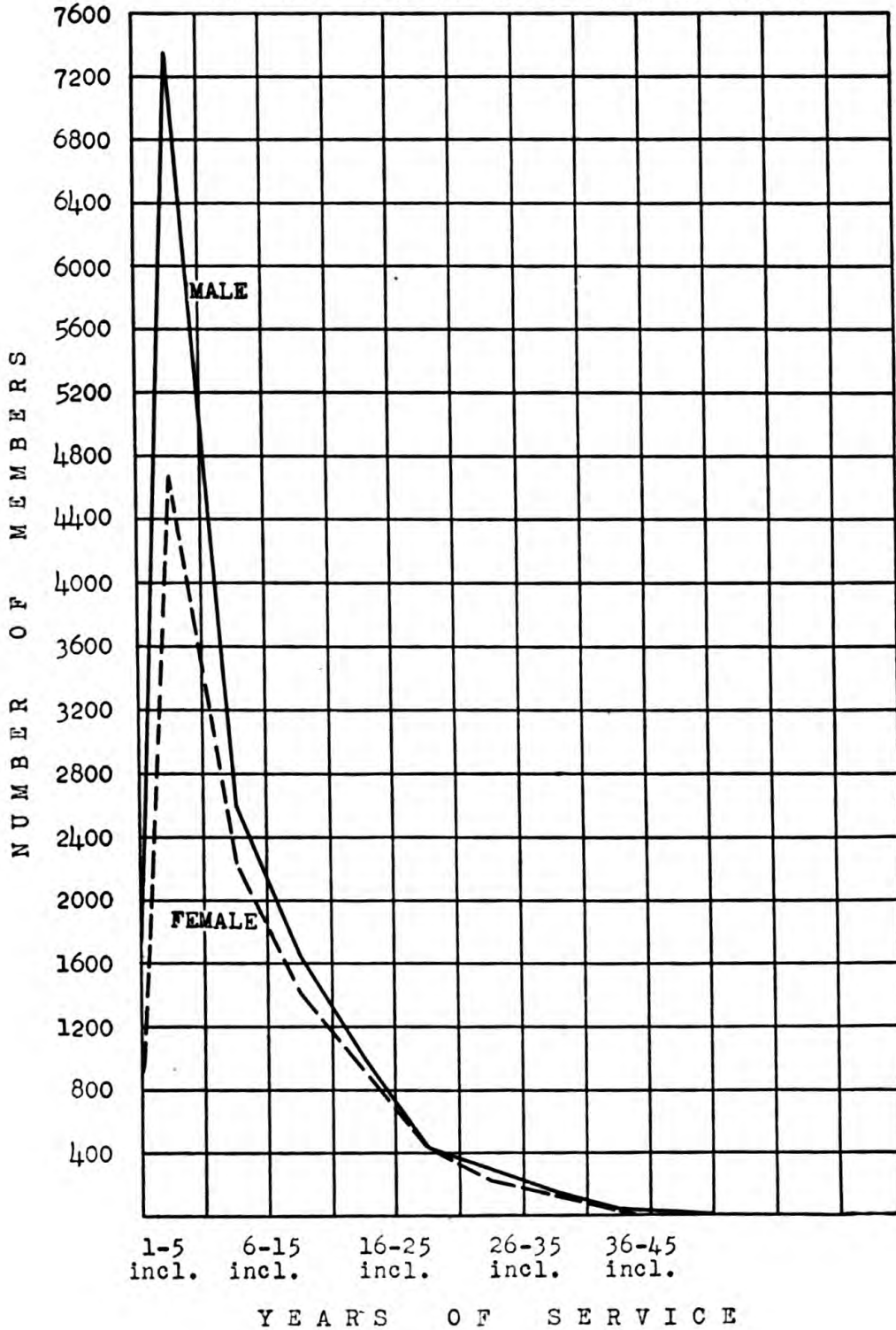
Length of Service at June 30, 1951 (Years)	Number		Total
	Male	Female	
Less than 1 year.....	1754	912	2666
1.....	4247	1550	5797
2.....	910	948	1858
3.....	845	829	1674
4.....	795	758	1553
5.....	558	585	1143
6.....	446	448	894
7.....	277	232	509
8.....	512	372	884
9.....	621	587	1208
10.....	759	600	1359
11.....	376	330	706
12.....	378	322	700
13.....	319	257	576
14.....	325	277	602
15.....	254	229	483
16.....	256	230	486
17.....	236	198	434
18.....	255	256	511
19.....	134	119	253
20.....	113	117	230
21.....	125	112	237
22.....	85	107	192
23.....	78	85	163
24.....	78	60	138
25.....	67	58	125
26.....	60	54	114
27.....	42	60	102
28.....	64	49	113
29.....	63	39	102
30.....	61	34	95
31.....	42	26	68
32.....	48	39	87
33.....	25	26	51
34.....	22	20	42
35.....	17	19	36
36.....	13	9	22
37.....	14	13	27
38.....	3	8	11
39.....	7	4	11
40.....	7	4	11
41.....	3	5	8
42.....	1	4	5
43.....	11	3	14
Totals.....	15,306	10,994	26,300

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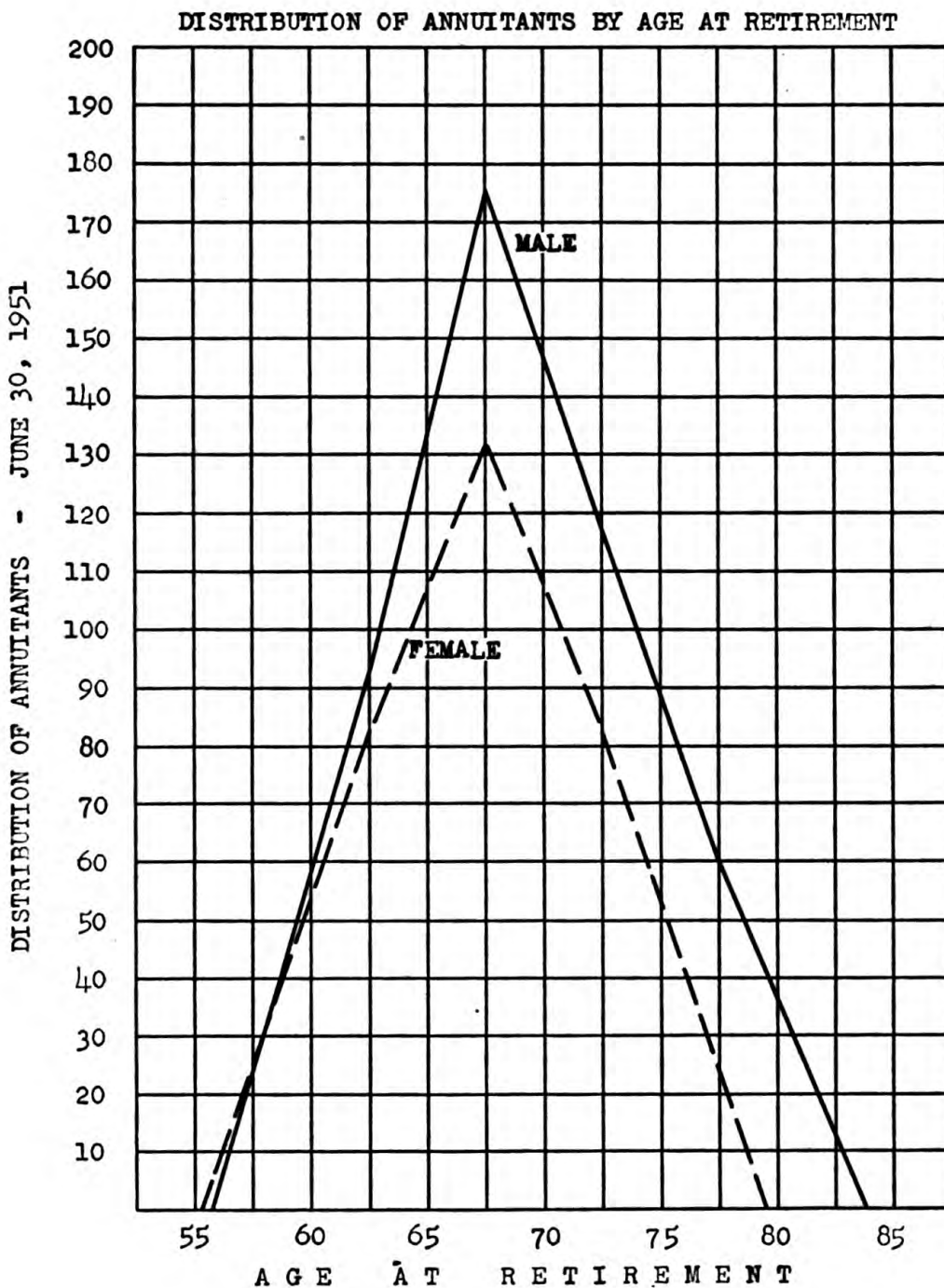
DISTRIBUTION OF MEMBERS BY YEARS OF SERVICE



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**TABLE E**  
**NUMBER OF ANNUITANTS AND AMOUNTS OF ANNUAL**  
**RETIREMENT ALLOWANCES CLASSIFIED BY AGES**

Age at June 30, 1951	Number		Amount of Annual Payments	
	Male	Female	Male	Female
59.....	---	1	\$-----	\$ 403.92
60.....	6	1	7,413.72	962.76
61.....	6	9	6,962.04	5,830.92
62.....	13	13	10,750.32	10,574.16
63.....	12	11	16,103.40	8,058.96
64.....	10	7	10,927.80	6,225.84
65.....	19	18	21,414.48	14,327.40
66.....	16	22	18,225.00	19,263.60
67.....	20	13	19,416.00	10,812.72
68.....	22	16	22,162.56	16,445.76
69.....	26	21	27,635.16	19,627.08
70.....	49	31	51,502.08	29,156.64
71.....	36	27	37,257.24	19,910.04
72.....	36	30	37,203.00	24,768.48
73.....	35	25	29,853.00	17,209.32
74.....	29	21	28,837.92	16,696.80
75.....	21	26	16,850.16	18,345.24
76.....	16	15	16,219.44	11,842.32
77.....	22	5	23,949.84	5,057.16
78.....	14	8	15,019.44	5,321.40
79.....	22	5	22,278.00	4,391.64
80.....	17	11	17,408.16	10,401.96
81.....	7	4	8,107.56	2,486.28
82.....	9	4	9,190.68	2,464.68
83.....	4	2	4,757.52	601.56
84.....	4	---	4,140.48	-----
85.....	2	---	3,573.48	-----
86.....	4	---	2,489.40	-----
87.....	2	---	2,093.52	-----
88.....	1	---	1,923.96	-----
Totals.....	480	346	\$493,665.36	\$281,186.64



**TABLE F**  
**DEATHS AMONG MEMBERS—AGE AND SERVICE DATA**

Age at Death—	Number of Claims					
	Year Ended June 30, 1951			Year Ended June 30, 1950		
Nonoccupational	Male	Female	Total	Male	Female	Total
18 to 21, incl.....	1	0	1	0	0	0
22 to 28, incl.....	4	0	4	1	0	1
29 to 34, incl.....	4	1	5	0	1	1
35 to 39, incl.....	2	2	4	3	3	6
40 to 44, incl.....	7	4	11	6	5	11
45 to 49, incl.....	14	9	23	10	5	15
50 to 54, incl.....	18	6	24	10	10	20
55 to 59, incl.....	45	6	51	27	10	37
60 to 64, incl.....	24	4	28	25	6	31
65 to 69, incl.....	18	2	20	17	9	26
70 and Over.....	9	5	14	16	3	19
No Age Data.....	2	0	2	3	0	3
Totals.....	148	39	187	118	52	170
Number of Occupational Deaths .....	15	0	15	8	0	8
Totals.....	163	39	202	126	52	178
Nonoccupational Deaths:						
Less than 6 years of service		43%			42%	
6 years of service or over		57%			58%	

**TABLE G**  
**DEATH CLAIMS CLASSIFIED BY CAUSES OF DEATH**  
**FISCAL PERIOD JULY 1, 1950 TO JUNE 30, 1951**  
 Claims for Preceding Year Given for Comparison

Causes of Death	Number of Claims	
	Year Ended June 30, 1951	Year Ended June 30, 1950
Diseases of the Heart, Blood Vessels and Kidneys:		
Heart Disease .....	120	87
Apoplexy .....	3	8
Nephritis .....	5	4
Cancer and Tumor.....	21	28
Pneumonia and Influenza.....	6	2
Diabetes .....	0	0
Liver Disease .....	3	3
Pulmonary Tuberculosis .....	2	3
Diseases of the Digestive Tract, Including Ulcers of the Stomach and Duodenum and Appendicitis.....	6	3
Automobile Accidents .....	8	9
Other Violent Deaths—Including War Deaths.....	9	5
All other Causes.....	4	10
Cause Unknown .....	15	16
<b>Totals.....</b>	<b>202</b>	<b>178</b>
Above statistics classified as follows:		
Nonoccupational .....	187	170
Occupational .....	15	8
<b>Totals.....</b>	<b>202</b>	<b>178</b>

**TABLE H**  
**STATISTICS ON WITHDRAWALS WITH REFUND**

Age at Withdrawals	Number of Refunds	
	Year Ended June 30, 1951	Year Ended June 30, 1950
17 to 19, Incl.....	6	4
20 to 24.....	425	251
25 to 29.....	522	350
30 to 34.....	384	297
35 to 39.....	328	255
40 to 44.....	307	276
45 to 49.....	259	311
50 to 54.....	214	343
55 to 59.....	187	365
60 to 64.....	108	293
65 to 69.....	45	132
70 and Over.....	38	93
No Age Data.....	28	6
<b>Totals.....</b>	<b>2,851</b>	<b>2,976</b>

**Above Classified by Length of Service**

Less Than 1 Year.....	638	742
1 Year.....	980	547
2 Years.....	382	347
3 Years.....	232	232
4 Years.....	146	181
5 Years and Over.....	473	927
<b>TOTALS (AS ABOVE).....</b>	<b>2,851</b>	<b>2,976</b>



**SCHEDULE 1**  
**SUMMARY BY DEPARTMENTS OF BENEFIT CLAIMS COVERING**  
**THE PERIOD FROM JULY 1, 1950 TO JUNE 30, 1951**

Code No.	Name of Department	Service Retirement Allowance	Ordinary Death	Accidental Death	Ordinary Disability	Accidental Disability	Reversionary Annuity	Death Benefit After Retirement
1	Agriculture	4	2					
2	Attorney General		2		1	1		
3	Auditor of Public Accounts	3	6					
4	Conservation		1	1				
5	Finance		1		1			
6	Governor							
7	Insurance		1					
8	Labor	7	13	2	13			1
9	Lieutenant Governor							
10	Military and Naval	1	2		1			
11	Mines and Minerals		1					
12	Public Aid Commission	7	7		6			
13	Public Health	3	1		3			
14	Public Instruction		2					
15	Public Safety	7	13	2	12			
16	Public Welfare	122	56	1	139	8		5
17	Public Works and Buildings	12	29	2	2	28		1
18	Registration and Education	2	2			1		
19	Revenue	5	13		4			1
20	Secretary of State	13	10		2			1
21	Treasurer		2					
22	Miscellaneous Agencies	5	10		1			
Totals		191	173	8	185	38	0	9
Pending and Uncompleted		0	14	7	5	4	0	0
Totals		191	187	15	190	42	0	9

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## SCHEDULE 2

SERVICE RETIREMENT ALLOWANCE EFFECTIVE DURING  
THE PERIOD FROM JULY 1, 1950 TO JUNE 30, 1951

Name	Department Code No.	Position	Date Effective	Length of Service
Allen, Anna M.....	16	Cook .....	11-7-50	20-1/2
Anderson, Agnes L.....	16	Attendant .....	2-1-51	15
Anderson, George H.....	15	Assistant Fire Marshall....	7-1-50	31-1/2
Angell, Bernice S.....	12	Public Aid Visitor I.....	1-1-51	17-1/2
Arcnz, Charlotte V.....	16	Occupational Therapy Aide .....	10-8-50	23-1/3
Armbruster, Dora D.....	15	Clerk Stenographer II.....	1-1-51	15-5/12
Asire, Frank E.....	1	Grain Sampler I.....	10-1-50	31-3/4
Badesch, Charles J.....	16	Watchman I .....	3-11-51	16-2/3
Bailey, Stella M.....	16	Institution Worker .....	12-21-50	20-11/12
Barley, Dollye C.....	16	Attendant .....	1-1-51	42
Barry, Daisy E.....	16	Attendant .....	3-1-51	31-1/3
Barry, Margaret L.....	16	Institution Worker .....	7-3-50	21
Baumgarner, Anna L.....	16	Attendant .....	11-1-50	15
Baxter, Albert C.....	13	Public Health Physician II	10-9-50	19-1/4
Beggs, Fleeta B.....	16	Supervising Attendant I...	2-1-51	17-5/6
Beggs, Oscar A.....	16	Nurse II .....	2-1-51	15-7/12
Berry, Herman O.....	16	Attendant .....	10-8-50	17-1/4
Biggs, John D.....	22	Commerce Commissioner	3-1-51	28-5/12
Birdsong, Samuel J.....	20	Janitor .....	4-25-51	33-7/12
Booten, Orlie .....	16	Supervising Nurse I.....	12-26-50	30-11/12
Bradecich, Frances A.....	16	Attendant .....	8-1-50	15
Breeze, Zina .....	15	Guard .....	10-1-50	15
Brown, Clarence .....	16	Painter .....	8-1-50	38-7/12
Browne, Bonnie R.....	16	Nurse I .....	5-1-51	20-11/12
Broyles, Edith C.....	16	Attendant .....	10-15-50	16-5/12
Burns, Caroline D.....	16	Nursing Assistant .....	4-1-51	23-3/4
Burns, Michael J.....	20	Clerk .....	12-1-50	15
Burton, Roy .....	16	Maintenance Worker .....	5-24-51	25-5/12
Bushmeyer, John F.....	20	Elevator Operator .....	3-1-51	20-1/6
Carriel, Joy R.....	16	Psychiatrist II .....	11-12-50	29-1/12
Cary, Annabel C.....	12	Public Aid Visitor I.....	5-19-51	7-5/6
Chinlund, Victor I.....	19	Auditor II .....	1-1-51	15-1/4
Choate, Lela C.....	16	Clerk I .....	1-1-51	37-3/4
Clary, Ellen E.....	20	Clerk .....	7-1-50	15
Cleary, Michael E.....	16	Institution Worker .....	3-3-51	18-1/6
Cline, Ewella M.....	16	Attendant .....	8-1-50	15
Cohen, Abe .....	8	Field Investigator II.....	12-26-50	33-1/2
Conrad, Dorothy V.....	16	Attendant .....	2-2-51	38-3/4
Cook, Marie C.....	13	Clerk Typist II.....	9-24-50	24
Cox, Charles F.....	18	Clerk III .....	9-29-50	16-1/4
Craig, Walter J.....	20	Investigator .....	7-1-50	16-5/12
Crickctt, Clare .....	16	Nurse II .....	6-1-50	22-5/12
Crowe, William J.....	16	Baker .....	6-2-50	16-2/3
Crowell, Samuel B.....	16	Operating Engineer .....	12-1-50	29-11/12

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Name	Department Code No.	Position	Date Effective	Length of Service
Dahlin, Edward	17	Civil Engineer III	7-1-50	15
Davidson, Frieda E.	8	Clerk III	12-1-50	25-11/12
Decker, John E.	17	Sign Shop Foreman	1-7-51	15
Denny, James A.	15	Assistant Warden	4-17-51	20-1/4
Dial, Huston C.	16	Institution Worker	12-20-50	33-1/4
Dolton, Burtus P.	15	Guard	3-8-51	27-1/6
Donelson, James W.	16	Supervising Attendant I.	10-18-50	22-7/12
Donelson, Stella Mae	16	Attendant	11-1-50	23-1/3
Downey, James T.	16	Attendant	8-25-50	23-1/6
Downs, Thomas H.	16	Stores Clerk	7-1-50	15
Drain, Edith C.	16	Pianist	12-5-50	22-5/12
Duffer, Charles S.	16	Operating Engineer	11-9-50	17-5/6
Dunavan, Frank L.	17	Civil Engineer III	9-1-50	30-2/3
Dunne, Margaret P.	16	Institution Worker	11-9-50	20-1/3
Edwards, Edith E.	16	Clerk Stenographer II	1-1-51	39-1/4
Etherton, Myrta K.	12	Public Aid Visitor I	1-12-51	15-3/4
Fanning, Frank J.	16	Plumber	3-9-51	19-1/4
Fernandes, Walter H.	16	Carpenter	5-1-51	19-2/3
Fitz Henry, Lottie R.	12	Public Aid Visitor I	1-1-51	15
Forrest, Lena M.	16	Institution Worker	11-20-50	17-5/12
Forsberg, Simon H.	17	Auditor II	6-15-50	15-11/12
Franklin, Bertha C.	16	Institution Worker	10-4-50	20-7/12
Frayser, Nell G.	16	Institution Worker	12-1-50	22-1/12
Fullenwider, Thomas I.	17	Civil Engineer VI	3-8-51	30-1/6
George, Dell	16	Farm Hand	10-1-50	15
Gerold, Edward F.	3	Voucher Clerk	12-1-50	15-1/2
Gillespie, Ernest F.	15	Guard Lieutenant	9-20-50	15-1/12
Griffin, Francis J.	16	Psychiatrist I	7-1-50	15
Grover, Mortimer C.	19	Hearings Referee	9-1-50	15-1/12
Gullett, Eugene R.	16	Florist I	12-29-50	21-1/4
Gullotta, Vincenzo	16	Recreation Worker II	3-6-51	19-1/6
Gunter, Sarah E.	16	Attendant	10-7-50	20
Harris, Sam	16	Watchman I	2-22-51	15-7/12
Herr, Edward B.	12	Public Aid Visitor I	5-1-51	16-5/6
Hite, Nelle C.	16	Occupational Therapist I.	8-1-50	20-1/3
Hoffner, Lewis A.	16	Attendant	11-1-50	35-5/6
Hogan, William M.	10	Stationary Fireman	1-1-51	15
Hollender, Arthur E.	16	Steamfitter	9-5-50	16-11/12
Huff, Daisy	16	Institution Worker	11-5-50	27-1/3
Hurry, Sadie R.	8	Employment Interviewer I	6-29-50	26-5/6
Hutmacher, Frank P.	17	Temporary Labor Foreman	4-16-51	22-1/4
Hyneman, Ida	16	Institution Worker	1-1-51	15
Ingram, Ben A.	16	Attendant	7-30-50	32-5/6
James, Ross T.	16	Painter	8-1-50	20-1/6
Jenkins, Charles A.	22	Janitor I	10-8-50	24-1/4
Jones, Floyd F.	16	Steamfitter	1-27-51	23-1/2
Jost, Henry W.	1	Field Investigator II	9-9-50	17-2/3
Jurim, Anselm	17	Civil Engineer I	4-7-51	15-3/4

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Name	Department Code No.	Position	Date Effective	Length of Service
Keith, Rebecca P.....	16	Attendant .....	12-1-50	15-1/4
Kimlin, Alfred E.....	3	Examiner .....	7-16-50	15-1/12
Kinney, Timothy E.....	16	Sewing Shop Foreman.....	12-1-50	22-5/12
Knapp, Rose Marie.....	16	Attendant .....	9-1-50	15
Krallman, Clara .....	16	Attendant .....	2-24-51	23-7/12
Krider, Alva C.....	16	Farm Hand .....	10-3-50	16-5/6
Krider, Mollie G.....	16	Attendant .....	10-1-50	37-1/4
Lambert, Guy A.....	16	Nursing Assistant .....	6-10-50	21-7/12
Lambert, Nelle M.....	16	Nurse II .....	6-16-50	22-5/12
Layman, Ala M.....	16	Attendant .....	9-1-50	20-5/12
Leenhouts, Katharine M.....	13	Public Health Nurse III..	1-11-51	20-1/3
Lewis, Alice .....	19	Clerk II .....	5-9-51	15-11/12
McCull, Nettie I.....	16	Psychiatrist I .....	9-25-50	22
McConnell, Frank G.....	16	Guard .....	4-24-51	17-1/6
McGrain, Leo P.....	19	Auditor II .....	4-1-51	17
McLaughlin, James C.....	16	Cottage Parent II.....	10-1-50	15
McLaughlin, Mora B.....	16	Cottage Parent I.....	10-1-50	19
McNamara, John L.....	15	Administrative Assistant II	4-1-51	27-1/2
Maxwell, Ezra E.....	16	Storekeeper I .....	9-15-50	15-1/6
Meinsinger, Marguerite E...	16	Attendant .....	6-28-50	18-7/12
Miller, Mary E.....	16	Laundry Foreman II.....	10-1-50	41-3/4
Mitchell, Mary E.....	16	Institution Worker .....	1-4-51	16-1/3
Monroe, Ora B.....	16	Attendant .....	1-30-51	18-1/3
Moore, Katie .....	16	Institution Worker .....	7-4-50	24-5/12
Moore, Roy .....	20	Clerk .....	2-15-51	19-5/12
Morgan, Myrtle .....	16	Nurse II .....	1-3-51	42
Moskus, Helen .....	16	Institution Worker .....	10-18-50	17-1/6
Mumme, Julia .....	16	Supervising Nurse I.....	3-27-51	33-3/4
Murphy, Mary Anne.....	16	Attendant .....	2-1-51	32-7/12
Murphy, Peter J.....	16	Fire Chief .....	2-2-51	32-1/12
Murray, Margaret A.....	20	Clerk .....	12-29-50	25-5/12
Myers, Fred .....	17	Janitor II .....	8-8-50	15-1/12
Naper, Herbert J.....	17	Civil Engineer IV.....	7-1-50	15
Naylor, Arthur W., Sr.....	8	Employment Interviewer II .....	9-1-50	41-2/3
Neal, Hugh L.....	16	Cook I .....	8-1-50	25-1/3
Nobles, Charles D.....	16	State Hospital Superintendent .....	12-31-50	28-1/4
Nolen, Henrietta C.....	16	Attendant .....	12-1-50	22-5/12
Norris, Lillian B.....	16	Attendant .....	1-28-51	17-7/12
O'Connor, William .....	16	Plumber .....	9-12-50	25-11/12
O'Farrell, Alvina .....	16	Institution Worker .....	5-1-51	18-5/6
Ohmes, Henry A.....	20	Clerk .....	7-1-50	15
Otrich, Henry M.....	16	Supervising Attendant I...	7-19-50	22-1/3
Owen, James W.....	12	Public Aid Visitor I.....	1-1-51	15
Parkman, Carl G.....	16	Baker .....	4-30-51	20-1/2
Pedigo, Roy .....	16	Plumber .....	5-25-51	17-5/12
Perry, Henry H.....	16	Laborer Building .....	7-26-50	17-7/12

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Name	Department Code No.	Position	Date Effective	Length of Service
Persenaire, John	8	Field Investigator II	1-1-51	24
Phelan, Florence E.	16	Psychiatric Social Work Supervisor II	12-4-50	22-1/6
Piper, Marie	22	Clerk I	8-4-50	21-1/2
Pombert, George J.	16	Attendant	5-4-51	15-7/12
Porter, Morton C.	12	Public Aid Superintendent I	1-1-51	15
Prager, Josephine M.	16	Attendant	2-1-51	17-5/12
Ratza, John F.	1	Supervising Grain Inspector II	10-27-50	41-5/6
Reid, W. Loren	18	Technical Advisor II	9-8-50	23-5/12
Reinheimer, Leon	16	Attendant	3-1-51	15
Reitz, Fred A.	1	Grain Inspector	10-15-50	41-7/12
Rhodes, Archibald F.	20	Clerk	5-1-51	16-5/6
Roberts, Eva	16	Nurse I	1-5-51	41-11/12
Rogers, Mayme D.	16	Cottage Parent II	6-29-50	18-1/2
Royalty, Charles O.	16	Attendant	12-8-50	16-5/6
Sampson, Clara S.	16	Nursing Assistant	10-13-50	28-1/12
Schoof, Elina H.	16	Attendant	4-19-51	22-1/12
Seeley, Harry G.	16	Attendant	7-1-50	15
Sharp, Richard T.	17	Parks and Memorials Custodian II	10-4-50	15-1/4
Shepard, Addie M.	16	Hydrotherapist	1-1-51	17-1/2
Sheridan, Clara Ann	16	Attendant	10-1-50	17-1/4
Simmons, Leona	16	Occupational Therapy Aide	7-18-50	19-1/2
Skogh, Harriet M.	20	Chief of General Reference	3-16-51	36-3/4
Smith, Arthur J.	16	Field Investigator II	12-23-50	31-3/4
Smith, Dessie L.	16	Cottage Parent II	11-3-50	16-1/12
Sprague, Ona	16	Attendant	10-26-50	21-3/4
Sprimont, Ida L.	16	Attendant	1-22-51	15-11/12
Stocker, Maud	16	Clerk Stenographer II	10-1-50	20-1/4
Stricker, Marie B.	16	Nurse II	7-1-50	15-3/4
Stubblefield, Edward M.	16	Administrative Assistant III	12-14-50	15-1/3
Sudduth, Stella	16	Institution Worker	1-1-51	15-1/4
Sutton, Elizabeth A.	16	Attendant	7-1-50	15
Thomas, Clark S.	3	Report Clerk	10-1-50	19
Thomas, William A.	16	Psychiatrist I	7-1-50	15
Thompson, Albert E.	19	Clerk IV	2-17-51	15-1/6
Thompson, Arthur A.	16	Laundry Foreman I	2-8-51	20-5/6
Tompkins, Tom A.	16	Attendant	7-8-50	19-1/4
Tyner, Lottie A.	16	Nursing Assistant	9-1-50	21-2/3
Unger, Charles S.	20	Investigator	4-1-51	15
Vatcosky, Hilda M.	16	Institution Worker	11-9-50	16-5/6
Walker, Effie T.	16	Attendant	9-26-50	22-3/4
Walker, Mae E.	16	Institution Worker	6-30-50	17-1/2
Walsh, Anna J.	16	Attendant	9-10-50	35-1/6
Walsh, Michael J.	8	Clerk I	1-1-51	15

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Name	Department Code No.	Position	Date Effective	Length of Service
Wand, A. W.....	17	Civil Engineer VI.....	1-19-51	32
Weld, Alice A.....	22	Official Shorthand Re- porter .....	9-1-50	20-2/3
White, Belle P.....	20	Clerk .....	7-1-50	41-1/2
Wicks, Walter E.....	20	Watchman .....	4-1-51	24-3/4
Wiley, Nellie J.....	16	Nurse I .....	12-9-50	32-3/4
Witt, John A.....	8	Court Reporter I.....	9-18-50	18-7/12
Witte, Sadie L.....	16	Telephone Operator .....	8-28-50	27-5/6
Woolley, Charlotte R.....	16	Attendant .....	8-1-50	15-5/6
Zimmer, John E.....	17	Architectural Draftsman IV .....	7-1-50	15
Zimmerman, Julia .....	22	Clerk III .....	8-1-50	26-1/12

### SERVICE RETIREMENT ALLOWANCE EFFECTIVE DURING THE PERIOD FROM JULY 1, 1950 TO JUNE 30, 1951

#### Summary by Departments

Code No.	Name of Department	Year Ended June 30	
		1951	1950
1	Agriculture .....	4	7
2	Attorney General .....	0	1
3	Auditor of Public Accounts.....	3	1
4	Conservation .....	0	2
5	Finance .....	0	3
8	Labor .....	7	5
10	Military and Naval.....	1	2
11	Mines and Minerals.....	0	1
12	Public Aid Commission .....	7	1
13	Public Health .....	3	0
14	Public Instruction .....	0	1
15	Public Safety .....	7	16
16	Public Welfare .....	122	98
17	Public Works and Buildings.....	12	14
18	Registration and Education.....	2	0
19	Revenue .....	5	5
20	Secretary of State.....	13	10
21	Treasurer .....	0	1
22	Miscellaneous Agencies .....	5	10
	Totals .....	191	178
	Pending and Uncompleted.....	0	0
	Totals .....	191	178



## SCHEDULE 3

## NONOCCUPATIONAL DEATH CLAIMS COVERING THE PERIOD FROM JULY 1, 1950 TO JUNE 30, 1951

\* (Asterisk \* before name indicates pending and uncompleted in prior years)

Name	Department Code No.	Position	Date of Death
Aleknovic, Stanley	17	Maintenance Worker	4-2-51
Alexander, Julius S.	16	Psychiatrist II	8-19-50
Alexander, Maude	16	Attendant	11-28-50
Alexander, Vesper V.	16	Operating Engineer	11-21-50
Allison, Thaddeus P.	16	Attendant	3-15-51
Anthony, Emil	3	Examiner	7-12-50
Bagley, William W.	15	Guard	8-8-50
Barcheski, Joseph T.	16	Attendant	1-18-51
Barker, Jacob C.	17	Highway Section Man	4-4-50
Bas, Marvin J.	22	Technical Aide	9-25-50
Bathe, Harry F.	16	Attendant	2-13-51
*Berry, Ruben W.	3	Assistant Revenue Clerk	6-13-50
Berryman, Orus K.	17	Civil Engineer	7-12-50
Betts, Anna H.	16	Institution Worker	9-19-50
Boltenstern, Henry E.	18	Field Investigator II	11-16-50
Brandon, Edgar J.	12	Public Aid Superintendent I	11-10-50
Bredehoff, Nellie M.	20	Librarian Assistant	10-13-50
Broderick, John J.	15	Clerk V	7-16-50
Brouwer, John	19	Auditor II	2-7-51
Bruder, Catherine	17	Account Clerk	5-14-51
Brumitt, William V.	16	Attendant	1-27-51
Burford, Lawrence F.	16	Attendant	1-25-51
Butkus, Joseph V.	20	Investigator	3-4-51
Butler, Mary H.	16	Cook I	7-8-50
Buzan, Lena E.	16	Attendant	6-7-50
*Calhoun, Charles A.	17	Civil Engineer II	2-25-45
Carlino, Thomas C.	8	Field Investigator II	10-28-50
Carlton, Adeline M.	16	Occupational Therapy Aide	10-4-50
Cassell, John R.	20	Watchman	4-6-51
Cassiday, Benjamin F.	22	Court Reporter	10-7-50
Castino, Charles D.	8	Unemployment Claims Deputy II	7-3-50
Cogger, Thomas W.	16	Physician I	4-2-51
Coile, Virgil L.	12	Public Aid Representative III	9-28-50
Cooper, Max	16	Institution Worker	5-6-51
Courtney, Millard R.	15	Highway Policeman	4-11-51
Cronin, Arnold J.	22	Field Investigator III	11-1-50
Curry, Kathryn G.	20	Clerk	2-14-51
*Cushman, Clyde E.	17	Field Investigator II	11-5-48
Darush, Minnie	16	Cook I	11-22-50
Davis, James B.	16	Garden Farmer	6-26-50
Day, Herbert J.	12	Engineering Aide I	8-23-50
Day, Robert E.	17	Civil Engineer I	4-29-51

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Name	Department Code No.	Position	Date of Death
Dobrowolski, Leo J.....	3	Reconciliation Clerk .....	8-11-50
Doolley, Nora D.....	16	Attendant .....	8-14-50
Dunovsky, Robert J.....	19	Field Investigator II.....	11-9-50
Edwards, Fred .....	22	Housing Advisor .....	2-8-51
Fatheree, Edwin .....	16	Building Construction Supervisor.....	7-10-50
Ferguson, Dorothy L.....	3	Clerk .....	8-20-50
Figueira, Nina A.....	20	Clerk .....	6-27-51
Formanek, Vincent .....	8	Tabulating Machine Operator II.....	7-14-50
Frankenberger, Myrtle .....	16	Institution Worker .....	1-16-51
Gilbert, Louie .....	19	Field Investigator II.....	1-2-51
Gilmore, William E.....	22	Bill Drafter .....	4-11-51
Goss, Blanche G.....	16	Attendant .....	10-4-50
Grabarski, Arthur F.....	19	Field Investigator II.....	10-22-50
Gracy, Mert L.....	16	Cottage Parent I.....	7-10-50
Gray, Floyd U.....	17	Laborer .....	5-25-51
Groves, Fred R.....	16	Attendant .....	8-16-50
Gucker, James M.....	19	Auditor III .....	1-21-51
Hallam, Elizabeth C.....	12	Clerk II .....	8-2-50
Hamende, Magdalene E...	16	Attendant .....	8-21-50
Hamil, Laurens R.....	5	Clerk I .....	1-13-51
Harris, William C.....	15	Driver's License Examiner.....	2-22-51
Harshman, Amos P.....	16	Recreation Aide .....	6-14-50
Healy, Minnie .....	16	Attendant .....	4-11-51
Herbst, Albert I.....	19	Clerk II .....	8-27-50
Heshin, Herman .....	17	Civil Engineer II.....	4-23-51
Hoffsted, John L., Sr.....	8	Field Investigator II.....	10-26-50
Hogg, James O., Jr.....	17	Building Construction Supervisor...III	11-14-50
Hoppe, Thomas S.....	12	Public Aid Representative IV.....	3-25-51
Houston, Grace R.....	16	Supervising Nurse I.....	11-30-50
Hudson, Virgil L.....	15	Guard Lieutenant .....	4-24-51
Huhn, John J.....	3	Examiner .....	7-12-50
Hurley, Ira W.....	2	Assistant Attorney General.....	2-10-51
Hyett, Dale E.....	17	Highway Section Man.....	9-5-50
Ingles, Earl R.....	13	Communicable Disease Investigator.....	2-7-51
Ivins, Ora D.....	16	Maintenance Equipment Operator.....	9-9-50
Janssens, Leonce .....	17	Laborer Maintenance .....	1-30-51
Johnson, Herschel .....	16	Attendant .....	6-6-51
Jones, Clifford .....	17	Building Construction Supervisor II....	8-9-50
Keller, Alva G.....	16	Blacksmith .....	12-10-50
Kinstler, John D.....	11	Mining Inspector .....	2-8-51
Klockenga, Albert .....	16	Institution Worker .....	10-8-50
Kolander, Ester J.....	16	Nurse I .....	1-28-49
Komarec, Michael I.....	17	Sign Hanger .....	5-31-50
Kovin, David .....	21	Chief Clerk .....	2-19-51
Krebaum, Cecil L.....	19	Clerk I .....	5-10-51
Kruger, Edgar C.....	22	Vocational Education Supervisor I.....	10-20-50

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Name	Department Code No.	Position	Date of Death
Landrith, Laura H.....	16	Attendant .....	1-19-50
Levering, Warren F.....	17	Maintenance Carpenter .....	4-5-51
Lewis, Hubert P.....	17	Highway Section Man.....	10-28-50
Lohman, Otto .....	16	Physician III .....	5-17-51
Luedke, Luella W.....	8	Clerk I .....	6-28-50
McColm, Merrill T.....	8	Employment Interviewer II.....	1-6-51
McCoy, Edward F.....	8	Clerk II .....	8-23-50
McIntire, Nellie D.....	16	Institution Worker.....	10-10-50
Mane, Max.....	13	Field Investigator III.....	3-18-51
Manspeaker, Welsh W.....	17	Civil Engineer I.....	6-9-51
Marlin, Alfred M.....	21	Chief Security Clerk.....	6-27-50
Martens, Benhardt W.....	17	Maintenance Equipment Operator.....	4-11-51
Martin, Anton .....	16	Attendant .....	9-9-50
Martin, James M.....	17	Civil Engineer V.....	11-3-50
Maxwell, Edward W.....	16	Institution Worker.....	8-15-50
Michels, Martin.....	10	Stationary Fireman.....	12-20-50
Mikesell, Jessie R.....	16	Sewing Shop Foreman.....	3-15-51
Miller, Catherine S.....	19	Clerk II .....	12-26-50
Miller, Emelda M.....	18	Clerk Stenographer II.....	3-9-51
Mills, William.....	1	Grain Sampler I.....	2-18-51
Moore, Fern L.....	17	Clerk Stenographer I.....	10-5-50
Moore, Royal C.....	16	Clerk I.....	8-8-50
Moore, Ruea V.....	17	Highway Section Man.....	8-17-50
Morrissey, Lawrence J.....	17	Highway Section Man.....	8-4-50
Murphy, James B.....	3	Chief Building and Loan Examiner.....	4-4-51
Norberg, Melvin A.....	8	Veterans Employment Representative..	1-4-51
O'Connell, Francis J.....	19	Field Investigator II.....	12-27-50
Osenberg, Arthur W.....	8	Unemployment Claims Deputy III.....	11-14-50
Patnaude, Victor .....	16	Attendant .....	3-17-51
Pearson, Elizabeth H.....	16	Recreation Aide.....	7-28-50
Penny, William H.....	19	Auditor II .....	10-7-50
Pickering, Leni R. S.....	17	Messenger Clerk I.....	9-4-50
Pierson, Elmer E.....	19	Accountant I.....	11-29-50
*Platt, Vera V.....	3	Clerk .....	1-31-48
Plumier, Albert N.....	17	Maintenance Worker .....	6-8-51
Porter, Loren .....	16	Attendant .....	12-11-50
Porter, Robert L.....	20	Janitor .....	10-13-50
Ramp, Gust .....	17	Laborer Maintenance .....	11-12-50
Ramsden, George E.....	22	Investigator III .....	9-3-50
Rategan, Edward H.....	8	Physician I.....	1-19-51
Raymond, Joseph L.....	20	Investigator .....	5-2-51
Reynolds, Gus .....	16	Attendant .....	1-31-51
Rhodes, Omer H.....	16	Attendant .....	2-10-51
Rice, John .....	16	Attendant .....	3-23-51
Riemer, Otto C.....	17	Clerk V.....	5-22-51
Rigney, Hugh M.....	20	Clerk .....	10-12-50
Roberts, Pansy V.....	16	Attendant .....	1-31-51

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Name	Department Code No.	Position	Date of Death
Rodger, David T.....	17	Auditor .....	5-20-51
Rogers, Henry J.....	12	Public Aid Visitor II.....	2-6-51
Rollo, John N.....	8	Employment Relations Representative	10-27-50
Ruskin, Helene A.....	16	Clerk Stenographer II.....	4-25-51
St. Clair, Clare A.....	20	Field Investigator II.....	1-19-51
Sarks, William A.....	17	Maintenance Equipment Operator.....	5-10-51
Savoy, Ethel.....	16	Nursing Assistant .....	3-18-51
Scheer, Frank C.....	16	Stores Clerk.....	12-16-50
Schmidgall, John R.....	15	Highway Policeman .....	12-23-50
Schofield, Raymond.....	8	Employment Office Manager I.....	6-5-51
Sellers, James M.....	16	Attendant .....	12-15-50
Short, Herschel.....	16	Supervising Attendant I.....	5-9-51
Simcox, Joseph C.....	12	Public Aid Visitor I.....	7-25-50
Skinner, Harry W.....	15	Adult Parole Supervisor I.....	11-9-50
Soward, Clarence.....	2	Assistant Attorney General.....	8-4-50
Steelman, Ira.....	1	Maintenance Worker .....	5-6-51
Straw, William B.....	16	Attendant .....	1-11-51
Swanson, Gunnar.....	15	Highway Policeman .....	8-13-50
Swanson, William E.....	10	Executive I .....	5-16-51
Swift, Duane P.....	15	Guard .....	9-18-50
Telfer, Walter.....	15	Guard .....	10-9-50
Thornton, William J.....	19	Field Investigator III.....	5-5-51
Thunholm, John G.....	22	Field Investigator I.....	6-5-50
Tribbett, Robert A.....	15	Guard .....	2-4-51
Troeger, Sarah.....	16	Institution Worker.....	6-18-51
Troxell, Charles J.....	15	Adult Parole Agent.....	10-1-50
Vaughn, Caroline.....	16	Attendant .....	4-27-51
Warma, Herman E.....	8	Employment Interviewer I.....	2-7-51
Watson, Grace M.....	16	Attendant .....	4-11-51
Webb, Willie Mae.....	16	Cottage Parent I.....	8-23-50
Wessels, John M.....	17	Highway Maintenance Supervisor.....	5-20-51
White, Elva.....	14	Clerk .....	3-15-51
White, James E.....	22	Auditor III .....	2-15-51
Wick, Rudolph.....	17	Mechanical Engineer I.....	2-12-51
Williams, William M.....	14	Clerk .....	7-2-50
Witt, Norman C.....	7	Insurance Deputy I.....	10-20-50
Wolke, John L.....	16	Carpenter .....	5-16-49
Wood, Harry K.....	19	Field Investigator II.....	3-7-51
Woodville, William T.....	20	Clerk .....	3-4-51
Worms, Melvin L.....	17	Laborer (Maintenance) .....	4-21-51
Wortman, Herman A.....	22	Service Officer.....	5-29-51
Zgonina, Leo.....	15	Maintenance Carpenter .....	7-20-50

**NONOCCUPATIONAL DEATH CLAIMS COVERING THE  
PERIOD FROM JULY 1, 1950 TO JUNE 30, 1951**

**Summary by Departments**

Code No.	Name of Department	Year Ended June 30	
		1951	1950
1	Agriculture .....	2	3
2	Attorney General.....	2	0
3	Auditor of Public Accounts.....	6	4
5	Finance .....	1	2
7	Insurance .....	1	1
8	Labor .....	13	17
10	Military and Naval.....	2	2
11	Mines and Minerals.....	1	0
12	Public Aid Commission.....	7	6
13	Public Health.....	1	1
14	Public Instruction .....	2	0
15	Public Safety .....	13	15
16	Public Welfare.....	56	62
17	Public Works and Buildings.....	29	20
18	Registration and Education.....	2	0
19	Revenue .....	13	9
20	Secretary of State.....	10	7
21	Treasurer .....	2	1
22	Miscellaneous Agencies.....	10	5
	Totals.....	173	155
	Pending and Uncompleted .....	14	15
	Totals.....	187	170



### SCHEDULE 4

#### OCCUPATIONAL DEATHS OCCURRING DURING THE PERIOD FROM JULY 1, 1950 TO JUNE 30, 1951

(Asterisk \* before name indicates pending and uncompleted in prior years)

Name	Department Code No.	Position	Date of Death
Arnold, Clarence C. W....	17	Civil Engineer V.....	9-13-50
Cammon, Clifford C.....	8	Arbitrator .....	10-19-50
Goetting, Arthur P.....	15	Highway Policeman .....	2-4-51
Henson, Walter.....	17	Maintenance Equipment Operator.....	9-7-50
*Joplin, Leslie E.....	16	Operating Engineer.....	3-10-50
McConkey, Corwin .....	15	Police Sergeant .....	3-8-51
Relk, Cornelius.....	8	Unemployment Claims Deputy III.....	7-29-50
Sitter, Bon .....	16	Plant Fireman.....	3-31-51
Whan, Otis J.....	4	Conservation Inspector I.....	1-16-51
*Wright, John A.....	16	Operating Engineer.....	1-5-49

#### OCCUPATIONAL DEATHS OCCURRING DURING THE PERIOD FROM JULY 1, 1950 TO JUNE 30, 1951

##### Summary by Departments

Code No.	Name of Department	Year Ended June 30	
		1951	1950
4	Conservation .....	1	1
8	Labor .....	2	1
15	Public Safety .....	2	0
16	Public Welfare.....	1	0
17	Public Works and Buildings.....	2	3
	Totals.....	8	5
	Pending and Uncompleted .....	7	3
	Totals.....	15	8



## SCHEDULE 5

NONOCCUPATIONAL DISABILITY CLAIMS COVERING  
THE PERIOD FROM JULY 1, 1950 TO JUNE 30, 1951

Name	Department Code No.	Position	Date of Disability
Adams, Lela B.	16	Nursing Assistant	8-2-50
Allsbrow, Elmo	16	Plumber	11-13-50
Anderson, Florence L.	8	Clerk I	3-2-51
Ansell, Mabel F.	16	Clerk II	8-31-50
Bailey, Stella M.	16	Institution Worker	7-5-50
Baker, Charles H.	15	Guard	6-15-50
Barnes, Carol	8	Employment Interviewer II	11-22-50
Becker, Walter	19	Auditor I	10-31-50
Belcher, Elizabeth	16	Attendant	2-16-51
Bingman, Elizabeth	16	Cook I	10-22-50
Black, C. Meade	16	Institution Worker	7-14-50
Blair, Margaret I.	16	Baker	12-4-50
Bossert, Harriet S.	16	Nurse II	11-4-50
Bost, Mildred	16	Attendant	4-30-51
Boyce, Sadie N.	12	Visitor I	4-15-51
Branigan, Daniel A.	17	Civil Engineer III	7-29-50
Brown, Carl V.	16	Farm Hand	10-7-50
Brown, Emma	16	Attendant	12-19-50
Brutsche, Florence	16	Institution Worker	12-11-50
Brutsche, Florence	16	Institution Worker	4-18-51
Burgess, Evelyn F.	16	Attendant	5-6-51
Cagney, Margaret	16	Switchboard Operator I	11-16-50
Cambron, Edward R.	16	Attendant	10-23-50
Caraway, Henry A.	15	Guard	2-23-51
Champagne, Marguerite	16	Attendant	7-8-50
Clement, Ethel D.	16	Nurse II	9-21-50
Clementz, William C.	19	Field Investigator III	7-31-50
Clevenger, Edna M.	16	Attendant	5-9-51
Connorton, Owen G.	15	Adult Parole Supervisor II	10-31-50
Conrad, Dorothy V.	16	Attendant	10-31-50
Cooley, Geraldine J.	16	Attendant	5-28-51
Coy, Mazie G.	13	Clerk I	11-14-50
Craver, Harriette E.	16	Clerk Stenographer I	12-28-50
Crawford, Susie Mary	16	Nursing Assistant	6-26-50
Cross, David S.	16	Guard	9-23-50
Dassow, Myrtle C.	16	Attendant	7-18-50
Davis, Leah D.	16	Nurse II	5-7-51
Debelak, John	16	Attendant	4-15-51
Denman, Reba K.	16	Cook I	4-15-51
Dial, Hallie M.	16	Attendant	5-24-51
Dillon, Margaret C.	16	Attendant	10-3-50
Dittmann, Louise G.	8	Alpha Key Punch Operator	3-22-51
Dobbs, Ella	16	Attendant	8-18-50

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Name	Department Code No.	Position	Date of Disability
Dougherty, Arvel J.	16	Tinsmith	12-27-50
Dressler, Marie	16	Institution Worker	5-14-51
Duncan, Edith	16	Attendant	5-15-51
Eilers, Garnet M.	16	Social Worker	11-27-50
Eilers, Garnet M.	16	Social Worker	4-17-51
Evans, Beulah M.	12	Public Aid Visitor I	9-19-50
Evans, Ocena M.	22	Clerk Stenographer III	10-31-50
Fairweather, Ernest	16	Attendant	6-6-50
Fairweather, Hazel C.	16	Attendant	6-8-50
Ferguson, Dorothy	3	Clerk	6-19-50
Filson, Clara A.	5	Clerk Typist II	2-28-51
Fister, Margaret T.	16	Beautician	7-19-50
Fitton, Ella G.	16	Nursing Assistant	5-25-51
Fraisl, Melvin A.	16	Plumber	6-27-50
Franklin, Bertha C.	16	Institution Worker	7-2-50
Fritz, Denova	16	Attendant	6-30-50
Fuerstenau, Rachel	16	Institution Worker	4-30-50
Geis, Anton	15	Steward I	12-17-50
Glasder, Rose	16	Nurse I	1-28-51
Graves, Flora M.	16	Sewing Shop Foreman	4-10-51
Griest, Flectie D.	16	Nursing Assistant	6-12-50
Griest, Flectie D.	16	Nursing Assistant	4-22-51
Guertin, Leo	16	Baker	11-22-50
Hadank, Mary	8	Clerk I	12-22-50
Hankey, Frances	16	Institution Worker	1-24-51
Harrison, Gladys	16	Attendant	9-10-50
Hart, Arlene F.	8	Field Investigator II	2-28-51
Haun, Myrtle L.	16	Child Welfare Supervisor I	1-16-51
Healey, Minnie	16	Attendant	9-26-50
Heger, Myrtle H.	8	Clerk Stenographer I	10-25-50
Hennessey, Elizabeth B.	16	Nurse I	2-1-51
Hess, Alice	16	Attendant	12-1-50
Hill, Dolly S.	20	Senior Typist	10-31-50
Hill, Irene	16	Housekeeper	7-25-50
Holloway, Viola	16	Attendant	11-2-50
Hood, Owen T.	16	Operating Engineer	8-4-50
Hoppe, Thomas S.	12	Public Aid Representative IV	1-31-51
Hosley, Clayda L.	16	Cottage Parent I	10-31-50
Hurley, Nora E.	16	Institution Worker	11-14-50
Jenkins, Lillie	16	Attendant	1-22-51
Johnson, Herschel	16	Attendant	6-26-50
Johnson, Letha A.	16	Cook I	7-7-50
Jones, Luella Z.	12	Public Aid Visitor I	3-31-51
Jones, Precious A.	16	Nursing Assistant	4-18-51
Kanady, Franka W.	16	Attendant	6-1-50
Karraker, Elvin	16	Maintenance Equipment Operator	3-18-51
Kimmel, Jacob B.	15	Guard	10-18-50
Kinner, Jennie J.	13	Clerk Typist III	11-21-50

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Name	Department Code No.	Position	Date of Disability
Kline, May Ellen.....	16	Attendant .....	5-5-51
Kloss, Emilia M.....	8	Clerk II .....	6-13-50
Kloth, Otto G.....	15	Guard .....	1-31-51
Layman, Claudia M.....	16	Attendant .....	8-8-50
Lee, Harry C.....	19	Auditor I .....	12-31-50
Lee, Pauline C.....	16	Attendant .....	12-30-50
Leffler, Floy L.....	16	Attendant .....	10-22-50
Leffler, Floy L.....	16	Attendant .....	5-21-51
LeSage, Ersie J.....	16	Attendant .....	1-15-51
LoPresto, Dominic .....	20	Investigator .....	11-15-50
Luckey, Mary Ellen.....	16	Attendant .....	10-24-50
McColm, Merrill T.....	8	Employment Interviewer II.....	10-18-50
McCool, Effie .....	16	Dental Assistant .....	12-9-50
McFarland, Bertha .....	16	Attendant .....	11-30-50
McIntire, Edith Mae.....	16	Attendant .....	10-16-50
McKeown, S. Clifford.....	17	Clerk III .....	1-31-51
McNair, Donald V.....	16	Cottage Parent I.....	9-30-50
Marsick, Sarah C.....	8	Employment Interviewer I.....	2-2-51
Martin, Glenn H.....	15	Guard Sergeant .....	3-12-51
Martin, Phebe A.....	16	Warder .....	4-11-51
Masien, Mildred .....	16	Attendant .....	5-26-50
Mathewson, Lee .....	16	Maintenance Equipment Operator.....	4-30-49
Mathis, Ruth E.....	16	Clerk I .....	3-31-51
Miller, Peter P.....	16	Attendant .....	7-8-50
Miller, Stella .....	16	Attendant .....	7-19-50
Milner, Nellie .....	16	Institution Worker .....	5-31-50
Minkus, Elizabeth A.....	8	Clerk I .....	1-27-51
Mitchell, Margaret E.....	16	Seanstress I .....	9-30-50
Moody, Thomas .....	8	Employment Interviewer II.....	4-3-51
Mount, Olive .....	16	Nurse II .....	2-11-51
Murrie, Sybil .....	16	Attendant .....	10-29-50
Nance, Linnie .....	16	Attendant .....	6-30-50
Neely, Elizabeth .....	16	Nurse II .....	6-30-50
Nickel, Bessie .....	16	Beautician .....	11-8-50
Ninemire, L. James.....	15	Guard .....	11-10-50
Nusbaum, Clara K.....	16	Institution Worker .....	7-20-50
O'Brien, Blanche G.....	12	Public Aid Visitor II.....	6-30-50
Osborn, Martha L.....	16	Child Guidance Counselor II.....	12-31-50
Peck, Dollie .....	16	Clerk I .....	3-6-51
Peterson, Kathryn .....	16	Cook II .....	12-12-50
Potocki, Allix .....	16	Attendant .....	12-21-50
Potter, H. Melville.....	15	Guard .....	12-15-50
Priest, Allieu .....	16	Operating Engineer .....	5-16-51
Purvis, Talmage .....	10	Janitor I .....	12-31-50
Rago, Tony .....	16	Plant Fireman .....	3-26-51
Redshaw, Harland C.....	16	Watchman I .....	10-18-50
Rideout, Bertha M.....	16	Clerk I .....	6-30-50

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Name	Department Code No.	Position	Date of Disability
Robbins, Harriet M.....	16	Clerk Typist I.....	3-31-51
Roberts, Laurence O.....	19	Executive II .....	3-31-51
Robertson, Mary H.....	16	Seamstress I .....	10-8-50
Rosenberger, Joe E.....	16	Maintenance Equipment Operator.....	10-31-50
Sacks, Marion S.....	8	Tabulating Machines Operator I.....	5-18-50
Saurs, Henry E.....	16	Operating Engineer .....	1-17-51
Scheubert, Florence M.....	16	Attendant .....	6-27-50
Schoolcraft, Mary Lucille...	16	Clerk I .....	4-14-51
Schuh, Elizabeth .....	16	Occupational Therapist I.....	12-4-50
Schuler, George R.....	15	Stationary Fireman .....	10-15-50
Schultz, Clara A.....	16	Attendant .....	7-21-50
Simpson, Thomas F.....	16	Attendant .....	8-24-50
Sitter, Muriel .....	16	Attendant .....	7-6-50
Smith, Ella G.....	16	Attendant .....	10-8-50
Smith, Harold C.....	16	Painter .....	3-7-51
Smith, Lorenz L.....	16	Pharmacist .....	4-5-51
Smith, Pierce T.....	16	Carpenter .....	12-12-50
Spencer, Dalia .....	16	Institution Worker .....	7-23-50
Sperry, Nancy C.....	8	Employment Interviewer II.....	2-15-51
Spyhalski, Angeline .....	16	Nurse II .....	9-21-50
Stanley, Charles B.....	15	Adult Parole Supervisor I.....	9-30-50
Staples, Elizabeth .....	16	Institution Worker .....	8-10-50
Steelman, Elsie M.....	16	Attendant .....	7-17-50
Stewart, Charles N.....	15	Guard .....	3-2-51
Stoltz, Pauline .....	16	Beautician .....	6-5-60
Sutcliffe, Ione A.....	16	Clerk Stenographer .....	1-31-51
Tedrow, Helen H.....	16	Alpha Key Punch Operator I.....	1-31-51
Thornton, Helen M.....	16	Attendant .....	6-8-50
Thornton, Helen M.....	16	Attendant .....	3-8-51
Thornton, William F.....	16	Attendant .....	6-1-50
Thoss, Edith E.....	16	Nurse II .....	10-8-50
Trovillion, Claud A.....	16	Maintenance Worker .....	8-14-50
Turner, Jesse Earl.....	16	Attendant .....	6-21-50
Walker, Verdie B.....	16	Attendant .....	3-23-51
Wall, Lula B.....	16	Attendant .....	4-23-50
Watson, Grace M.....	16	Attendant .....	12-7-50
Whiting, Clarence .....	16	Attendant .....	8-27-50
Wiley, Alta C.....	12	Public Aid Superintendent I.....	11-30-50
Williamson, Foy A.....	16	Clerk I .....	5-24-50
Williamson, Milton .....	15	Guard .....	5-31-50
Wolf, Lillian F.....	16	Attendant .....	9-4-50
Wolfe, Theo .....	16	Attendant .....	12-15-50
Worrell, Guy .....	16	Attendant .....	7-8-50
Wright, Lory B.....	16	Farm Hand .....	4-10-51
Wright, Warren .....	16	Hydrotherapist .....	1-14-50
Yeates, Eva F.....	16	Beautician .....	12-28-50
Zan, Lulu V.....	16	Attendant .....	3-29-51

**NONOCCUPATIONAL DISABILITY CLAIMS COVERING  
THE PERIOD FROM JULY 1, 1950 TO JUNE 30, 1951**

**Summary by Departments**

Code No.	Name of Department	Year Ended June 30	
		1951	1950
1	Agriculture .....	0	4
3	Auditor of Public Accounts.....	1	0
5	Finance .....	1	0
8	Labor .....	13	10
10	Military and Naval.....	1	0
12	Public Aid Commission.....	6	6
13	Public Health .....	3	3
15	Public Safety .....	12	18
16	Public Welfare .....	139	111
17	Public Works and Buildings.....	2	6
19	Revenue .....	4	2
20	Secretary of State.....	2	6
22	Miscellaneous Agencies .....	1	2
	<b>Totals .....</b>	<b>185</b>	<b>168</b>
	<b>Pending and Uncompleted.....</b>	<b>5</b>	<b>4</b>
	<b>Totals .....</b>	<b>190</b>	<b>172</b>



## SCHEDULE 6

OCCUPATIONAL DISABILITY CLAIMS COVERING THE  
PERIOD FROM JULY 1, 1950 TO JUNE 30, 1951

(Asterisk \* before name indicates pending and uncompleted in prior years)

Name	Department Code No.	Position	Date of Disability
Angel, Loren M.....	17	Highway Section Man.....	2-15-51
Avedisian, Karekin D.....	17	Civil Engineer III.....	1-1-51
Bain, George E.....	16	Operating Engineer.....	1-5-50
Bracke, Medard B.....	17	Highway Section Man.....	9-1-50
Branner, John.....	17	Laborer.....	9-23-50
*Broker, Henry L.....	17	Laborer (Maintenance).....	3-21-50
Calbow, Wesley C.....	17	Highway Section Man.....	10-12-50
Center, Virgil.....	17	Maintenance Worker.....	12-1-50
Chandler, William C.....	17	Highway Section Man.....	11-1-50
Chapman, Ethel A.....	16	Psychiatrist I.....	4-8-49
Craig, Ralph.....	17	Laborer (Maintenance).....	10-7-50
Dawson, Eldon B.....	16	Institution Worker.....	7-1-49
Evans, Marvin E.....	17	Laborer (Maintenance).....	5-28-51
Fenton, Horace T.....	17	Laborer (Maintenance).....	2-28-51
Floriant, Frank A.....	17	Laborer (Maintenance).....	2-13-51
Flowers, Hazel W.....	18	Clerk I.....	7-16-49
Fox, Joe J.....	17	Highway Section Man.....	7-3-50
Garrett, Simpson H.....	17	Laborer (Maintenance).....	12-12-50
Granzow, Alice M.....	3	Report Clerk.....	7-1-49
Howe, Gerald K.....	17	Temporary Maintenance Equipment Operator.....	1-9-51
Joachim, Bill.....	17	Maintenance Equipment Operator (Temporary).....	10-11-50
Jourdan, Albert M.....	17	Laborer Foreman Maintenance.....	2-21-51
Kaspari, Helen M.....	16	Supervising Nurse I.....	10-4-48
Lacey, Finley.....	17	Laborer (Maintenance).....	3-30-51
Lairson, John W.....	17	Temporary Maintenance Equipment Operator.....	9-23-50
Leonard, Myrl.....	16	Chief Nurse.....	3-18-50
Lisdero, Richard.....	17	Maintenance Equipment Operator.....	7-7-50
Maxwell, W. F.....	17	Maintenance Equipment Operator.....	8-2-50
Milstead, Leonard.....	17	Highway Section Man.....	3-20-51

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Name	Department Code No.	Position	Date of Disability
O'Reilly, John .....	17	Laborer (Maintenance) .....	7-27-50
Peoples, Frank .....	17	Laborer (Maintenance) .....	12-19-48
Peterson, Edward .....	17	Laborer (Maintenance) .....	3-2-51
Radford, Robert .....	16	Attendant .....	2-1-49
Rooney, Mae L. ....	16	Cottage Parent I .....	8-19-49
Rooney, Thomas .....	16	Cottage Parent II .....	8-24-49
Rozanski, Richard C. ....	17	Maintenance Equipment Operator .....	8-17-50
Whitmore, John A. ....	17	Highway Section Helper .....	4-2-51
Williams, Clifford .....	17	Labor Foreman (Maintenance) .....	12-1-50
Worms, Melvin L. ....	17	Laborer (Maintenance) .....	7-22-50

### OCCUPATIONAL DISABILITY CLAIMS COVERING THE PERIOD FROM JULY 1, 1950 TO JUNE 30, 1951

#### Summary by Departments

Code No.	Name of Department	Year Ended June 30	
		1951	1950
3	Auditor of Public Accounts .....	1	0
16	Public Welfare .....	8	1
17	Public Works and Buildings .....	28	8
18	Registration and Education .....	1	0
	Totals .....	38	9
	Pending and Uncompleted .....	4	3
	Totals .....	42	12

### SCHEDULE 7

#### DEATH BENEFITS AFTER RETIREMENT COVERING THE PERIOD FROM JULY 1, 1950 TO JUNE 30, 1951

##### Excess of Accumulated Contributions Over Pension Payments Received

Name	Department Code No.	Position	Date of Death
Armour, Olar P.....	16	Attendant .....	5-27-50
Booten, Orlie .....	16	Supervising Nurse I.....	4-27-51
Fossett, Elmer E.....	19	Clerk I .....	3-25-51
Hurry, Sadie R.....	8	Employment Interviewer I.....	7-20-50
Martin, Clyde F.....	16	Welfare Investigator .....	7-16-50
Miller, Katherine S.....	16	Housekeeper .....	4-15-51
Perry, Henry H.....	16	Laborer—Building .....	4-17-51
Riley, Emmett M.....	20	Watchman .....	4-8-50
Zimmer, John E.....	17	Architectural Draftsman IV.....	2-2-51

#### DEATH BENEFITS AFTER RETIREMENT COVERING THE PERIOD FROM JULY 1, 1950 TO JUNE 30, 1951

##### Excess of Accumulated Contributions Over Pension Payments Received

##### Summary by Departments

Code No.	Name of Department	Year Ended 1951	June 30 1950
4	Conservation .....	0	1
8	Labor .....	1	0
16	Public Welfare .....	5	5
17	Public Works and Buildings.....	1	1
19	Revenue .....	1	2
20	Secretary of State.....	1	0
21	Treasurer .....	0	1
	Totals .....	9	10
	Pending and Uncompleted.....	0	0
	Totals .....	9	10

## APPENDIX



# SUMMARY OF BENEFIT AND CONTRIBUTION PROVISIONS OF STATE EMPLOYEES' RETIREMENT ACT

In Force and Effect on June 30, 1951 Prior to 1951 Amendments

## BENEFITS

### 1. Service Retirement Allowance

Retirement is optional with a member upon attainment of the age of 60 years, provided at least 15 years of service has been completed.

Retirement is compulsory upon attainment of the age of 70 years if 15 years of service has been rendered, or upon the completion of 15 years of service after attainment of such age. The compulsory retirement provision became effective on January 1, 1949.

In case of a member under the age of 60 years, the right to a retirement benefit vests in full when the member has completed 15 years of service, including the minimum contributing membership service requirements, and the retirement benefit becomes available to the member upon attainment of age 60 or over.

The allowance consists of the following:

(a) An annuity which is equal to 1/120th of average final compensation for each year of membership service, i.e., service after January 1, 1944.

(b) A State annuity equal to 1/120th of average final compensation of the member for each year of membership service, not to exceed 35 years.

(c) A prior service annuity equal to 1/60th of average final compensation for each credited year of prior service, i.e., service before January 1, 1944, not to exceed 35 years.

**Limitations on Service Retirement Allowance.** (1) The State annuity and prior service annuity together cannot exceed \$2,400.00 per year, and the total service retirement allowance is limited to 75% of earnable compensation at date of retirement.

(2) If retirement occurs between the ages of 60 and 65 years, parts (a), (b) and (c) above are reduced to their relative values at the actual age of retirement on an actuarial proportion basis.

**Method of Estimating Allowance.** The retirement allowance set out in the foregoing paragraphs labeled (a), (b) and (c) is equal to  $1\frac{2}{3}\%$  of average final compensation multiplied by the total number of years of credited service.

This measure fixes the benefit for retirement at age 65 or over, but if retirement occurs between ages 60 and 65 the benefit is decreased. The decrease occurs as the result of discounting the total retirement allowance by the ratio of the actuarial value of an annuity at age 65 to its actuarial value at the employee's age of retirement.

**Optional Minimum Benefit.** Effective July 21, 1947, an optional minimum annual retirement benefit is provided for any member aged 65 years or over, having 20 years of creditable service or more, equal to  $1\frac{1}{2}\%$  of average final compensation per year of credited service, plus the sum of \$150.00, subject to a limitation of 60% of the employee's rate of compensation at the date of retirement.

Average final compensation is defined as the average rate of earnable compensation for the five consecutive years within the last ten years of service prior to retirement when such average was highest, subject to a maximum of \$4,800.00 per year and a minimum of \$1,500.00 per year.

**Special Retirement Provision.** Any member who has received Ordinary Disability Benefit for the maximum period of time specified under the plan, who has attained an age of at least 55 years and has completed at least 15 years of service, may retire and receive a retirement allowance as of his attained age, without reduction in the amount thereof because of retirement before age 65.

## 2. Reversionary Annuity

A member may elect to receive a reduced retirement allowance, for himself and provide an annuity for a designated beneficiary to be paid upon his death, on an actuarial equivalent basis.

## 3. Ordinary Disability Benefit

This benefit is available to any member under the age of 65 years who has rendered at least five years of creditable service and who has been a contributor to the system for at least 12 months.

The amount of the benefit is 40% of earnable compensation\* plus a credit of 5% of earnable compensation for service retirement allowance purposes. The benefit begins on the 31st day of absence from service on account of disability, is payable during the time a member shall not receive nor have a right to receive compensation, and may extend for an aggregate period of time not to exceed one-fourth of the member's period of service at date of disability, but in no event beyond age 65.

## 4. Death Benefit—Death Before Retirement

The accumulated contributions of the member are payable in event of death.

The Ordinary Death Benefit payable from State contributions, is payable upon death of a member while in service provided the member has been a contributor to the system for at least one year and has been in receipt of compensation within a period of 12 months prior to the date of death.

The benefit payable from State contributions is an amount equal to one month's earnable compensation\* for each completed year of creditable service, not to exceed six months' salary.

## 5. Death Benefit Upon Death After Retirement

Upon death of a retired member, provided such member did not elect an annuity payable to his dependents after his death, a death benefit is payable to the person or persons nominated by the deceased member to receive such payment equal to the excess, if any, of the amount of his accumulated contributions at time of his retirement on service retirement allowance over the total amount of all service retirement allowance payments received by the retired member.

## 6. Accidental Disability Benefit

This benefit is provided to any member under the age of 65 years becoming disabled as the direct result of injuries arising out of and in the course of employment.

The benefit is equal to 60% of earnable compensation\* plus a credit of 5% of earnable compensation for service retirement allowance purposes. The benefit is reduced by amounts received as Workmen's Compensation.

The benefit ceases upon termination of disability or upon attainment of age 65, whichever event first occurs. If termination of benefit is due to age, the member becomes entitled to a service retirement allowance and the minimum period of service prescribed for the receipt of a retirement benefit does not apply in such a case.

\* Earnable compensation is defined to mean the full rate of the member's compensation including maintenance, subject to a maximum of \$4,800.00 per year.

### 7. Accidental Death Benefit

Upon death of a member as the direct result of injuries arising out of and in the course of employment, his accumulated contributions are payable in full to his beneficiary, and if a widow survives she is entitled to a benefit equal to 50% of the member's earnable compensation\* which is payable during her widowhood. If there be no widow, or if the widow remarries or dies before any child of the deceased has attained the age of 18 years each such child receives a monthly allowance of \$15.00, payable until attainment of age 18. The combined payments to children are not to exceed 50% of earnable compensation\* of the member.

If there be no widow nor minor children under age 18, a benefit of 50% of earnable compensation is payable to either surviving dependent parent for life. If none of the prescribed beneficiaries exist no Accidental Death Benefit is payable.

The Accidental Death Benefit is reduced by amounts received as Workmen's Compensation.

### 8. Refunds

Upon withdrawal from service before retirement a member is entitled to a refund of his full contributions, without interest.

## CONTRIBUTIONS

**By Members:** The members of the system contribute at the rate of 5% of their earnings by way of salary deductions. The maximum amount of earnings considered by the system for salary deductions is \$4,800.00 per year.

**By the State:** The State of Illinois is obligated to meet the remainder of the cost of the benefits provided by the system and expense of administration through biennial appropriations.

## ADMINISTRATION

A Board of Trustees, consisting of five members, administers the affairs of the system with the aid of a secretary. The principal functions of the Board are to resolve questions of policy, invest the reserve funds, formulate rules and regulations to implement the provisions of the law and generally institute and supervise matters of administration. The secretary is by law the executive officer in charge of the administration of the system.

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\* Earnable compensation is defined to mean the full rate of the member's compensation including maintenance, subject to a maximum of \$4,800.00 per year.



**SUMMARY OF AMENDMENTS TO THE  
STATE EMPLOYEES' RETIREMENT ACT ENACTED BY THE  
67th GENERAL ASSEMBLY**

The following constitutes a summary of the amendments to the State Employees' Retirement Act enacted by the 67th General Assembly, effective after June 30, 1951.

**House Bill 873, Effective July 1, 1951**

1. **Full Measure of Retirement Allowance Beginning at Age 60.** The discounting of the service retirement allowance on an actuarial proportion basis, between the ages of 60 and 65 years has been eliminated. Beginning July 1, 1951, a member may retire on the full amount of allowance upon or after attainment of the age of 60 years.

2. **Reduction in Qualifying Period of Service for Retirement.** The qualifying period of service for the receipt of a service retirement allowance has been reduced from 15 to 8 years.

3. **Modification of Provision for Vesting.** In the case of a member withdrawing from service prior to the age of 55 years a vested interest in a retirement allowance attaches upon completion of 15 years of service. However, if a member withdraws from service upon or after attainment of the age of 55 years, a vested right is established if he has 8 years of service or more.

4. **New Optional Minimum Annuity Formula.** The optional minimum annuity formula is now applicable to employees with at least 15 years of service instead of 20 years, who attain age 65 or over. The formula has also been revised and now provides for a rate of annuity equal to 1% of average final compensation (average for the five highest consecutive years within the last ten years of service prior to retirement), for each completed year of service, plus the sum of \$25.00 for each completed year of service, subject to a minimum payment of \$780.00 per year.

5. **Change in Maximum Salary Measure.** The maximum rate of compensation for the computation of a service retirement allowance and in the determination of other benefits has been increased from \$4,800.00 to \$7,500.00 per year. Members will also make contributions on their actual earnings up to the new limitation of \$7,500.00 per year.

6. **Extension of Ordinary Death Benefit.** Ordinary death benefit protection has been extended to cover persons who are in receipt of an ordinary disability benefit from the system. In case of death of a member while in receipt of ordinary disability benefits, the ordinary death benefit will be payable to the designated beneficiary, notwithstanding the fact that death may occur more than twelve months from the time the member was in receipt of compensation from the State.

7. **Military Service Credit.** Military service credit will be applicable only to the service retirement allowance and for no other purpose, and has been extended to cover the period of the national emergency proclaimed by the President of the United States on December 16, 1950 and until the termination of such emergency.

8. **Revision of Prior Service Certificate.** Members holding prior service certificates have been granted the privilege of requesting a modification thereof at any time prior to January 1, 1952, for the purpose of the inclusion of any service

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rendered prior to January 1, 1944, and validated by the system, which was not previously granted the member.

9. **Waiting Period for Ordinary Disability Benefit.** The waiting period for the receipt of ordinary disability benefit remains at 30 days, but it is now provided that if a member again becomes disabled within 60 days from the date of return to State service and his disability was due to the same cause as that for which benefit was paid for disability immediately preceding his re-entry into service, the 30-day waiting period shall be waived as to such new period of disability.

10. **Increase in Member Contributions.** Member contributions have been increased from 5% to 6% of salary, applicable to earnings accruing on and after July 1, 1951.

11. **Credit for Intermittent Service Prior to Membership.** Any person who first entered membership after January 1, 1944, by completing 12 months of qualifying service, who rendered service between January 1, 1944 and the date when such 12 months of qualifying service began, is entitled to make contributions for such service and receive membership service credit. Present members must make such contributions prior to January 1, 1952.

12. **Leave of Absence for Disability.** Any member must be granted a leave of absence for disability at the time of commencement of disability in order to qualify for benefit payments from the system but no renewal thereof is required for the continued receipt of benefits if the member is still disabled at the end of the leave and unable to resume the duties of his position in the State service.

13. **Filing of Application for Accidental Disability Benefit.** In order to qualify for the receipt of an accidental disability benefit a member must file an application with the system within six months from the date of the accident or within six months after the occurrence of disablement in case of an occupational disease.

14. **Other Changes.** Several other changes of an administrative character were made, designed to effectuate administrative procedures and strengthen the basis of operations of the system.

#### House Bill 452, Effective July 1, 1951

15. **Privilege of Withdrawal of Waiver.** Any State employee who waived membership in the system at the time of its establishment, namely, January 1, 1944, has been granted another opportunity to withdraw his waiver and become a member of the system, provided the privilege is exercised before January 1, 1952, and provided further that contributions are made by the employee covering the entire period of service from January 1, 1944 to the date of rescission of waiver plus interest at 2% per annum.

#### Senate Bill 664, Effective August 2, 1952

16. **Clarification of Duties of Treasurer and Secretary.** The respective duties of the Treasurer and Secretary of the system have been clarified and an apparent overlapping of functions has been eliminated.